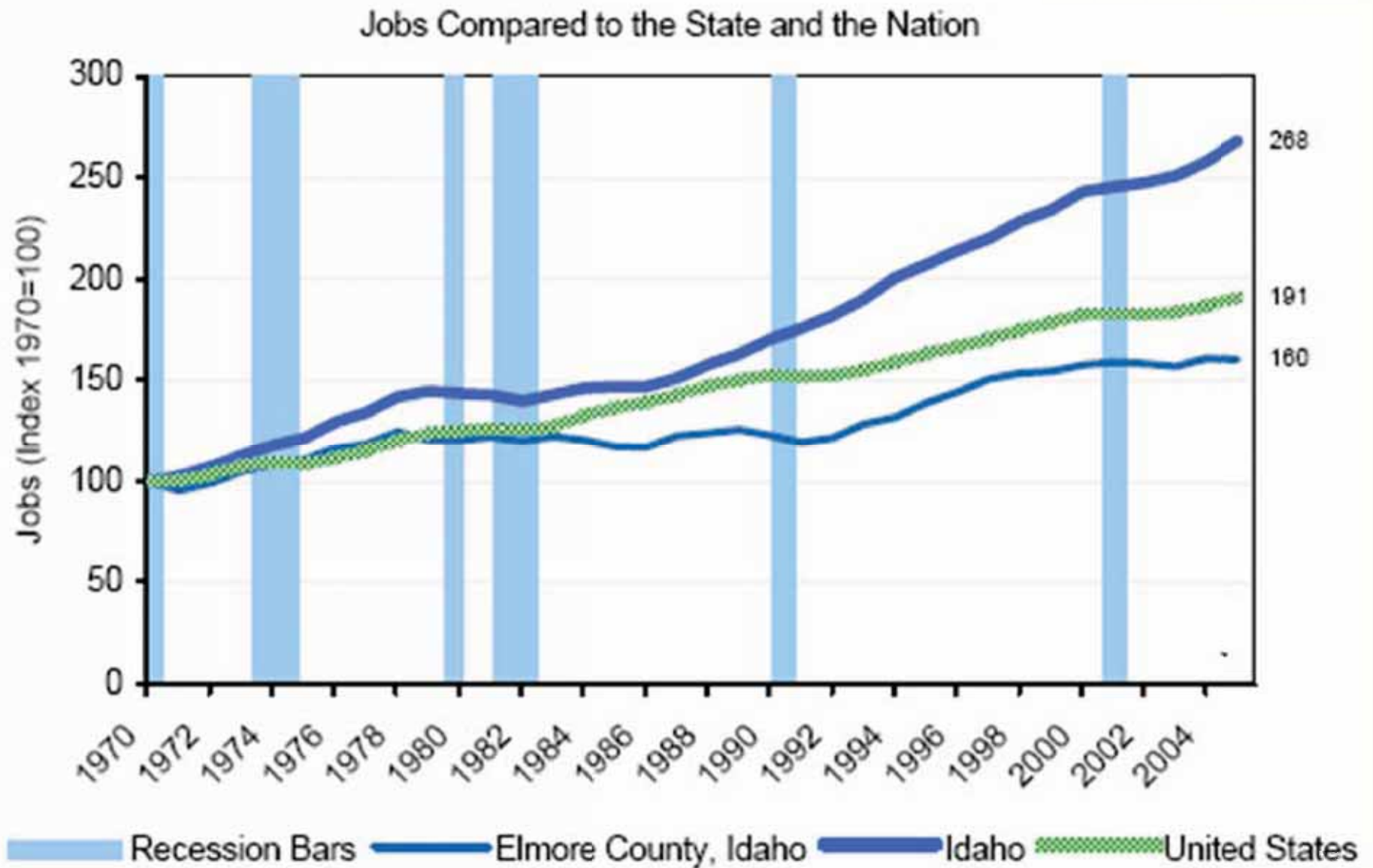
