

The following is the BLM/Amarillo Field Office's best estimate of the timing and production impact to the HEU based on the well workover project.

Post Date

02/09/2012

Well name	Estimated Workover		Production prior to workover start (Mcf/d)		Apprx He %	Impact to daily HEU production while workover is in progress (Mcf/d)		Probable Total Allocation Amount
	start	finish	Gross	Net Helium		Gross	Net Helium	
Bivins A-13	17-Jan-2012	26-Jan-2012	1,760	735	42%	7,400	5,800	5,500
Bush A-11	27-Jan-2012	6-Feb-2012	700	23	3%	8,460	6,512	6,300
Update	30-Jan-2012	10-Feb-2012	700	23	3%	7,600	6,000	5,800
Bivins A-14	7-Feb-2012	17-Feb-2012	2,030	975	48%	7,130	5,560	5,500
Update	11-Feb-2012	21-Feb-2012	2,030	975	48%	6,270	5,048	5,000
Bivins A-6	18-Feb-2012	28-Feb-2012	2,535	1,670	66%	6,625	4,865	5,000
Update	22-Feb-2012	3-Mar-2012	2,535	1,670	66%	5,765	4,353	5,000

The above estimates assume no significant problems with the workovers and do not account for expected improvements to production. Therefore, the probable allocation amount could change.