

“EXHIBITS”

&

“MAPS”

**TRACT DESCRIPTION OF THE JIMMY SWAGGART MINISTRIES
TRACT 72
SAN BERNARD NATIONAL WILDLIFE REFUGE
BRAZORIA COUNTY, TEXAS**

The hereinafter described tract of land is located in Brazoria County, Texas approximately 4.5 miles Southwest of the City of West Columbia, the Jimmy Swaggart Ministries Tract 72 being a portion of the Joseph White Survey, Abstract No. 136, and the Johnson, Walker, & Borden Survey, Abstract No. 77, the Jimmy Swaggart Ministries Tract 72 being a portion of that certain 217.4 acre tract designated as Tract 4, recorded in Volume 381, Page 312, Official Records, Brazoria County, Texas, all of that certain 150 acre tract designated as Tract 5, recorded in Volume 381, Page 312, Official Records, Brazoria County, Texas, and all of that certain 278 acre tract recorded in Volume 305, Page 594, Deed Records, Brazoria County, Texas, the Jimmy Swaggart Ministries Tract 72 being more particularly described by metes and bounds as follows:

SURVEYORS NOTE:

All bearings and distances are based on the Texas State Plane coordinate system, South Central Zone, as referenced by National Geodetic Survey (NGS) triangulation stations "McNeel", having a coordinate value of N = 13,526,229.82, E = 3,084,788.54, and "Estill 2" having a coordinate value of N = 13,540,619.41, E = 3,010,492.15, NAD 83(1993), (US survey feet). The surface adjustment factor is 0.99987313; convergence angle equals +01°34'09". All areas are based on surface measurements.

BEGINNING at corner No. 1, having a coordinate value of N = 13,603,432.50, E = 2,992,562.12, a standard United States Fish and Wildlife Service (USFWS) aluminum monument set stamped "TR 72 COR 1" at a 1-1/2" iron pipe found in the southeast right-of-way line of County Road No. 743 at the west corner of the USA tract (25) recorded in document # 97-013176, Official Records, Brazoria County, Texas, said point also being N. 50°04'02" W., a distance of 120,274.55 feet from NGS triangulation station "McNeel" and N. 15°55'53" W., a distance of 65,322.05 feet from NGS triangulation station "Estill 2";

THENCE, from corner No. 1, departing the southeast right-of-way line of County Road No. 743, along the southwest boundary line of USA tract (25),

S. 47°10'03" E., 4,438.56 feet

to corner No. 2, a standard USFWS aluminum monument set stamped "TR 72 COR 2" at a found 1-1/2' iron pipe for corner at the south corner of USA tract (25),

a point in the northwest boundary line of the Memorial Hall High School tract recorded in Volume 70, Page 305, Official Records, Brazoria County, Texas;

THENCE, from corner No. 2, along the northwest boundary line of the Memorial Hall High School Tract,

S. 42°06'42" W., 2,323.25 feet

to corner No. 3, a standard USFWS aluminum monument set stamped "TR 72 COR 3" at a found 30" Elm tree at the west corner of the Memorial Hall High School Tract, said point being the north corner of the aforesaid 278 acre tract;

THENCE, from corner No. 3, along the northeast boundary line of the 278 acre tract, the southwest boundary lines of the Memorial Hall High School Tract, the Jerry Crawford Tract, the Johnny Hopkins Tract, the Zealous Mayberry Tract, and the A. M. Askew Jr. Tract,

S. 46°47'19" E., 3,667.46 feet

to corner No. 4, a standard USFWS aluminum, monument set stamped "TR 72 COR 4" at a found fence corner post found for corner in the northwest boundary line of the A. M. Askew Sr. Tract recorded in Volume 1156, Page 598, Deed Records, Brazoria County, Texas;

THENCE, from corner No. 4, along the northwest boundary line of the A. M. Askew Sr. Tract and the northwest boundary line of the Vernor Materials Equipment Co. Inc. Tract recorded in Document # 00-008961, Official Records, Brazoria County, Texas,

