
Appendix E

Greater Sage-Grouse Disturbance Cap Guidance

APPENDIX E

GREATER SAGE-GROUSE DISTURBANCE CAP GUIDANCE

INTRODUCTION

In the US Fish and Wildlife Service's (USFWS) 2010 listing decision for Greater Sage-Grouse (GRSG), the USFWS identified 18 threats contributing to the destruction, modification, or curtailment of the GRSG's habitat or range (75 *Federal Register* 13910 2010). The 18 threats have been aggregated into three measures. The three measures are:

- Sagebrush availability (percent of sagebrush per unit area)
- Habitat degradation (percent of human activity per unit area)
- Density of energy and mining (facilities and locations per unit area)

Habitat Degradation and Density of Energy and Mining will be evaluated under the Disturbance Cap and Density Cap respectively and are further described in this appendix. The three measures, in conjunction with other information, will be considered during the National Environmental Policy Act of 1969 (NEPA) process for projects authorized or undertaken by the Bureau of Land Management (BLM).

DISTURBANCE CAP

This land use plan has incorporated a 3 percent disturbance cap, applicable only within GRSG priority habitat management areas (PHMA). The disturbance cap applies to PHMA within 1) PHMA associated with a GRSG population area (referred to as biologically significant units {BSU} when coordinating across state lines), and 2) the project authorization scale.

For the Utah Sub-region, a "BSU" is the total PHMA acreage associated with a GRSG population area. At this scale, the total PHMA acreage in a population area is the denominator portion of the percentage calculation.

At the project scale, the denominator is determined by identifying PHMA that is nearby or affected by the proposed project that is also located in PHMA. Additional detail on identifying the project level boundaries is identified below.

The denominator in the disturbance calculation formula consists of all acres of lands classified as PHMA within the analysis area (BSU or project scale). Areas that are not GRSG seasonal habitats, or are not currently supporting sagebrush cover (e.g., due to wildfire), are not excluded from the acres of PHMA in the denominator of the formula. Information regarding GRSG seasonal habitats, sagebrush availability, and areas with the potential to support GRSG populations will be considered along with other local conditions that may affect GRSG during the analysis of the proposed project area.

The numerator portion of the percentage calculation is limited to specific activities associated with specific GRSG threats. At both the BSU and project scale, this includes the 12 items identified in the “Habitat Degradation” column of **Table E.1**, Relationship between the 18 Threats and the Three Habitat Disturbance Measures for Monitoring and Disturbance Calculations. At the project scale, seven additional site scale features are included in the cap, identified and defined in **Table E.2**, Seven Site Scale Features Considered Threats to GRSG Included in the Disturbance Calculation for Project Authorizations. No other activities, actions, or threats are included in the numerator when calculating the cap.

At both the BSU and project scale, the best available information should be used to map existing disturbance. At the BSU scale, the west-wide habitat degradation (disturbance) data layers and associated areas of direct influence identified in **Table E.3**, Anthropogenic Disturbance Types for Disturbance Calculations, will be used, at a minimum, to calculate the amount of disturbance and to determine if the disturbance cap has been exceeded as the land use plans are being implemented. Locally collected disturbance data will be used to determine if the disturbance cap has been exceeded for project authorizations, and, as available, may also be used to calculate the amount of disturbance in the BSUs. Locally collected disturbance data should identify the actual areas of disturbance to the extent possible, and are not required to rely on the “Direct Area of Influence” estimates in **Table E.3**.

Although locatable mine sites are included in the degradation calculation, mining activities under the Mining Law of 1872, as amended, may not be subject to the 3 percent disturbance cap. Details about locatable mining activities will be fully disclosed and analyzed in the NEPA process to assess impacts to GRSG and their habitat as well as to goals and objectives, and other agency programs and activities.

DISTURBANCE FORMULAS

Formulas for calculations of the amount of disturbance in PHMA in a Population Area (BSU) and in a proposed project area are as follows:

- For PHMA within a Population Area (BSUs):

$$\% \text{ Degradation Disturbance} = (\text{combined acres of the 12 degradation threats}^1) \div (\text{acres of all lands within PHMA in a Population Area \{BSU\}}) \times 100.$$
- For the Project Analysis Area:

$$\% \text{ Degradation Disturbance} = (\text{combined acres of the 12 degradation threats}^2 \text{ plus the 7 site scale threats and acres of habitat loss}^3) \div (\text{acres of all lands within PHMA in the project analysis area}) \times 100.$$

¹ See **Table E.1**.

