

3809 (WYP0700)  
WYW-168400

Certified Mail No.: 7010-1670-0001-0188-7124  
Return Receipt Requested

Uranium One USA, Inc.  
Attn.: Kurt Nielsen  
907 North Poplar St., Suite 260  
Casper, WY, 82601

Dear Mr. Nielsen:

On January 8, 2013, the Buffalo Field Office (BFO) received from Uranium One USA, Inc. (U1) a Notice of Intent to Disturb 5 Acres or Less (NOI, or Notice) to conduct exploration activities for uranium on unpatented mining claims located in southern Johnson County, Wyoming. For reference purposes, serial number WYW-168400 has been assigned to this Notice. Please refer to this serial number in any future correspondence with the BFO regarding this Notice. These activities are also conducted under Wyoming Department of Environmental Quality (WDEQ), Land Quality Division (LQD), Temporary Filing Number (TFN) 5-2/379 and Drilling Notification (DN) DN342. This NOI is pursuant to 43 CFR 3809.301, to conduct exploratory drilling on unpatented mining claims located on public lands in Johnson County, Wyoming, 6<sup>th</sup> Principal Meridian:

- T. 45 N., R. 77 W., SE of Section 21, NE of Section 28, and NE of Section 33
- T. 46 N., R. 77 W., SE and SW of Section 32

We determined, on January 18, 2013, that the NOI was incomplete. A letter was mailed that day outlining the items BLM still needed in order to find the NOI complete and that the activities would not result in unnecessary or undue degradation (UUD) to public lands.

We received a Revised NOI, which addressed the outlined informational needs, on February 8, 2013. On February 14, 2013, BLM found the Revised NOI to be incomplete, as the new information supplied raised several more questions, and a letter was mailed that day outlining those needed items.

We received two (2) revised pages for the NOI, which addressed the remaining informational needs. On February 15, 2013, BLM found the NOI to be complete, containing all the information required by the surface management regulations at 43 CFR 3809.301. It has also been determined that the Notice is adequate to prevent UUD of public lands, as defined by 43 CFR 3809.5. You must adhere to the performance standards outlined in 43 CFR 3809.420 where applicable, as well as the Terms and Conditions identified below and in the attachment,

including the wildlife timing limitations that U1 has already stated in the revised NOI that it will abide by:

- U1 has committed to perform the project activities outside the breeding season for migratory passerines (April 1 to July 31, yearly). If project activities are to occur within this timeframe, an updated wildlife survey will need to be completed and submitted to BLM Buffalo Field Office (BFO) for re-assessment of this NOI.
- This project is situated within 2 miles of 2 Greater Sage-grouse (GSG, or sage-grouse) leks. To mitigate impacts to sage-grouse, U1 has committed to perform all surface-disturbing and disruptive activities of this project outside the sage-grouse breeding/nesting season (March 15 to June 30, yearly).
- If U1 plans to make material changes to this NOI, a request to modify the NOI must be submitted, pursuant to 43 CFR 3809.331. Material changes are changes that disturb areas not described in the existing NOI, changes to the reclamation plan, or changes that result in impacts of a different kind, degree, or extent than those described in the existing NOI.
- All operations conducted under this NOI are subject to periodic inspection as per 43 CFR 3809.600. Upon completion of exploratory drilling under this NOI, U1 is required to notify this office so that an inspection may be performed to review the status of reclamation.
- Upon completion of the exploration activities, U1 is required to provide this office with a detailed map sufficient to locate the drill holes on the ground, including roads used to access these sites.

Information received from WDEQ LQD indicates that two (2) financial sureties totaling \$1,000,000.00 in the form of Standby Letters of Credit (LOC) are on file with WDEQ LQD for an associated project. We determined that the updated \$40,163.00 reclamation cost estimated provided in the Notice should be adequate to achieve the requirements for reclamation per 43 CFR 3809.552. Under a memorandum of understanding (MOU), the WDEQ-LQD shall hold the financial surety(ies) on behalf of the State of Wyoming and the Secretary of the U.S. Department of Interior. The operator shall make adjustments to the reclamation surety as dictated by the WDEQ-LQD based on their periodic review, which includes appropriate consultation with BLM-BFO. A copy of the financial surety(ies) shall be supplied to BLM for our files.

During BFO's review of your proposed operations, it has been determined that your NOI is complete, and has found that the activities described therein will not cause UUD to public lands. However, our finding that the amount of financial surety indicated as being held by WDEQ appears to be adequate does not relieve your company of the responsibility to comply with all applicable Federal, State, and local laws, regulations, and permit requirements. You are

WDEQ appears to be adequate does not relieve your company of the responsibility to comply with all applicable Federal, State, and local laws, regulations, and permit requirements. You are responsible for preventing any unnecessary or undue degradation of public lands, and for reclaiming all lands disturbed by your operations under this NOI.

This letter does not constitute certification of ownership to any entity named in the NOI, recognition of the validity of any associated mining claims, or recognition of the economic feasibility of the proposed operations.

Your NOI will remain in effect for 2 years from the date of this letter, unless you notify this office beforehand that operations have ceased and reclamation is complete. If you wish to conduct operations for another 2 years after the expiration date of your NOI, you must notify this office in writing on or before the expiration date, as required by 43 CFR 3809.333. You must submit an updated reclamation cost estimate as part of any request for an extension to the term of, or material change to, this NOI, and information regarding any changes in surety amount or holdings related to operations conducted under this NOI.

If you have any questions, please contact Kerry Aggen, Geologist, at 307-684-1196 or kaggen@blm.gov.

Sincerely,



Duane W. Spencer  
Field Office Manager

Enclosure: Terms and Conditions for Uranium One's Willow Creek Extension NOI,  
BLM casefile WYW-168400

CC: Wyoming Dept. of Environmental Quality; Land Quality Division  
Attn.: Mike Ploughe

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