S. 42°23'36" W., 2,937.58 feet

to corner No. 5, a standard USFWS aluminum monument set stamped "TR 72 COR 5" at a 1-1/2" iron pipe found for corner at the west corner of the Vernor Materials Equipment Co. Inc. Tract, the east corner of the Betty Ann Borchers Tract recorded in Volume 636, Page 180, Deed Records, Brazoria County, Texas;

THENCE, from corner No. 5 along the northeast boundary line of the Betty Ann Borchers Tract,

N. 47°29'08" W., 3,659.07 feet

to corner No. 6, a standard USFWS aluminum monument set stamped "TR 72 COR 6" at a found fence corner post at the north corner of the Betty Ann

Borchers Tract, a point in the southeast boundary line of the E. M. and Joe Neel Tract recorded in Document # 96-045465;

THENCE, from corner No. 6, along the southeast boundary line of the E. M. and Joe Neel Tract,

N. 41°52'23" E., 1,792.21 feet

to corner No. 7, a standard USFWS aluminum monument set stamped "TR 72 COR 7" at a found fence corner post at the east corner of the E. M. and Joe Neel Tract;

THENCE, from corner No. 7, along the northeast boundary line of the E. M. and Joe Neel Tract,

N. 47°48'16" W., 4,400.99 feet

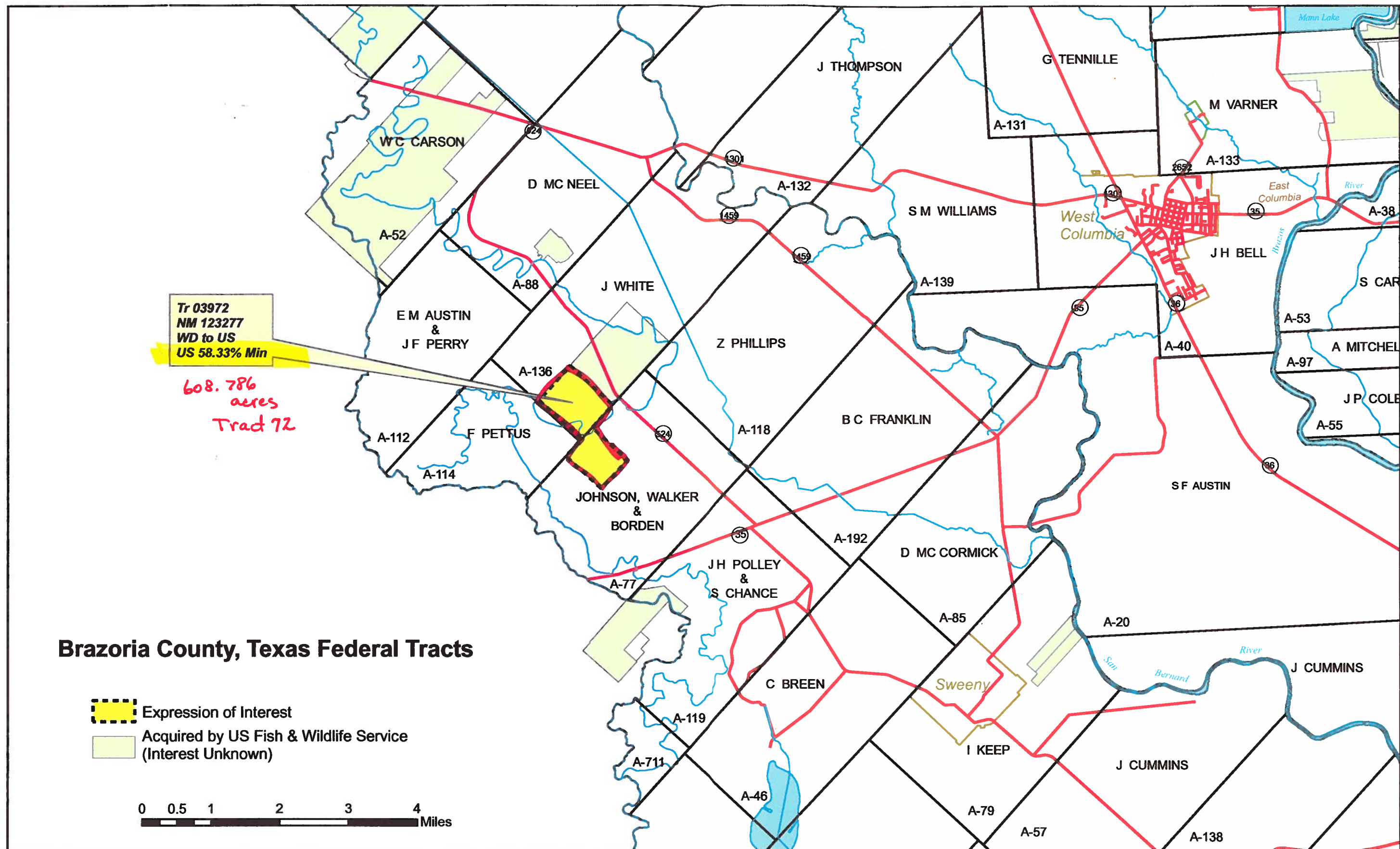
to corner No. 8, a standard USFWS aluminum monument set stamped "TR 72 COR 8" at a found fence corner post in the southeast right-of-way line of County Road No. 743;