PROJECT ANALYSIS AREA METHOD FOR PERMITTING SURFACE DISTURBANCE ACTIVITIES

1. Identify the portions of the proposed area of physical disturbance within PHMA. In other words, in GIS, “clip” the proposed project to PHMA.
2. Determine potentially affected occupied leks by placing a 4 mile boundary around the proposed area of physical disturbance related to the project. All occupied leks located within the 4 mile project boundary and within PHMA will be considered affected by the project.
3. Next, place a 4 mile boundary around each of the affected occupied leks.
4. PHMA within the 4 mile project boundary as well as the 4 mile lek boundary creates the project analysis area for each individual project. If there are no occupied leks within the 4 mile project boundary, the project analysis area will be that portion of the 4 mile project boundary within PHMA.
5. Map disturbances or use locally available data. Use of NAIP imagery is recommended.
6. Calculate percent existing disturbance using the formula above. If existing disturbance is less than 3 percent, proceed to next step. If existing disturbance is greater than 3 percent, defer the project.
7. Add proposed project disturbance footprint area and recalculate the percent disturbance. If disturbance is less than 3 percent, proceed to next step. If disturbance is greater than 3 percent, defer project.
8. For disturbance from proposed energy or mining facilities, calculate the disturbance density (listed below under *Density Cap*). If the disturbance density is less than 1 facility per 640 acres, averaged across the project analysis area, proceed to the NEPA analysis incorporating mitigation measures into an alternative. If the disturbance density is greater than 1 facility per 640 acres, averaged across the project analysis area, either defer the proposed energy or mining project or co-locate it into existing disturbed area.
9. If a project that would exceed the degradation cap or density cap (for energy or mining facilities) cannot be deferred due to valid existing rights or other existing laws and regulations, fully disclose the local and regional impacts of the proposed action in the associated NEPA.

TRAVEL AND TRANSPORTATION FEATURES IN THE DISTURBANCE CAP

When locally collecting disturbance inventories, travel and transportation features would be included or not included as disturbance based on the characteristics of the feature.

The following would count as disturbance (see **Attachment I** for definitions):

- Linear transportation features identified as roads that have a maintenance intensity of 3 or 5

² See **Table E.1.**

³ See **Table E.2.**

- Linear transportation features identified as primitive roads, temporary routes, or administrative routes that have a functional classification and a maintenance intensity of level 3 or 5

The following items would not count as disturbance:

- Linear transportation features identified as trails.
- Linear transportation features identified as primitive roads, temporary routes, or administrative routes that have a maintenance intensity of either level 0 or 1.
- Linear transportation features identified as primitive routes.
- Linear disturbances.

DENSITY CAP

This land use plan has also incorporated a cap on the density of energy and mining facilities at an average of 1 facility per 640 acres in PHMA in a project authorization area. If the disturbance density from energy or mining facilities in PHMA in a proposed project area is on average less than 1 facility per 640 acres, the analysis will proceed through the NEPA process incorporating mitigation measures into an alternative. If the disturbance density from energy or mining facilities is greater than an average of 1 facility per 640 acres, the proposed project will either be deferred until the density of energy and mining facilities is less than the cap or co-located it into existing disturbed area (subject to applicable laws and regulations, such as the Mining Law of 1872, as amended, valid existing rights, etc.). Facilities affected by the density calculation (**Table E.3**) are:

- Energy (oil and gas wells and development facilities)
- Energy (coal mines)
- Energy (wind towers)
- Energy (solar fields)
- Energy (geothermal)
- Mining (active locatable, leasable, and saleable developments)

Table E.1
Relationship Between the 18 Threats and the Three Habitat Disturbance Measures for
Monitoring and Disturbance Calculations

USFWS Listing Decision Threat	Sagebrush Availability	Habitat Degradation	Energy and Mining Density
Agriculture	X		
Urbanization	X		
Wildfire	X		
Conifer encroachment	X		
Treatments	X		
Invasive Species	X		
Energy (oil and gas wells and development facilities)		X	X
Energy (coal mines)		X	X
Energy (wind towers)		X	X
Energy (solar fields)		X	X
Energy (geothermal)		X	X
Mining (active locatable, leasable, and saleable developments)		X	X
Infrastructure (roads)		X	
Infrastructure (railroads)		X	
Infrastructure (power lines)		X	
Infrastructure (communication towers)		X	
Infrastructure (other vertical structures)		X	
Other developed rights-of-way		X	

Table E.2
The Seven Site Scale Features Considered Threats to Sage-Grouse Included in the
Disturbance Calculation for Project Authorizations

