



# United States Department of the Interior



BUREAU OF LAND MANAGEMENT  
Oregon State Office  
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**IN REPLY REFER TO:**  
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To: All employees of the Salem, Eugene, Coos Bay, Roseburg, and Medford Districts and the Klamath Falls Resource Area of the Lakeview District

From: Leslie A. Frewing  
Acting Branch Chief, Land, Mineral and Energy Resources

Subject: 2812 O&C Handbook Training Dates and Locations DD: December 1, 2016

Training regarding the Oregon & California (O&C) Logging Road Right-of-Way Handbook (H-2812-1) is scheduled for the following date and location:

Eugene BLM Office, Springfield, OR  
February 28 (Tuesday), March 1 (Wednesday), and March 2 (Thursday), 2017.

This training will be a comprehensive overview of the O&C Logging Road Right-of-Way Handbook (H-2812-1). The 2812 O&C program plays a vital role on how we access and manage public lands in western Oregon managed by the Bureau of Land Management (BLM) in coordination with our adjacent land owners (Permittees). These sessions are open to all BLM employees and all Permittees.

Target Audience:  
Permittees, field managers, managers, engineers, wildlife biologists, foresters, sale administrators, NEPA planners, hydrologists, soil scientists, realty specialists, O&C right-of-way specialists.

A draft agenda is attached and is subject to change. The final agenda will be out on February 1, 2017.

If you would like to attend this session, please contact Dustin Wharton at [dwharton@blm.gov](mailto:dwharton@blm.gov) by December 1, 2016, with the following information: your name, title, district or company name, email address and phone number.

**Districts with unions** are reminded to notify their unions of this information bulletin and satisfy any bargaining obligations before implementation. Your servicing Human Resources Office or Labor Relations Specialist can provide you with assistance in this matter.

Signed by  
Leslie A. Frewing  
Acting Branch Chief, OR936

Authenticated by  
K. Wentworth  
Records Section

Attachment

1 – Agenda 2017 BLM Western Oregon O&C Rights-of-Way Training (4 pp)

Distribution

WO220 (Mike Bechdolt)

OR931 (Abe Wheeler)

OR936 (Leslie Frewing, Janet Cheek, Dustin Wharton)

OR959 (Jonathan Lebaron, Brian Thauland)

ORO5000 (Don Holmstrom, Craig Barta)

ORS000 (David Howell, Karen Schank, John Huston, Paul Tigan, Janet Myers, Joel Churchill, Mellissa Rutkowski)

ORE000 (David Howell, Mike Korn, Bill O’Sullivan, Tracy Maahs, Greg Hedrick)

ORR000 (Barbara Machado, Max Yager, Dorothy Jean Dickey, Terri King)

ORM000 (Elizabeth Burghard, Allen Bollschweiler, Kristi Masterfini, Teresa Trulock, Diana Clifton, Jeff Brown)

ORC000 (Patricia Burke, Kathy Westenskow, Todd Buchholz, Brett Jones, Eva Bailey)

ORL000 (E. Lynn Burkett)

**Agenda**  
**2017 BLM Western Oregon O&C Rights-of-Way Training**  
**February 28, March 1, & 2 Eugene District Office Room 213**  
**(Tuesday, Wednesday & Thursday)**

**Note: Training begins at 8:00 am each day and ends no later than 5:00 pm**

<b>Session/Topic</b>	<b>Duration</b>	<b>Instructor(s)</b>
<b>DAY 1</b>		
<b>Introduction/Welcome/Agenda Review</b>	8:00	Host Office/ Dustin Wharton
<b>Session 1 – O&amp;C Right-of-Way Program Overview</b> (Chapter I) <ul style="list-style-type: none"> <li>• History of the O&amp;C lands</li> <li>• Right-of-way law, regulations and policy</li> <li>• Delegation of Authority</li> </ul>	8:30	Dustin Wharton
<b>BREAK</b>		
<b>Session 2 - Reciprocal Right-of-Way Agreements</b> (Chapter V) <ul style="list-style-type: none"> <li>• Regulation</li> <li>• Responsibility</li> <li>• Required Components (Permit)</li> <li>• Required Components (Agreement)</li> <li>• Reciprocity</li> </ul>	9:30	Dustin Wharton
<b>Session 3 - Introduction to Handbook</b> <ul style="list-style-type: none"> <li>• Important Glossary Terms Introduced</li> <li>• Overview of Handbook Chapters</li> <li>• Handbook Post-it Exercise</li> </ul>	10:30	Dustin Wharton
<b>LUNCH</b>		
<b>Session 4 – BLM Managers Overview</b>	11:30	All
<b>BREAK</b>		
<b>Session 5 - Industry Overview</b>	1:00	All
	1:10	TBA
<b>Group Session - Scenarios</b>	1:40	Dustin Wharton Eva Bailey Brett Jones
<b>BREAK</b>		
<b>Scenarios Continued</b>	2:45	
	3:00	Dustin Wharton Eva Bailey