THENCE, from corner No. 8, along the southeast right-of-way line of County Road No. 743,

N. 41°44'23" E., 3,562.76 feet

to corner No. 1, the POINT OF BEGINNING and containing 608.786 acres of land, and,

BOUNDED on the northwest by County Road No. 743, on the northeast by the lands of USA Tract (25), the lands of the Memorial High School Tract, the lands of the Jerry Crawford Tract, the lands of the Johnny Hopkins Tract, the lands of the Zealous Mayberry Tract, and the lands of the A. M. Askew Jr. Tract, on the southeast by the lands of A. M. Askew Sr. Tract and the Vernor Materials Equipment Company, Inc. Tract, on the northwest by the lands of Betty Borchers Tract and the lands of the E. M. and Joe Neel Tract.



BRAZOS RIVER BASIN
WHITNEY RESERVOIR, BRAZOS RIVER, TEXAS
TRACT NO. W-K 1023
HILL COUNTY, TEXAS

A tract of land situated in the County of Hill, State of Texas, being part of the Wm. Marvin Survey, A-655 and part of the Thomas Palmer Survey, A-717 and being more particularly described as follows, all bearings referred to the Texas Coordinate System, Central Zone:

Beginning at the intersection of the center line of the Whitney-Blum Road with the north boundary line of said Thomas Palmer Survey, said point being the northeast corner of the J.H. Sheppard property;

THENCE with center line of the Whitney-Blum Road as follows: south 08 degrees 55' west, 570 feet to a point;

THENCE south 01 degrees 18' east, 490 feet to a point;

THENCE departing from the center land of said Whitney-Blum Road south 76 degrees 23' west 1050 feet to a point;

