

UNITED STATES
DEPARTMENT OF THE INTERIOR
BUREAU OF LAND MANAGEMENT

PROSPECTING APPLICATION AND PERMIT

1. Serial Number (See Specific Instructions - Item 1)

2. What mineral(s) are you applying for?
Cu, Mo, Ag, Au, Re, Pb, Zn

3a. Applicant's name
ASCOT USA INC.

3b. Applicant's address
**Suite 420-475 Howe St.,
Vancouver, B.C. Canada, V6C 2B3**

4. Give legal description of land requested (See General Instructions, Item 4)
The following properties located in portions of sections 7, 8, 17, and 18 of Township 10 North, Range 6 East, Willamette Meridian, Skamania County Washington:

Germania Group, Serial # 114944, Patent Date March 21, 1910, Lot # MS 708, 217.273 acres.

5. Legal description of land included in permit
APPLICANT DOES NOT FILL IN THIS SPACE

| | | | |
|----------------------------|-----------------------------------|-------------|--------------------|
| Total acres 217.273 | Rental submitted \$ 109.00 | Total acres | Rental retained \$ |
|----------------------------|-----------------------------------|-------------|--------------------|

6. Are the lands administered by a government agency? Yes No (If "Yes," give name of agency)

7. Are you the sole party in interest? Yes No (See Specific Instructions - Item 7)

8a. Are you a citizen of the United States? Yes No

8b. Are you over the age of majority? Yes No

9a. Is application made for a corporation or other legal entity? Yes No (If "Yes," see Specific Instructions - Item 9a)

9b. Has a statement of qualification been filed? Yes No (If "Yes," give file number, if "No," see regulation 43 CFR 3502)

10. A processing fee will be determined on a case-by-case basis. (See Specific Instructions - Item 10)

11. Be sure to enclose the first year's advance rental computed at the rate of 50¢ per acre or fraction thereof (See Specific Instructions - Item 11)

I CERTIFY That my interests, direct or indirect, in leases, permits, and applications therefor, do not exceed the maximum permitted by law or regulation, and that the statements made herein are true, complete, and correct to the best of my knowledge and belief and are made in good faith.

Ascot USA Inc
(Signature of Applicant)

November 29, 2011
(Date)

R. Jones
(Signature of Applicant)

(Attorney-in-fact)

Title 18 U.S.C. Section 1001, makes it a crime for any person knowingly and willfully to make to any department or agency of the United States any false, fictitious or fraudulent statements or representations as to any matter within its jurisdiction.

DO NOT WRITE BELOW THIS LINE

(Name of Mineral(s))

PROSPECTING PERMIT

A permit for the lands in Item 5, above, is hereby issued under the Mineral Leasing Act, 30 U.S.C. 181 et seq., Acquired Lands Leasing Act, 30 U.S.C. 351 et seq., Section 402 of Reorganization Plan No. 3 of 1946, 5 U.S.C. Appendix 1031, Other Special Act(s) (as indicated below) and is subject to all

regulations found in 43 CFR 3500 and to the terms and conditions set forth on the reverse hereof.

This permit, to the extent applicable, is subject to standard and/or special stipulations. Stipulations if any are attached.

THE UNITED STATES OF AMERICA

Effective date of permit _____ By _____

This permit is issued for a period of _____ years

(Title) (Date)

**STATEMENT OF QUALIFICATIONS
OF
ASCOT USA INC.**

I hereby certify that I am the Vice President of Ascot USA Inc., a Washington corporation (the "Company"). In connection with the Company's application to the United States Bureau of Land Management for a Prospecting Permit on acquired lands within the Gifford Pinchot National Forest, Skamania County, Washington, I hereby further certify as follows:

1. The Company is incorporated in the state of Washington.
2. The Company is a wholly owned subsidiary of Ascot Resources Ltd., a Canadian public exploration company (the "Company's Parent").
3. I am an officer authorized to act on behalf of the Company.
4. The Company's acreage holdings, and those of the Company's Parent do not exceed the acreage limitations in 43 CFR §3503.37.

Dated this ___ day of October, 2011.



Robert A. Evans



United States Department of the Interior

BUREAU OF LAND MANAGEMENT
Oregon State Office
P.O. Box 2965
Portland, Oregon 97208

IN REPLY REFER TO:

CONFLICT-OF-INTEREST DISCLOSURE STATEMENT

40 C.F.R. 1506.5(c)

URS Corporation ("Consultant") has been retained by the Bureau of Land Management (BLM) to prepare an Environmental Assessment (EA) for the Goat Mountain Hardrock Prospecting Permit Application WAOR - 066628.

The Consultant affirms that it does not have any financial or other interest in the outcome of this project, in accordance with the Council on Environmental Quality Regulations, 40 C.F.R. §1506.5(c) (1999). The Consultant further affirms that it does not have any agreement, enforceable promise, or guarantee to provide any future work on this project. Consultant has no association or professional or business relationship with anyone who has a financial interest in the outcome of this project, nor does anyone with a financial interest in the outcome of this project exercise any control over the Consultant's preparation of this EA.

The Consultant further affirms that it has had no involvement with this project prior to its contract to prepare this EA.

For Ascot USA, Inc.

By R. Evans

Date November 29, 2011

For URS Corporation

By _____

Date _____