1. Coalbed Methane Ponds
2. Meteorological Towers
3. Nuclear Energy Facilities
4. Airport Facilities and Infrastructure
5. Military Range Facilities & Infrastructure
6. Hydroelectric Plants
7. Recreation Areas Facilities and Infrastructure
Definitions:
1. Coalbed Methane and other Energy-related Retention Ponds – The footprint boundary will follow the fenceline and includes the area within the fenceline surrounding the impoundment. If the pond is not fenced, the impoundment itself is the footprint. Other infrastructure associated with the containment ponds (roads, well pads, etc.) will be captured in other disturbance categories.
2. Meteorological Towers – This feature includes long-term weather monitoring and temporary meteorological towers associated with short-term wind testing. The footprint boundary includes the area underneath the guy wires.
3. Nuclear Energy Facilities – The footprint boundary includes visible facilities (fence, road, etc.) and undisturbed areas within the facility’s perimeter.
4. Airport Facilities and Infrastructure (public and private) – The footprint boundary will follow the boundary of the airport or heliport and includes mowed areas, parking lots, hangers, taxiways, driveways, terminals, maintenance facilities, beacons and related features. Indicators of the boundary, such as distinct land cover changes, fences and perimeter roads, will be used to encompass the entire airport or heliport.
5. Military Range Facilities & Infrastructure – The footprint boundary will follow the outer edge of the disturbed areas around buildings and includes undisturbed areas within the facility’s perimeter.
6. Hydroelectric Plants – The footprint boundary includes visible facilities (fence, road, etc.) and undisturbed areas within the facility’s perimeter.
7. Recreation Areas & Facilities – This feature includes all sites/facilities larger than 0.25 acres in size. The footprint boundary will include any undisturbed areas within the site/facility.

Table E.3
Anthropogenic Disturbance Types for Disturbance Calculations
Data Sources are Described for the West-Wide Habitat Degradation Estimates

Degradation Type	Subcategory	Data Source	Direct Area of Influence	Area Source
Energy (oil & gas)	Wells	IHS; BLM (AFMSS)	5.0ac (2.0ha)	BLM WO-300
	Power Plants	Platts (power plants)	5.0ac (2.0ha)	BLM WO-300
Energy (coal)	Mines	BLM; USFS; Office of Surface Mining Reclamation and Enforcement; USGS Mineral Resources Data System	Polygon area (digitized)	Esri/Google Imagery
	Power Plants	Platts (power plants)	Polygon area (digitized)	Esri Imagery
Energy (wind)	Wind Turbines	Federal Aviation Administration	3.0ac (1.2ha)	BLM WO-300
	Power Plants	Platts (power plants)	3.0ac (1.2ha)	BLM WO-300
Energy (solar)	Fields/Power Plants	Platts (power plants)	7.3ac (3.0ha)/MW	NREL
Energy (geothermal)	Wells	IHS	3.0ac (1.2ha)	BLM WO-300
	Power Plants	Platts (power plants)	Polygon area (digitized)	Esri Imagery
Mining	Locatable Developments	InfoMine	Polygon area (digitized)	Esri Imagery
Infrastructure (roads)	Surface Streets (Minor Roads)	Esri StreetMap Premium	40.7ft (12.4m)	USGS
	Major Roads	Esri StreetMap Premium	84.0ft (25.6m)	USGS
	Interstate Highways	Esri StreetMap Premium	240.2ft (73.2m)	USGS
Infrastructure (railroads)	Active Lines	Federal Railroad Administration	30.8ft (9.4m)	USGS
Infrastructure (power lines)	1-199kV Lines	Platts (transmission lines)	100ft (30.5m)	BLM WO-300
	200-399 kV Lines	Platts (transmission lines)	150ft (45.7m)	BLM WO-300
	400-699kV Lines	Platts (transmission lines)	200ft (61.0m)	BLM WO-300
	700+kV Lines	Platts (transmission lines)	250ft (76.2m)	BLM WO-300
Infrastructure (communication)	Towers	Federal Communications Commission	2.5ac (1.0ha)	BLM WO-300

Note: Data sources are described for the west-wide habitat degradation estimates.

ATTACHMENT I: TRAVEL AND TRANSPORTATION MANAGEMENT DEFINITIONS FOR USE IN ANTHROPOGENIC DISTURBANCE CALCULATION

Roads are linear routes managed for use by low clearance vehicles having four or more wheels, and are maintained for regular and continuous use.

Primitive Roads are linear routes managed for use by four-wheel drive or high-clearance vehicles. They do not normally meet any design standards.