		Brett Jones
<b>*If ahead of Schedule – Session 10 Road Use</b>	4:30	Dustin Wharton
<b>Questions &amp; Day 1 Wrap up</b>	5:00	Dustin Wharton

**DAY 2**

<b>Session/Topic</b>	<b>Duration</b>	<b>Instructor</b>
<b>Welcome/Agenda/Questions?</b>	8:00	Dustin Wharton
<b>Session 6A &amp; 6B – Application for O&amp;C R/W</b> (Chapter III and Chapter IV) <ul style="list-style-type: none"> <li>Filing Requirements</li> <li>Processing and Analysis</li> <li>Unilateral and new RWAs – see chapter 4</li> </ul>	8:05	Mary Johnson
<b>BREAK</b>	9:15	
<b>Session 7 – Crossing Plats and Construction</b> (Chapter IX Section B) <ul style="list-style-type: none"> <li>Types and Content requirements</li> <li>Construction vs. Improvement Plats</li> <li>Processing actions and components</li> <li>Ownership and Control After Construction on each other's lands</li> <li>Review and critique a crossing plat</li> </ul>	9:25	Dustin Wharton
<b>BREAK</b>	10:15	Dustin Wharton
<b>Session 8 - Transportation Management &amp; Road Maintenance</b> (Chapter XV) <ul style="list-style-type: none"> <li>Road maintenance responsibilities</li> <li>Public access</li> <li>Road Closures</li> <li>Railroad Car Bridges</li> <li>Road Record Files</li> </ul> Maintenance Operations Plan/Cooperative Agreement.	10:25	Brian Thauland
<b>LUNCH</b>	12:00	All
<b>Session 9A &amp; 9B – Road Use Fee Calculations</b> (Chapter IX Section C) <ul style="list-style-type: none"> <li>Requirements and References</li> <li>Amortization Formulas</li> <li>Fee Calculation Procedures</li> <li>IM – Streamlining Fee Calculations Method</li> </ul>	1:00	Brett Jones
<b>Scenarios</b>	2:15	Dustin Wharton Brett Jones Eva Bailey
<b>BREAK</b>	3:00	

<b>Session 10 – Road Use (BLM, Permittee &amp; Third parties)</b> (Chapter VIII) <ul style="list-style-type: none"> <li>• Responsibility</li> <li>• BLM Advertised Timber Sales</li> <li>• Forest Products</li> <li>• Permittee Use</li> <li>• Tripartite Agreement</li> <li>• Chip or Biomass Haul</li> </ul> *If Session 10 is done on day 1 Session 13 will be substituted.	3:30	Dustin Wharton
<b>Questions &amp; Day 2 Wrap up</b>	4:30	Dustin Wharton

**Day 3**

Session/Topic	Time	Instructor
<b>Welcome/Agenda/Questions?</b>	8:00	Dustin Wharton
<b>Session 11 – Amendments</b> (Chapter XII) <ul style="list-style-type: none"> <li>• Conditions and Requirements</li> <li>• Main components of procedures/process</li> <li>• Post Amendment Actions</li> <li>• Release of Agreement Rights</li> <li>• Review a few amendments</li> </ul>	8:15	Eva Bailey
<b>BREAK</b>	9:15	
<b>Session 12 – Assignments of O&amp;C Right-of-Way Permits</b> (Chapter XI) <ul style="list-style-type: none"> <li>• Types and Requirements for Assignment</li> <li>• Filing requirements</li> <li>• Adjudication steps</li> <li>• Preparation of Assignment Documents</li> </ul>	9:30	Eva Bailey
<b>LUNCH</b>	11:30	
<b>Scenarios -</b>	12:30	Dustin Wharton Eva Bailey Brett Jones
<b>BREAK</b>	1:45	
<b>Session 13 - Bonding and Insurance</b> (Chapter VII) <ul style="list-style-type: none"> <li>• Types and Amounts</li> <li>• Conditions for Waiver</li> <li>• What do Bonds cover? Insurance Requirements</li> </ul>	2:00	Dustin Wharton
<b>Session 14 - Noncompliance</b> (Chapter VI) <ul style="list-style-type: none"> <li>• Permittee Noncompliance</li> <li>• BLM Timber Sale Purchaser Noncompliance</li> <li>• Haul Trespass</li> </ul>	2:30	Dustin Wharton

<b>Day 3 continued</b>		
<b>Session 15 – Post Authorization</b> (Chapter VI) <ul style="list-style-type: none"> <li>• Annual Meetings</li> <li>• Reporting Accomplishments</li> <li>• File Management</li> </ul>	3:00	Dustin Wharton
<b>Q&amp;A's Closeout/Feedback</b>	4:30	Dustin Wharton

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