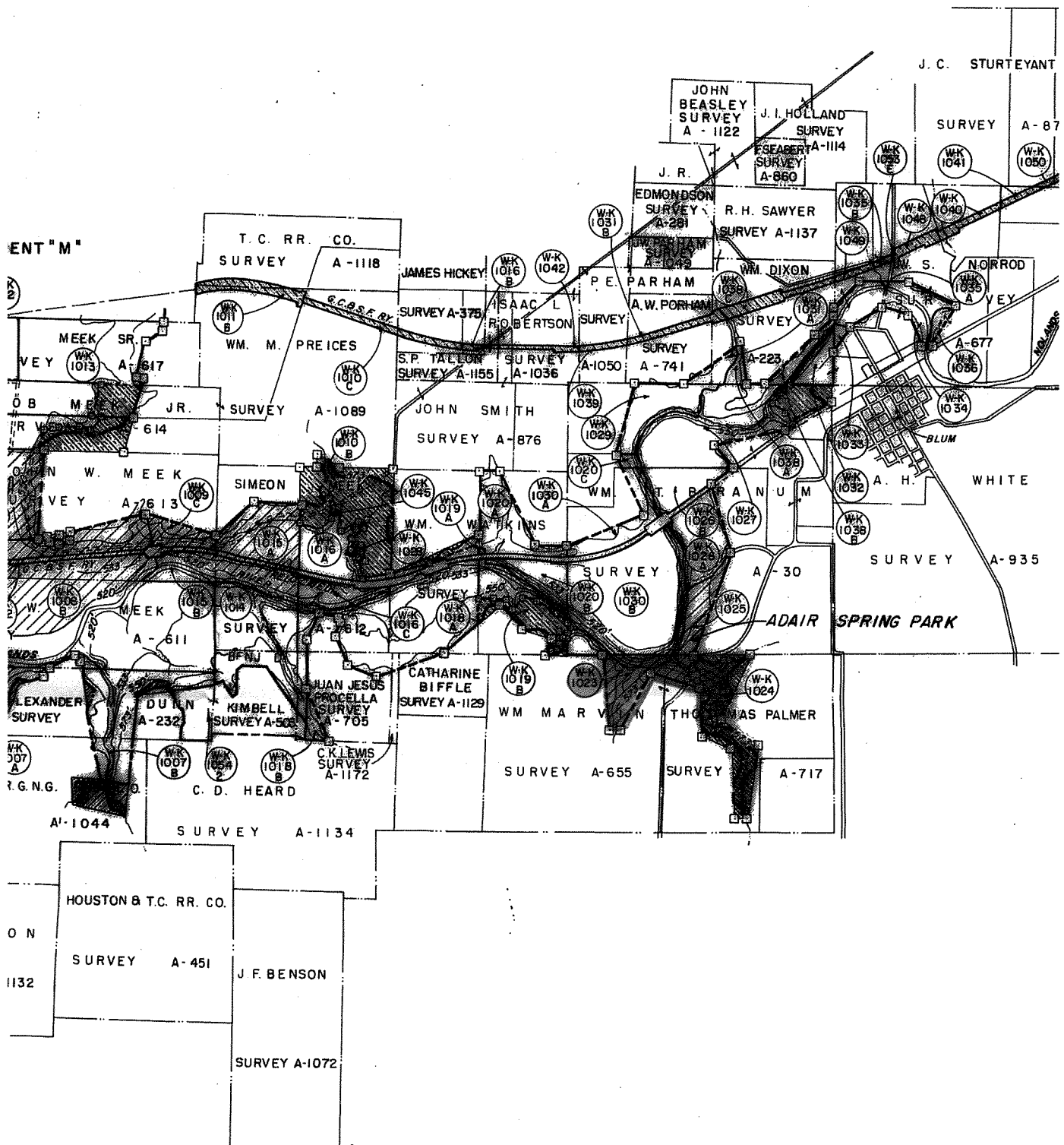
THENCE south 10 degrees 16' east, 1800 feet to a point;

THENCE south 57 degrees 57' west, 345 feet to a point;

THENCE north 44 degrees 08' west, 2240 feet to a point in the north boundary line of said Wm. Marvin Survey;

THENCE along the north boundary line of said Wm. Marvin Survey and said Thomas Palmer Survey north 57 degrees 57' east, 3100 feet to the point of beginning, containing 71.085 acres, more or less.

