

## AGENDA

- 10:00 Introductions & review of procedures  
Minutes of last meeting  
Feb 18 report deadline, Jan 4 PAWG interim progress review - TG goal /schedule discussion
- 10:45 Reports on data gathered: Presenter: 1) review of what data types are available in this category  
2) review of any data already gathered, any trends apparent  
Group: 1) group discussion / selection of data sets for monitoring  
2) identify data gaps, who will gather, assistance we need etc.
- Gasfield Development Steve Reynolds  
Demographics Roy Allen
- 11:45 Lunch break
- 1:00 Social Services (DFS, SAFV, Mental Health) DFS- Jana Weber, SAFV-Barb Burns
- 1:45 Crime & Drug Issues Jana Weber, Carmel Kail
- 2:30 Housing Cyd Goodrich  
Public Services/infrastructure (water, sewer, streets) Ward Wise  
Public safety (traffic accidents, also see crime below) Jay Anderson  
Emergency Services (Fire - Carmel, Law Enforcement, EMS - Judi)  
Health Care Judi Adler  
Education (school capacities, special needs) Tom Burns  
Economic Diversification (effects to local economic base) Mary Byrnes  
Quality of Life Indicators
- 4:30 Set future meeting dates (after Dec 14 meeting)

## Minutes of PAWG SocioEconomic Task Group (SETG) meeting 11/17/04

Review and introduction of members present: Carmel Kail, Tom Burns, Jana Weber (left at afternoon), Steve Reynolds (left at afternoon), Jay Anderson, Ward Wise, Roy Allen, Cyd Goodrich, Ron Hogan, Bob Jones, Betty Wilkinson.  
(Marilyn Filkins, visitor, left a lunch)

Minutes of October meeting reviewed. Ward Wise motioned to approve; Tom Burns seconded. Unanimously passed.

Carmel Kail noted deadline for TG report to PAWG is Feb. 18<sup>th</sup>. TG may need more meetings.

Steve Reynolds – Gave summary of PAPA DEIS assumptions (summary to be used as intro section for our TG report). What was perceived when EIS was developed? What actually happened? Conclude that bigger picture "needs to be looked at". Are the current mitigation measures doing what they were proposed to? Discussion held.

Presented 3 graphs: 1. Natural gas price @ Opal, WY (EIS assumed \$1.70 but as of Oct 2004 was \$4.70 – economic driver. 2. Condensate price in southwest Wyoming. Shows the same trend. 3. Sublette County sales and use tax graph (using info from Mary Byrnes). Economic drivers.

Rig count (EIS analyzed 5 to 8. Current rig count (as reported in Roughneck) much higher. Need to get a better handle on rig count, and also the stats for how many employees per rig and the correlations. We could get help from the oil and gas commission website. People impact the most important. Tex Taylor (UW) done a lot of regional modeling work. Uses IMPLAN, a canned input/output model based on 2<sup>nd</sup>ary info. Available nationwide by zip code etc. Tex can calibrate for our level.

Following group discussion, consensus that 2 variables selected for monitoring: one being the **rig count** and other being **gas price**, and they may be related. Could overlay rig counts and gas price. RE: Gas price 1) Jay will email Reynolds address for website and free info. RE: Future rig count projections 1) have BLM ask operators/lessees - Roy Allen will ask Prill to send letter. 2) TG will survey major contractors within the Anticline boundary (Halliburton, Schlumberger, CRM). Will ask for rig count operating forecasts for 5 and 10 years, year by year. And other stats. Aggregate forecast from BLM and TG results. RE: Past/historical data 1) Ron Hogan w/get info to Reynolds.

Discussion: Biggest impact is drilling not production. Perlich – REM model – University of Utah.

Roy Allen – demographics. Went over Sublette County Economic Profile System (EPS) trends up to 2000 and some comparison with Sweetwater County. Roy will get with Carmel to breakout some of the industry employment. We need more current 2003 information. Ray says usually a 2 year lag for info. No one knew of a way to get it sooner. 2002 data hopefully available any day now. Roy will update the EPS handouts when available. EPS report to be included in TG monitoring ??.