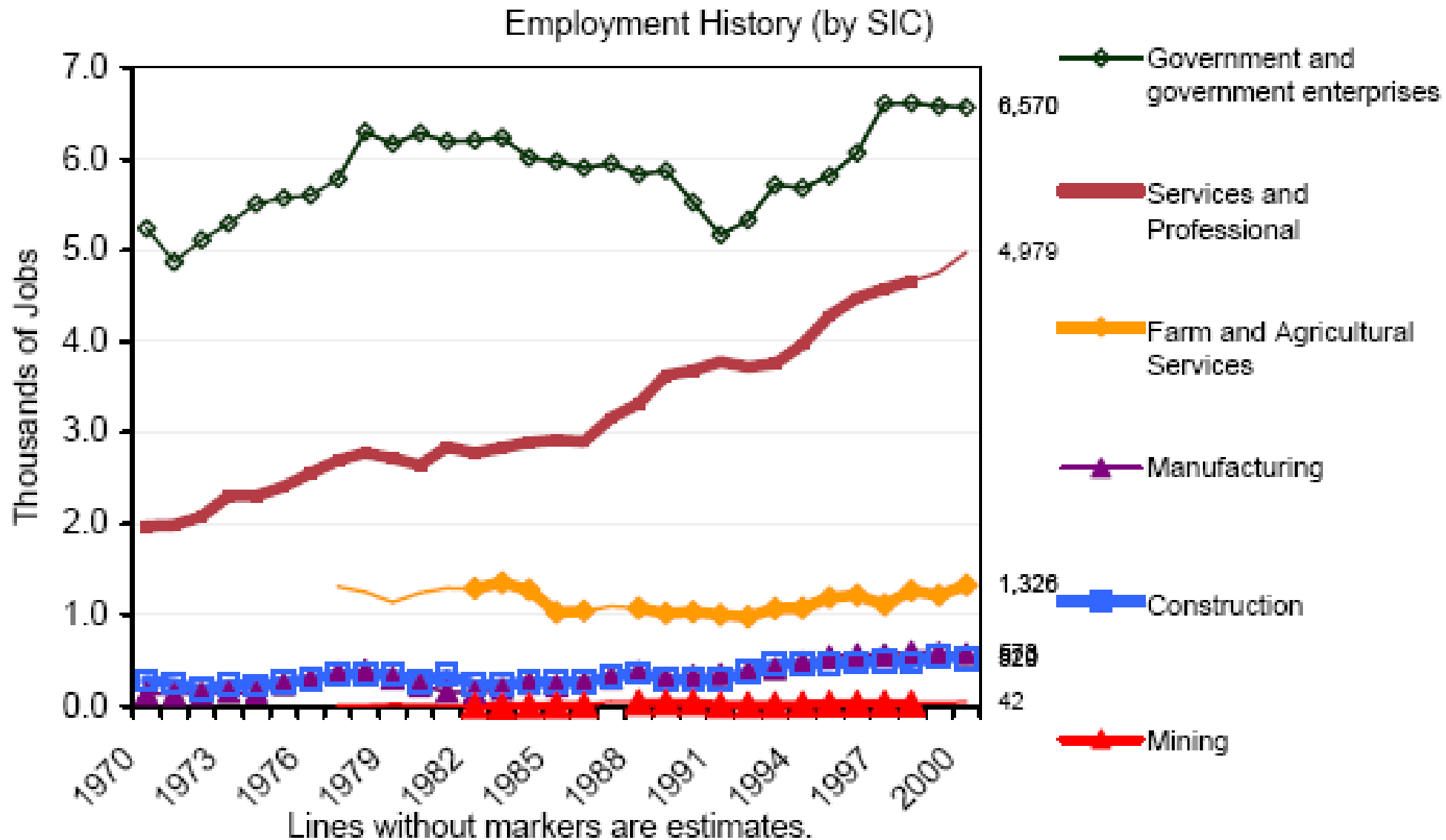