Exhibit B Map



**DESCRIPTION FOR MINERAL LEASING OF
TRACT S-2k-I PARCEL #14
SABINE NATIONAL FOREST
SABINE COUNTY, TEXAS
-0- SURFACE ACRES
46.40 MINERAL ACRES ONLY**

All that certain tract or parcel of land lying and being in Sabine County, Texas, embracing in part the Walter Hughes Survey, A-24, dated June 9, 1835, being identified for mineral leasing purposes as Tract S-2k-I Parcel #14 and described as follows for mineral leasing purposes only. Parent Tract S-2k-I was acquired from Temple Lumber Company by deed dated December 27, 1935 and recorded in Volume 39, Pages 293-387, Deed Records, Sabine County, Texas. Tract S-2k-I Parcel #14 contains approximately 46.40 acres, more or less, of private surface ownership (primarily under waters of Toledo Bend Reservoir) conveyed by the United States to the Sabine River Authority (SRA) on April 2, 1985 as the Second Tract of SRA Tract 1140. It is not the intent of this description of Tract S-2k-I Parcel #14 to include any lands within adjacent issued Bureau of Land Management (BLM) leases or private mineral ownership.

Beginning at corner 27 of F.S. Tract S-2k-I, a stake within the Walter Hughes Survey, and being the northwest corner of private lands adjacent to Tract S-2k-I;

Thence S 04° 21' 22" W, 419.00 feet to corner 28 of Tract S-2k-I, a point in the center of Conner Creek;

Thence in a general northwesterly direction, up and with the meanders of Conner Creek, 1620.30 feet to Corner 29 of Tract S-2k-I, a point in the center of Conner Creek, having a calculated chord bearing and distance for closure of N 72° 21' 19" W, 1418.92 feet;

Thence S 19° 35' 05" W, 82.00 feet to a point on the taking line traverse;

Thence with said taking line traverse as follows:

N 82° 15' 26" W, 52.00 feet to point 667;
N 35° 46' 48" W, 119.00 feet to point 668;
N 79° 32' 30" W, 146.00 feet to point 669;
N 54° 45' 30" W, 108.00 feet to point 670;
S 87° 19' 38" W, 63.00 feet to point 671;
N 08° 44' 06" W, 175.00 feet to point 672;

N 36° 51' 05" W, 151.00 feet to point 673;
S 88° 34' 14" W, 106.00 feet to point 674;
N 34° 26' 07" W, 300.00 feet to point 675;
N 03° 00' 54" W, 76.00 feet to point 676;
N 89° 01' 25" W, 52.00 feet to point 677;
N 17° 25' 37" W, 355.00 feet to point 678;
S 71° 12' 12" E, 70.00 feet to point 679;
S 12° 37' 04" E, 121.00 feet to point 680;
S 59° 14' 11" E, 528.00 feet to point 681;
N 71° 56' 26" E, 335.00 feet to point 682;
N 39° 48' 35" E, 71.00 feet to point 683;
N 31° 31' 01" W, 299.00 feet to point 684;
S 81° 06' 01" W, 73.00 feet to point 685;
N 42° 56' 35" W, 321.00 feet to point 686;
N 12° 16' 32" E, 83.00 feet to point 687;
N 71° 49' 09" W, 157.00 feet to point 688;
S 36° 36' 41" W, 134.00 feet to point 689;
S 86° 18' 59" W, 121.00 feet to point 690;
S 71° 32' 47" W, 143.00 feet to point 691;
N 22° 09' 04" W, 339.00 feet to point 692;
N 38° 54' 23" E, 84.00 feet to point 693;
N 69° 41' 11" E, 101.00 feet to point 694;
N 37° 27' 24" E, 70.00 feet to point 695;
N 11° 07' 22" E, 212.00 feet to point 696;
N 08° 11' 54" W, 83.00 feet to point 697;
S 60° 42' 33" W, 152.00 feet to point 698;
S 41° 41' 46" W, 72.00 feet to point 699;
N 56° 32' 05" W, 221.00 feet to point 700;
N 20° 04' 53" E, 200.00 feet to point 701;
N 68° 25' 56" E, 84.00 feet to point 702;
N 84° 04' 55" E, 120.00 feet to point 703;
N 32° 10' 17" W, 94.00 feet to point 704;
S 71° 19' 20" W, 206.00 feet to point 705;
S 66° 01' 18" W, 233.00 feet to point 706;
S 54° 19' 36" W, 160.00 feet to point 707;
N 74° 52' 40" W, 100.00 feet to point 708;
S 24° 08' 10" W, 92.00 feet to point 709;
S 64° 13' 15" W, 75.00 feet to point 710;
S 36° 58' 18" W, 146.00 feet to point 711;
N 14° 17' 50" W, 91.00 feet to point 712;
N 43° 52' 37" E, 150.00 feet to point 713;
N 26° 16' 35" E, 235.00 feet to point 714;
S 50° 21' 11" E, 124.00 feet to point 715;

