

FY2011 FIRST QUARTER OPEN MARKET CRUDE HELIUM SALE

(all volumes in Mcf)

Total Volume this Sale 525,000 Mcf
 (percent to allocated sale) 96%
 (percent to nonallocated sale) 4%
Total Sales this Quarter 250,000 Mcf
Total Carryover this Quarter 275,000 Mcf

| | A | B | C | D | E | F | G | H | I | J | K | L | M | Carryover to Non-Allocated Sale |
|--------------------------------|------------------------|---|--------------------|---|------------------------|----------------------|----------------------|---------------------|---------------------|----------------------|---------------------|---------------------|------------------|---------------------------------|
| Allocated Sale | | | | | | | | | | | | | | |
| Bidder - Allocated Sale | Installed Refining Cap | | Refiner Bid Volume | | Allocated Volume@0.96% | Excess Vol Requested | Excess Vol Available | Proration % Round 1 | Excess Alloctn Rd 1 | Excess Vol Rem Rnd 2 | Proration % Round 2 | Excess Alloctn Rd 2 | Total Allocated | |
| Keyes Helium Company | 4.0% | | - | | 20,160.0 | (20,160.0) | 20,160.0 | 0.00% | - | - | 0.00% | - | 0.0 | 0.0 |
| Linde Gas North America LLC | 26.0% | | - | | 131,040.0 | (131,040.0) | 131,040.0 | 0.00% | - | - | 0.00% | - | 0.0 | 0.0 |
| Praxair, Inc (Bushton Ulysses) | 34.0% | | 125,000.0 | | 171,360.0 | (46,360.0) | 46,360.0 | 0.00% | - | - | 0.00% | - | 125,000.0 | 0.0 |
| Air Products (Liberal, Guymon) | 36.0% | | 100,000.0 | | 181,440.0 | (81,440.0) | 81,440.0 | 0.00% | - | - | 0.00% | - | 100,000.0 | 0.0 |
| | 0.0% | | - | | - | - | - | 0.00% | - | - | 0.00% | - | 0.0 | 0.0 |
| Total | 100.0% | | 225,000.0 | | 504,000.0 | - | - | 0.00% | - | - | 0.00% | - | 225,000.0 | 0.0 |

Total Allocated Sale Volume: 504,000 Mcf Excess to be carried over to nonallocated sale. 279,000.0

NonAllocated Sale

| | Prorated Percentage | Bid/Carryover Volume | Allocated Volume | Excess Vol Requested | Excess Vol Available | Proration % Round 1 | Excess Alloctn Rd 1 | Proration % Round 2 | Excess Alloctn Rd 2 | Total Allocated |
|--------------------------------|---------------------|----------------------|------------------|----------------------|----------------------|---------------------|---------------------|---------------------|---------------------|-----------------|
| Keyes Helium Company | 0.0% | - | - | - | - | 0.00% | - | - | - | 0.0 |
| Linde Gas North America LLC | 0.0% | - | - | - | - | 0.00% | - | - | - | 0.0 |
| Praxair, Inc (Bushton Ulysses) | 0.0% | - | - | - | - | 0.00% | - | - | - | 0.0 |
| Air Products (Liberal, Guymon) | 0.0% | - | - | - | - | 0.00% | - | - | - | 0.0 |
| Air Liquide | 1 100.0% | 25,000.0 | 300,000.0 | (275,000.0) | 275,000.0 | 0.00% | - | - | - | 25,000.0 |
| Matheson Tri-Gas Inc. | 0.0% | - | - | - | - | 0.00% | - | - | - | 0.0 |
| Airgas Merchant Gases | 0.0% | - | - | - | - | 0.00% | - | - | - | 0.0 |
| | 0.0% | - | - | - | - | 0.00% | - | - | - | 0.0 |
| Number of Bidders | 1 | 100.0% | 25,000.0 | 300,000.0 | - | - | - | - | - | 25,000.0 |

Non Allocated Volume: 21,000 Mcf

Total Non-Allocated Sale Volume Including Carryover Amount. 300,000 Mcf

Allocation Calculations

| | | | | Round 1 Percent | | Round 2 Percent |
|-----------|-------|-----------|-----------|-----------------|-------|-----------------|
| Refiner A | 4.0% | - | 20,160.0 | 0.0% | 0.00% | 0.0% |
| Refiner B | 26.0% | - | 131,040.0 | 0.0% | 0.00% | 0.0% |
| Refiner C | 34.0% | 125,000.0 | 171,360.0 | 0.0% | 0.00% | 0.0% |
| Refiner D | 36.0% | 100,000.0 | 181,440.0 | 0.0% | 0.00% | 0.0% |
| Refiner E | 0.0% | - | - | 0.0% | 0.00% | 0.0% |
| | | | | 0.0% | 0.00% | 0.0% |

Year 2000 Plant Capacities

| | Mcf/d | Total | Percent | MMcf/yr | | |
|--------------------------------|---------|----------|---------|----------|----------|---------|
| EIPaso (Keyes) | 480.0 | 480.0 | 4.0% | 168.00 | | |
| Linde/BOC (Otis) | 3,120.0 | 3,120.0 | 26.0% | 1,092.00 | | |
| Praxair, Inc (Bushton Ulysses) | 1,032.0 | 3,048.0 | 34.0% | 361.20 | 1,066.80 | 1,428.0 |
| Air Products (Liberal, Guymon) | 3,048.0 | 1,272.0 | 36.0% | 1,066.80 | 445.20 | 1,512.0 |
| | | 12,000.0 | 100.0% | | | |