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SM-Energy.com

2014 FEB 24 AM 10:00

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CHEYENNE WYOMING

February 21, 2014

BLM - Wyoming State Office
Attn: Oil & Gas Leasing
PO BOX 1828
Cheyenne, WY 82003

RE: Expression of Interest in Federal Mineral Leasing

To whom it may concern:

This letter is to serve as an expression of interest in multiple tracts of federal minerals located in Sheridan, Johnson, and Campbell Counties, Wyoming. Please see the enclosed exhibit for the list of interested lands, for each legal description the surface owner and surface owner's address are included.

Should you have any questions please contact me at 406-869-8754 or bgrote@SM-Energy.com.

Sincerely:

A handwritten signature in cursive script that reads "Brittany Grote".

Brittany Grote
SM Energy Company

Enclosures

T53N-R74W Section 35: Lots 9, 10, 11



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