N 55° 23' 16" E, 345.00 feet to point 716;
N 38° 56' 34" E, 120.00 feet to point 717;
N 26° 29' 06" W, 211.00 feet to point 718;
S 70° 06' 53" E, 186.00 feet to point 719;
S 36° 20' 15" E, 224.00 feet to point 720;
S 50° 20' 17" E, 108.00 feet to point 721;
N 79° 45' 25" E, 108.00 feet to point 722;
S 23° 39' 11" E, 176.00 feet to point 723;
S 44° 20' 36" W, 137.00 feet to point 724;
S 37° 29' 22" E, 80.00 feet to point 725;
N 64° 55' 30" E, 260.00 feet to point 726;
S 08° 49' 41" E, 320.00 feet to point 727;
S 30° 35' 16" W, 143.00 feet to point 728;
S 25° 03' 44" W, 154.00 feet to point 729;
S 83° 36' 17" W, 100.00 feet to point 730;
S 68° 23' 04" E, 101.00 feet to point 731;
S 01° 34' 16" E, 110.00 feet to point 732;
N 38° 38' 26" E, 177.00 feet to point 733;
S 89° 50' 55" E, 207.00 feet to point 734;
S 61° 59' 56" E, 104.00 feet to point 735;
S 04° 07' 28" E, 93.00 feet to point 736;
S 74° 50' 35" E, 110.00 feet to point 737;
S 05° 36' 22" E, 144.00 feet to point 738;
S 88° 03' 34" E, 142.00 feet to point 739;
N 24° 35' 32" E, 75.00 feet to point 740;
N 83° 25' 30" E, 128.00 feet to point 741;
S 17° 22' 26" W, 223.00 feet to point 742;
S 06° 46' 30" E, 162.00 feet to point 743;
S 54° 57' 37" E, 173.00 feet to point 744;
S 17° 00' 19" E, 187.00 feet to point 745;
S 53° 29' 49" W, 86.00 feet to point 746;
N 64° 18' 17" W, 160.00 feet to point 747;
S 07° 16' 20" W, 162.00 feet to point 748;
S 61° 18' 20" W, 234.00 feet to point 749;
S 14° 39' 13" W, 176.00 feet to point 750;
N 82° 17' 37" E, 170.00 feet to point 751;
N 42° 46' 52" E, 131.00 feet to point 752;
N 81° 03' 00" E, 136.00 feet to point 753;
N 28° 50' 38" E, 139.00 feet to point 754;
N 53° 15' 56" E, 110.00 feet to point 755;
N 04° 14' 09" E, 122.00 feet to point 756;
S 56° 27' 27" E, 260.00 feet to point 757;
N 72° 37' 06" E, 175.00 feet to point 758;

S 80° 09' 38" E, 259.00 feet to point 759;
N 88° 50' 29" E, 160.00 feet to point 760;
S 85° 05' 32" E, 200.00 feet to point 761;
S 51° 36' 44" E, 259.00 feet to point 762;
S 06° 41' 58" W, 171.00 feet to point 763;
S 35° 53' 12" E, 293.00 feet to point 764;
S 26° 48' 04" E, 21.00 feet to a point on the north line of a private tract;

Thence with said line common to Tract S-2k-I, within the Walter Hughes Survey,
N 86° 38' 38" W, 360.00 feet to the point of beginning, containing 46.40 acres,
more or less.