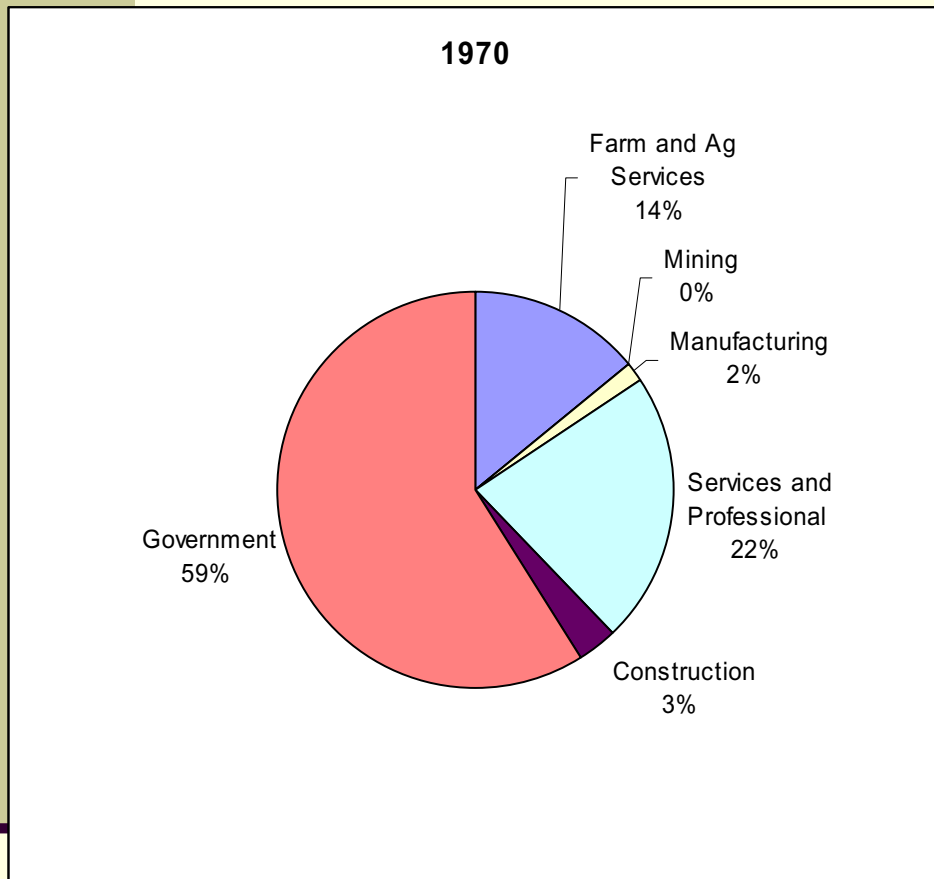
The Challenge of Job Growth



