

**FOOTE OIL and GAS PROPERTIES, LLC**

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October 21, 2014

EXPRESSION OF INTEREST

Eastern States Bureau of Land Management

To Whom It May Concern:

By this letter, we hereby nominate the following described lands for a competitive lease sale:

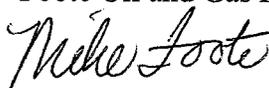
TOWNSHIP 4 NORTH, RANGE 8 EAST

- Section 20: Southeast Quarter of Northeast Quarter, East Half of Southeast Quarter, containing 120 acres, more or less,
- Section 22: Southwest Quarter of Southwest Quarter, Southwest Quarter of Southeast Quarter, containing 80 acres, more or less.
- Section 29: East Half of Northeast Quarter, West Half of Southwest Quarter, containing 160 acres, more or less, Smith County, Mississippi..

These lands are currently under a lease that expires February 28, 2015.

If you need any further information, please call or email to the above.

Sincerely,  
Foote Oil and Gas Properties, LLC

  
Mike Foote

cc: file