S2k
- II



For Location Purposes Only
Not to Scale

Vicinity Map
Tract S-2k-I Parcel #14
Lease Offer
Sabine National Forest
Sabine County, Texas

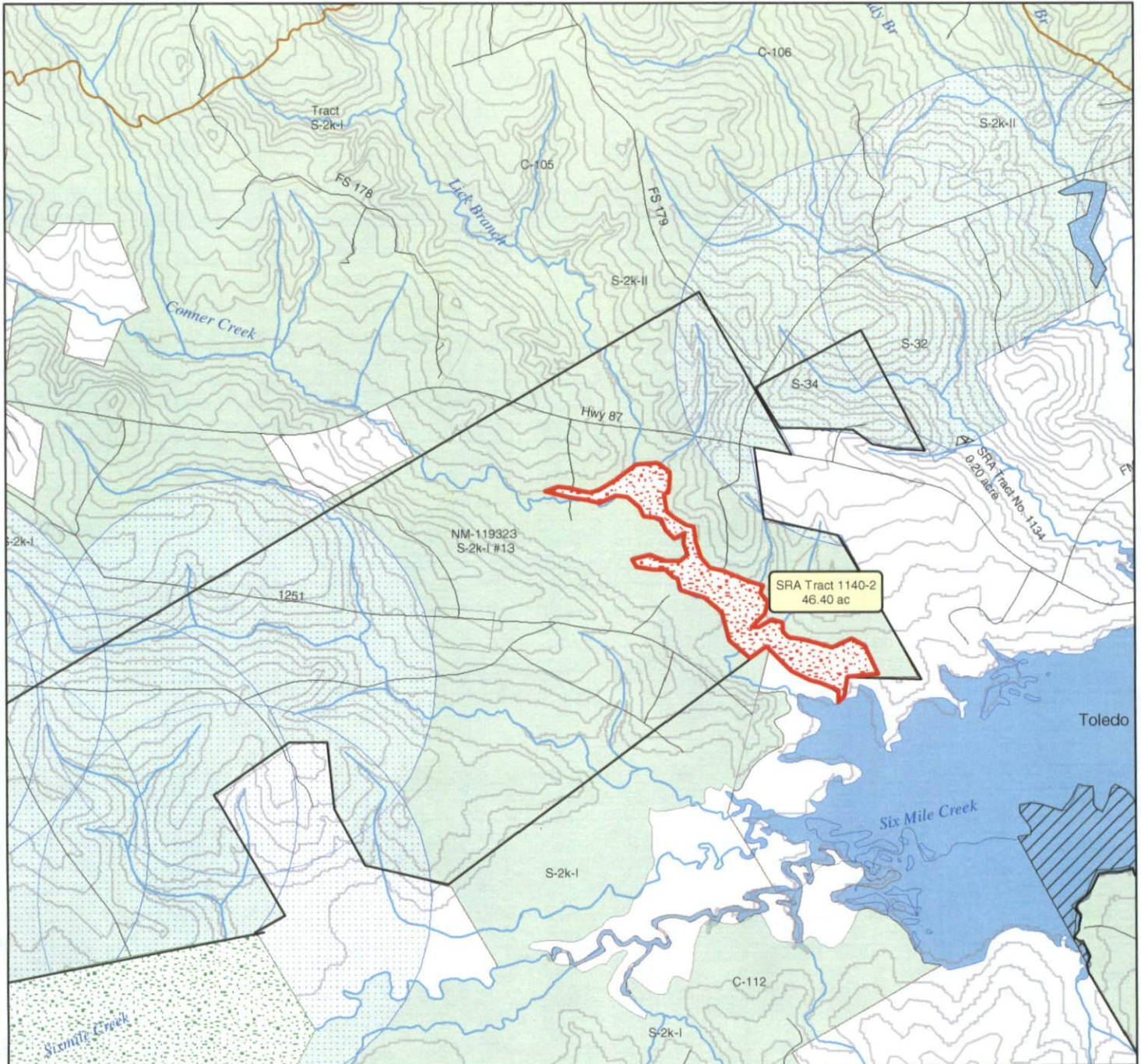


Approximate Project Location
For Location Purposes Only
byount
5/2010



This GIS product was compiled from various sources
and may be corrected, updated, modified, or replaced at any time.
For specific data source dates and/or additional digital information, contact the
Forest GIS Coordinator
National Forests and Grasslands in Texas
Lufkin, Texas










Tract S-2k Lease Offer Sabine National Forest Sabine County, Texas -0- Surface Acres 46.40 Mineral Acres Only



Tract S-2k-I Parcel #14 Lease Offer

Surface ownership RCW

STATUS

- | | |
|--|--|
|  FS |  Active |
|  PVT |  Inactive |
|  Streams |  Recruitment |
|  Toledo Bend |  Sensitive Plants - Primary |
|  Eagle Location | |



This GIS product was compiled from various sources and may be corrected, updated, modified, or replaced at anytime. For specific data source dates and/or additional digital information, contact the Forest GIS Coordinator, National Forests and Grasslands in Texas, Lufkin, Texas.

Quad 9-4
For Location Purposes Only
BYount 05/2010

**DESCRIPTION FOR MINERAL LEASING
OF TRACT 163
80.00 ACRES
LBJ NATIONAL GRASSLANDS
WISE COUNTY, TEXAS**

All that certain tract or parcel of land lying and being in Wise County, Texas, and being off the southwest side of Survey No. 6, Panola County School Land Survey containing 80.00 acres, more or less, and being described as follows for