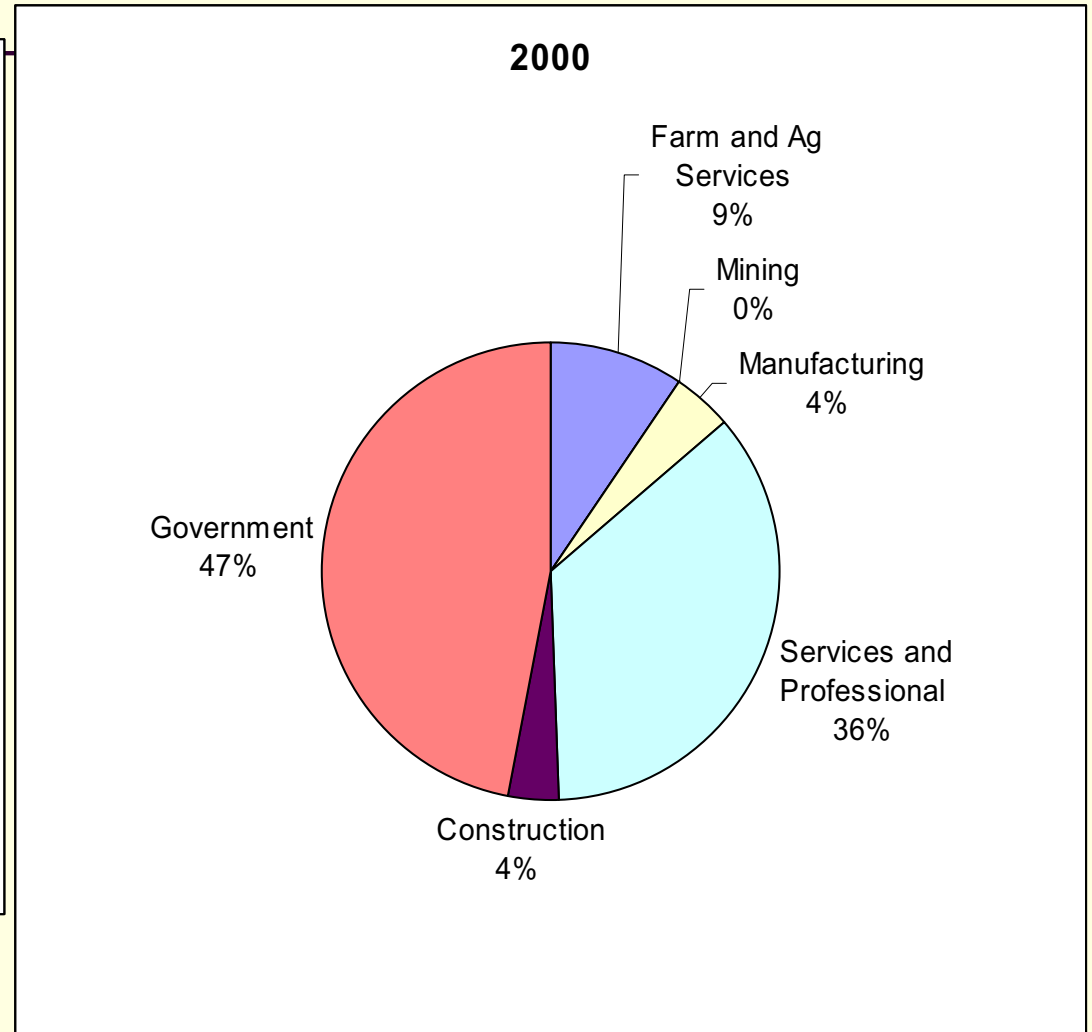
Elmore County Job Growth by Industry: Services Keep Growing



