

GeoSpectrum

Oil and Gas Prospect Development

Bureau of Land Management
Attention: Oil and Gas Leases
Wyoming State Office
P.O. Box 1828
Cheyenne, Wyoming 82003-1828

August 7, 2014

Re: Expression of Interest (EOI) in Federal Tract: WYW154092 and WYW176419 for nomination of federal acreage for BLM Competitive Oil and Gas Lease Sale.

Dear Sir or Madam:

GeoSpectrum, Inc., an Oil and Gas Exploration Company located in Midland, Texas wishes to nominate the following tract of federal acreage for inclusion in the next available oil and gas competitive lease sale:

1. Federal Tract: WYW154092
Township 49 North, Range 68 West
Crook County, Wyoming
Acres: 245.79
Section 10:
 - Lot 1 (or described as NW/NE)
 - Lot 2 (or described as NE/NW)
 - Lot 5 (or described as SE/NW)
 - Lot 6 (or described as SW/NE)
 - Lot 7 (or described as NW/SE)
 - Lot 8 (or described as NE/SW)

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2. Federal Tract: WYW176419
Township 49 North, Range 68 West
Crook County, Wyoming
Acres: 124.20
Section 10:
 - Lot 3 (or described as NW/NW)
 - Lot 4 (or described as SW/NW)
 - Lot 9 (or described as NW/SW)

Bureau of Land Management
Nomination of Federal Acreage
BLM Competitive Oil and Gas Lease Sale
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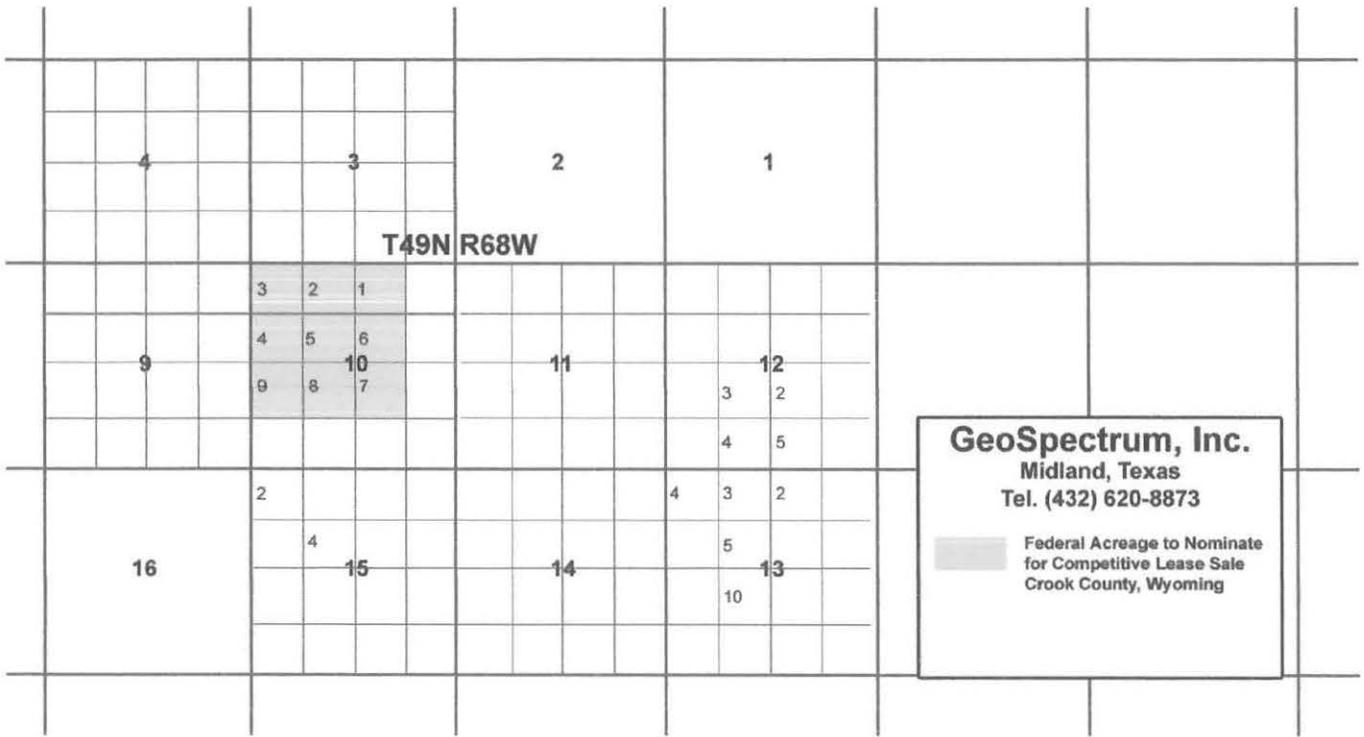
We are including a plat showing Section 10, Township 49 North, Range 68 West with the recommended tracts shown in blue. If you have any questions, please do not hesitate to call me on my cell phone at (432) 352-3130.

Sincerely,



Dr. James J. Reeves, Ph.D.
President/Principal, GeoSpectrum, Inc.
214 West Texas Avenue, Suite 1000
P.O. Box 3399, Midland, TX 79702-3399
(432) 620-8873 Telephone
(432) 352-3130 Cell phone
JReeves@GeoSpectrum.com Email

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