Trails are linear routes managed for human-powered, stock, or off-highway vehicle forms of transportation or for historical or heritage values. Trails are not generally managed for use by four-wheel drive or high-clearance vehicles.

Linear Disturbances are human-made linear features that are not part of the designated transportation network are identified as “Transportation Linear Disturbances.” These may include engineered (planned) as well as unplanned single and two-track linear features that are not part of the BLM’s transportation system.

Primitive Routes are any transportation linear feature located within a wilderness study area or lands with wilderness characteristics identified for protection by a land use plan and not meeting the wilderness inventory road definition.

Temporary Routes are short-term overland roads, primitive roads or trails which are authorized or acquired for the development, construction or staging of a project or event that has a finite lifespan. Temporary routes are not intended to be part of the permanent or designated transportation network and must be reclaimed when their intended purpose(s) has been fulfilled. Temporary routes should be constructed to minimum standards necessary to accommodate the intended use; the intent is that the project proponent (or their representative) will reclaim the route once the original project purpose or need has been completed. Temporary routes are considered emergency, single use or permitted activity access. Unless they are specifically intended to accommodate public use, they should not be made available for that use. A temporary route will be authorized or acquired for the specific time period and duration specified in the written authorization (e.g., permit, ROW, lease, or contract) and will be scheduled and budgeted for reclamation to prevent further vehicle use and soil erosion from occurring by providing adequate drainage and re-vegetation.

Administrative Routes are those that are limited to authorized users (typically motorized access). These are existing routes that lead to developments that have an administrative purpose, where the agency or permitted user must have access for regular maintenance or operation. These authorized developments could include such items as power lines, cabins, weather stations, communication sites, spring.

Maintenance Intensities

Level 0

Maintenance Description

Existing routes that will no longer be maintained and no longer be declared a route. Routes identified as Level 0 are identified for removal from the Transportation System entirely.

Maintenance Objectives

- No planned annual maintenance.
- Meet identified environmental needs.
- No preventative maintenance or planned annual maintenance activities.

Level 1*Maintenance Description*

Routes where minimum (low intensity) maintenance is required to protect adjacent lands and resource values. These roads may be impassable for extended periods of time.

Maintenance Objectives

- Low (Minimal) maintenance intensity.
- Emphasis is given to maintaining drainage and runoff patterns as needed to protect adjacent lands. Grading, brushing, or slide removal is not performed unless route bed drainage is being adversely affected, causing erosion.
- Meet identified resource management objectives.
- Perform maintenance as necessary to protect adjacent lands and resource values.
- No preventative maintenance.
- Planned maintenance activities limited to environmental and resource protection.
- Route surface and other physical features are not maintained for regular traffic.

Level 3*Maintenance Description*

Routes requiring moderate maintenance due to low volume use (for example, seasonally or year-round for commercial, recreational, or administrative access). Maintenance Intensities may not provide year-round access but are intended to generally provide resources appropriate to keep the route in use for the majority of the year.

Maintenance Objectives

- Medium (Moderate) maintenance intensity.
- Drainage structures will be maintained as needed. Surface maintenance will be conducted to provide a reasonable level of riding comfort at prudent speeds for the route conditions and intended use. Brushing is conducted as needed to improve sight distance when appropriate for management uses. Landslides adversely affecting drainage receive high priority for removal; otherwise, they will be removed on a scheduled basis.
- Meet identified environmental needs.
- Generally maintained for year-round traffic.
- Perform annual maintenance necessary to protect adjacent lands and resource values.

- Perform preventative maintenance as required to generally keep the route in acceptable condition.
- Planned maintenance activities should include environmental and resource protection efforts, annual route surface.
- Route surface and other physical features are maintained for regular traffic.

Level 5

Maintenance Description

Route for high (maximum) maintenance due to year-round needs, high volume of traffic, or significant use. Also may include route identified through management objectives as requiring high intensities of maintenance or to be maintained open on a year-round basis.

Maintenance Objectives

- High (Maximum) maintenance intensity.
- The entire route will be maintained at least annually. Problems will be repaired as discovered. These routes may be closed or have limited access due to weather conditions but are generally intended for year-round use.
- Meet identified environmental needs.
- Generally maintained for year-round traffic.
- Perform annual maintenance necessary to protect adjacent lands and resource values.
- Perform preventative maintenance as required to generally keep the route in acceptable condition.
- Planned maintenance activities should include environmental and resource protection efforts, annual route surface.
- Route surface and other physical features are maintained for regular traffic.