# **Bureau of Land Management – Pre-NOI Best Practices**

On April 27, 2018, the Deputy Secretary issued a memo ("Additional Direction for Implementing Secretary's Order 3355") requiring the NEPA coordinator for each bureau to submit a list of pre-NOI best practices to the Office of Environmental Policy and Compliance.

The BLM is required to publish a Notice of Intent (NOI) in the *Federal Register* for the initiation of all environmental impact statement (EIS)-level projects, and for the development, revision, or amendment of a land use plan. Detailed below are pre-NOI best practices that the BLM has identified.

# 1. <u>Collect information to develop purpose and need, and demonstrate that proposed action is</u> <u>technically and financially feasible.</u>

- a. For externally generated EIS-level projects:
  - i. Hold pre-application meetings with proponent.
  - ii. Review a preliminary version of the proponent's Plan of Development.
  - iii. Identify documentation products required by statute to support a decision.
  - iv. Determine whether proposed action will require a land use plan amendment.
- b. For internally generated EIS-level projects:
  - i. Determine whether proposed action will require a land use plan amendment.
- c. For RMP Development, Revision, or Amendment:
  - i. Receive State Director guidance.
  - ii. Develop a plan for coordination with affected Federal, State, local and Tribal governments, and other stakeholders, including coordination milestones.
  - iii. Document existing conditions of the planning area.

# 2. Assign an interdisciplinary team, including a project manager.

- a. Identify a deciding or responsible official.
- b. Issue project initiation letters or a similar document to formally assign team members.
- c. Identify priority of the proposed action within existing staff workloads, and establish a process for resolving workload conflicts between priority assignments.

# 3. Identify and secure contracting needs.

- a. Develop clear statements of work that include deadlines, assigned tasks, responsibilities, products, and other requirements related to page limits or media platforms.
- b. Recruit and select contractors.
- c. Coordinate with the selected contractor to ensure all access, clearances, and profiles are fully operational prior to publication of NOI.

# 4. Establish decision file management instructions.

- a. Identify the organization, format, and procedures for creating the decision file.
- b. Communicate expectations, roles, responsibilities, and storage location for all files.
- c. Establish clear milestones at which decision files will be checked for completion.
- d. Ensure all staff, including contractors, have the necessary access, tools, and training to build the decision file in real time as the project progresses.

# 5. <u>Develop project purpose and need.</u>

- a. Evaluate and articulate the need for action and develop a clear purpose.
- b. Define the scope for a range of reasonable alternatives.
- c. Define the BLM's decision space.

## 6. <u>Develop and document project schedule and budget needs.</u>

- a. Develop a work plan including a schedule with critical milestones, consultation timeframes, and management briefings.
- b. Identify anticipated costs for contracting, necessary materials or equipment, and salaries.

#### 7. <u>Develop and sign memorandums of understanding (MOU) with cooperating agencies.</u>

- a. Identify and contact eligible cooperating agencies early.
- b. Sign memorandums of understanding that clearly articulate roles, responsibilities, expectations, and limitations of the cooperating agency status.

## 8. Initiate government-to-government consultation with Indian tribes.

a. Document agreements and deadlines made with each tribe in a memorandum of understanding or other applicable document.

## 9. Initiate discussions with regulatory agencies.

- a. Obtain a point of contact for the State Historic Preservation Office, Endangered Species Act regulatory agencies, Environmental Protection Agency, and any other relevant regulatory agency.
- b. Establish clear points of contact within BLM.
- c. Obtain concurrence from regulatory agencies on scope of consultation.
- d. Establish a schedule for formally initiating consultation or reviews.
- e. Document agreements and deadlines made with each regulatory agency in a memorandum of understanding or other applicable document.

#### 10. Develop a public involvement plan, communication strategy, and public scoping materials.

- a. Identify stakeholders and interested parties.
- b. Include a list of public relations staff or contractors in the communication strategy.
- c. Review resources, tools, and information for public involvement and secure appropriate resources for outreach needs.
- d. Identify any public meetings to be held during the scoping period and publish dates, times, and locations in the NOI.
- e. Develop all materials, presentations, and secure all locations prior to publishing the NOI.

#### 11. Compile data necessary for analysis and identify missing or incomplete data.

a. Coordinate with collaborators, cooperators, regulatory agencies, other federal landowners, State and local governments, and Indian tribes to acquire relevant information.

- b. Solicit data to fill in gaps where the BLM identifies missing or incomplete data, or where the BLM hold no jurisdiction over relevant data.
- c. Conduct a public call for data to allow other public groups, such as recreation user groups, 'friends' groups, universities, or community groups, to provide locally-relevant data.

## 12. Identify and analyze preliminary issues and alternatives.

- a. Complete administrative drafts of the analysis for all known issues and alternatives.
- b. Document the consideration of and rationale for dismissing any issues and alternatives found not to warrant analysis in detail.
- c. Provide an opportunity for public feedback on preliminary alternatives and issues identified from coordination with federal, state, and local governments and Indian tribes.

## 13. <u>Prepare and complete review of NOI package.</u>