Shell / Blevins report Executive Summary... Shell sponsored Blevins (UW) study and also UW students in summer. Roy read to the group a couple of things from Executive Summary he found of interest. Carmel to email Executive Summary to TG. B. Jones will get approval of the final report, and assuming it is approved, make available to this committee.

Roy Allen suggested adding **employment** and **demographics** on employees as possible variables for industry projections survey (getting the best info you can.) More variables being age, family size, single vs. married and info on where they are living. Motel occupancy needs to be discussed.

Break for lunch.

Discussion after lunch: we have 2 variables and the two Roy suggested thus far for monitoring. Identify parameters of what we need. Discussed how often do we ask for the information for monitoring? Every 6 months for some variables and/or early in the monitoring process, later all annually ?? No decision taken.

Jana Weber — Can get as much information on crime as we want. She read local statistics and comments from the Rock Springs Chief of Police. Rise in past year in most categories.

Jana Weber – Department of Family Services (DFS) monitors what is happening to children and families monthly, program cases, expenditures etc. Dist. 3 (Pinedale and Rock Springs are in it together) makes annual report, with historic tracking available back to 1999. Dana Ward, DFS Regional Supv. could come to December 14<sup>th</sup> TG meeting. Rather than invite agency expert presentations at TG meetings, group discussed contacting the lead agencies/groups for all fields (identified at last meeting) and ask what they need to know for agency planning.

Carmel Kail - Uniform Crime Report - Gave overview on available crime data, presented some charts she made for Sublette County, used some provided by DCI website. Raised questions/issues of adjusting for population size, comparison with State as baseline for trends, graph vs. standard deviation SPSS analysis.

Oil & gas boom really hit Jonah – '94 was the first well PAC 2000 forward.

Ron Hogan suggested we go thru the variables and not try and decipher the data. This info is for an economist or statistician to decipher.

B. Jones cautioned that we don't overload these agencies with unnecessary info.

Roy Allen suggested focus on few variables / monitoring items – the four earlier mentioned. Go contact the people from the 11 key fields identified at last meeting to ask them if they like what we have and allow them to make some suggestions; then come back and re-assess.

B. Jones suggested when we go to the different agencies ask their goals so we have something measurable. Ask the agencies to provide a report back to us annually.

Ward Wise felt we will need to continue to refine the variables / data. Mock questionnaire to warm up to the subject.

TG set meeting dates: **Jan 11** (Pinedale School Board room) **Jan. 25<sup>th</sup>** Tues. (Pinedale library) Both 10a-5pm  
TG will decide at Dec mtg if we need another meeting in Feb.

TG members will contact the agencies. Say that we propose to bring them a 5-10 year project / plan, noting that we are going to try and update data annually. Projections will include the number of people, demographics, gender, marital status, age blocks, income, where and how they live; temporary vs. permanent, new moves. Then ask them what their agency goals or outcomes are, to provide benchmarks, something we can measure against. After getting feedback, TG develops a survey to the industry to be updated annually, also give to agencies. Industry survey will be developed by TG at December 14 meeting, to allow for sufficient response time.

Roy Allen will make us a bullet list of this.

Guest editorial in local newspapers before we go out to the agencies (by Carmel & Jay) suggested by Jay.

Rough draft of survey questions to be distributed via email.

TG members to contact agencies for feedback:

Clinics - Jay & Judi  
EMS - Jay & Judi  
Fire Depts - Carmel  
Law Enforcement/Crime - Ron  
Sublette Cty Schools - Tom  
Mental Health - Carmel  
DFS - Jana  
SAFV - Tom  
Public Services (Town & Cty Commissioners) - Ward  
Housing - Cyd  
Quality of Life - Jana  
Betty Wilkinson – R.S. schools

Jay made a motion to adjourn; Roy Allen 2<sup>nd</sup>. Motion carried.

*Certified as accurate*  
*Carmel Kail*  
*TG Chair*