An Economy in Transition



8,886 jobs

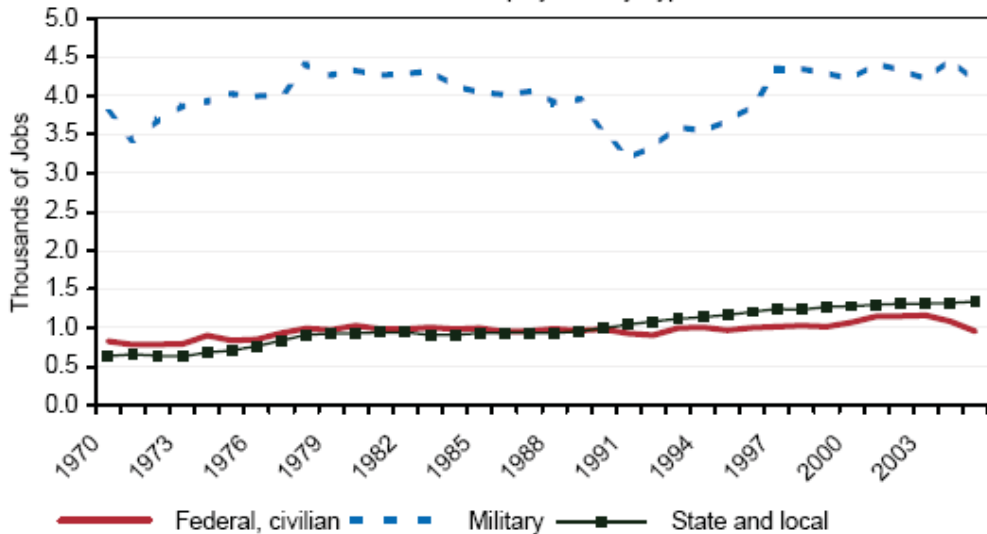


14,010 jobs

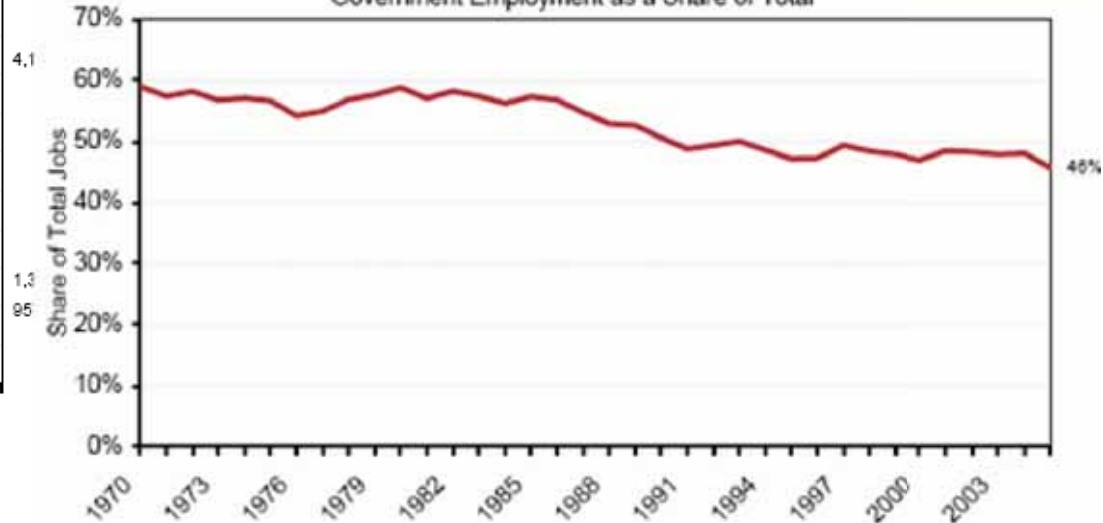
Key Point #4: Traditional resource industries are not engines of future growth.

Is Government Growing?