mineral leasing purposes only. Tract 163 was acquired from A. N. Swain and wife, Myra Swain, by deed dated December 29, 1941 and recorded in Volume 149, Page 177, Deed Records, Wise County, Texas. It is not the intent of this description of Tract 163 to include any lands within any adjacent Bureau of Land Management (BLM) lease offers, issued leases, or private mineral interests.

Beginning S 45° 00' W, 475 varas of the south corner of Survey No. 5 of Panola County School Land Survey in Wise County, Texas;

Thence S 45° 00' W, 475 varas to a point for corner 2 of Tract 163;

Thence N 45° 00', 950 varas to a stake for corner 3 of Tract 163;

Thence N 45° 00' E, 475 varas to a stake for corner 4 of Tract 163;

Thence S 45° 00' E, 950 varas to the place of beginning, containing 80.00 acres, more or less, off the southwest side of Survey No. 6, Panola County School Land.

(SUNSET - 3397234)

Lake Valley Cemetery

FALLS COUNTY
SCHOOL LAND

S E CLEMENTS

J MULHOLLAND

H MOORE

HRS E PEEBLES

M T PARRIS

W W
KILLEY

NICKE
ST
MURPHY
A-1460

J A NEAFUS

D D REED

Cemetery

BELL COUNTY SCHOOL LAND

**NM 119957 Communitization Agreement
Includes the following lease:
NM 119957**

**NM 1119954 Communitization Agreement
Includes the following leases:
NM 107332 and NM 107333**

**NM 75328 Communitization Agreement
Includes the following lease:
NM 86038**

**NM 120044 Communitization Agreement
Includes the following leases:
NM 107334 NM 118763**

NM 107

Tr 497
NM 831
Deed to
US All A

Tr 497223
NM 118763
OG Loe
NM 83006
X Deed from US
US All Min