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SM-Energy.com

February 10, 2014

BLM - Wyoming State Office
Attn: Oil & Gas Leasing
PO BOX 1828
Cheyenne, WY 82003

RE: Expression of Interest in Federal Mineral Leasing

To whom it may concern:

This letter is to serve as an expression of interest in the following federal minerals located in Converse County, Wyoming.

Township 40 North, Range 76 West, 6th PM

Section 8: S/2NE/4

Surface Owner: [REDACTED]

Should you have any questions please contact me at 406-867-8927 or jmartin@sm-energy.com.

Sincerely:

A handwritten signature in black ink, appearing to read "Jesse Martin".

Jesse Martin
SM Energy Company

2014 FEB 12 AM 10:00
RECEIVED
DOI-BLM
CHEYENNE WYOMING