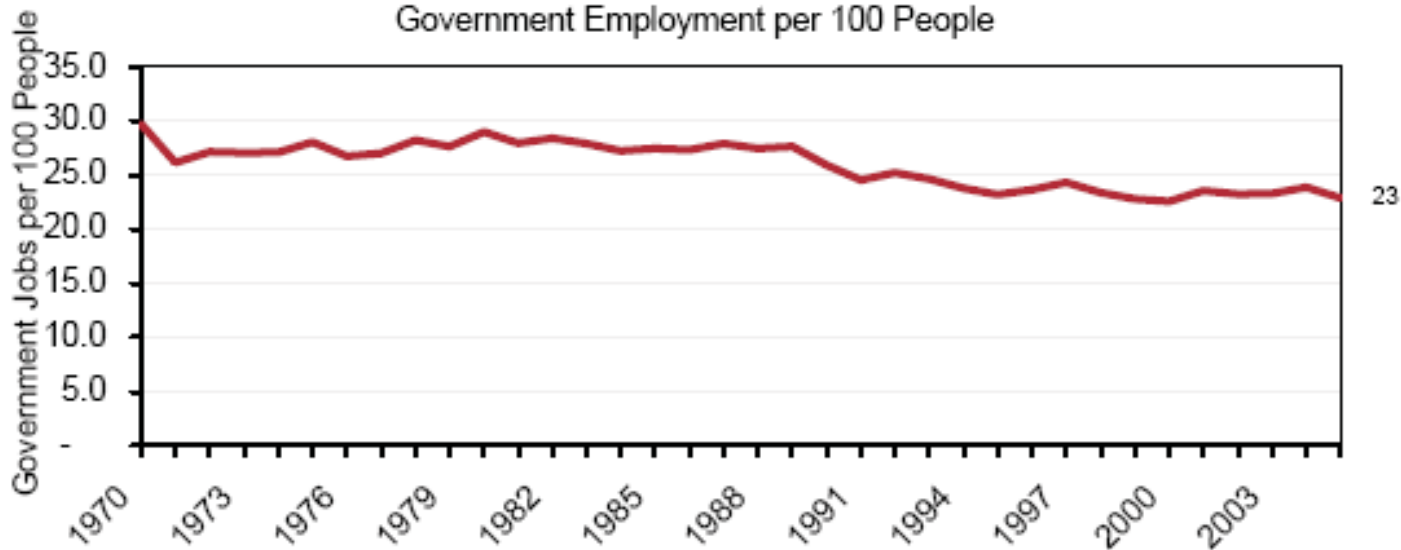
Government Employment by Type



Government Employment as a Share of Total

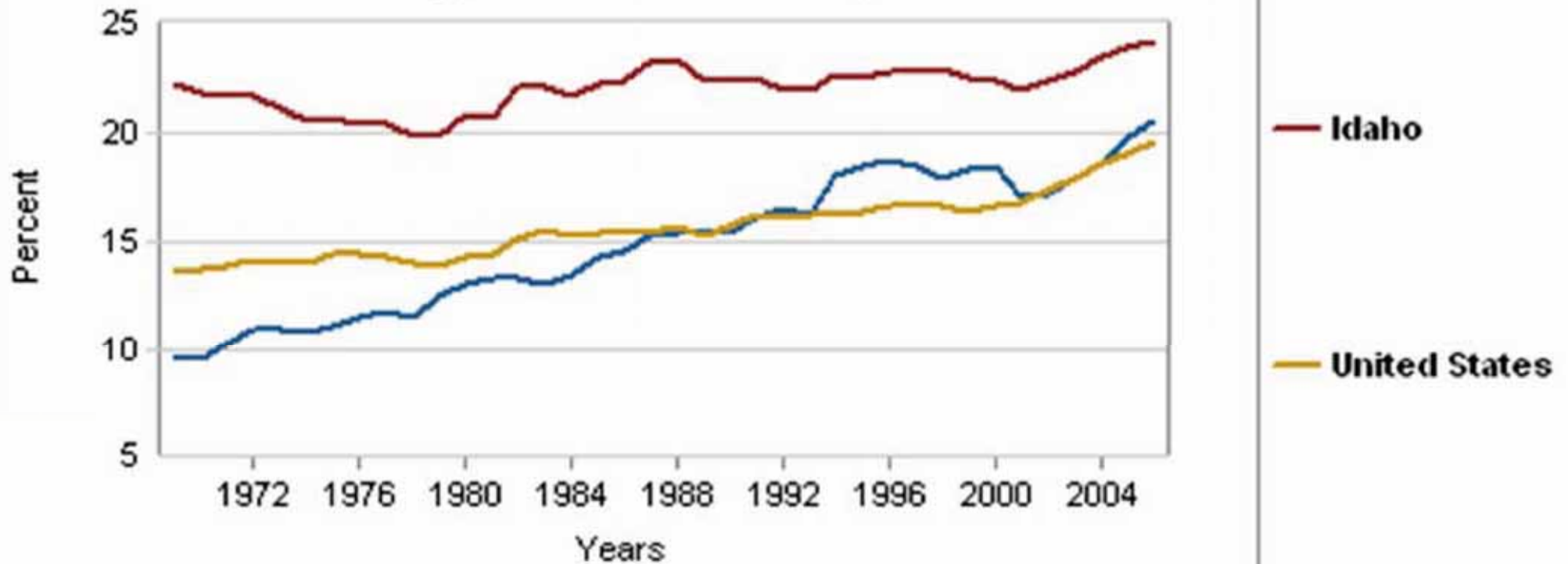


Government Employment per 100 People



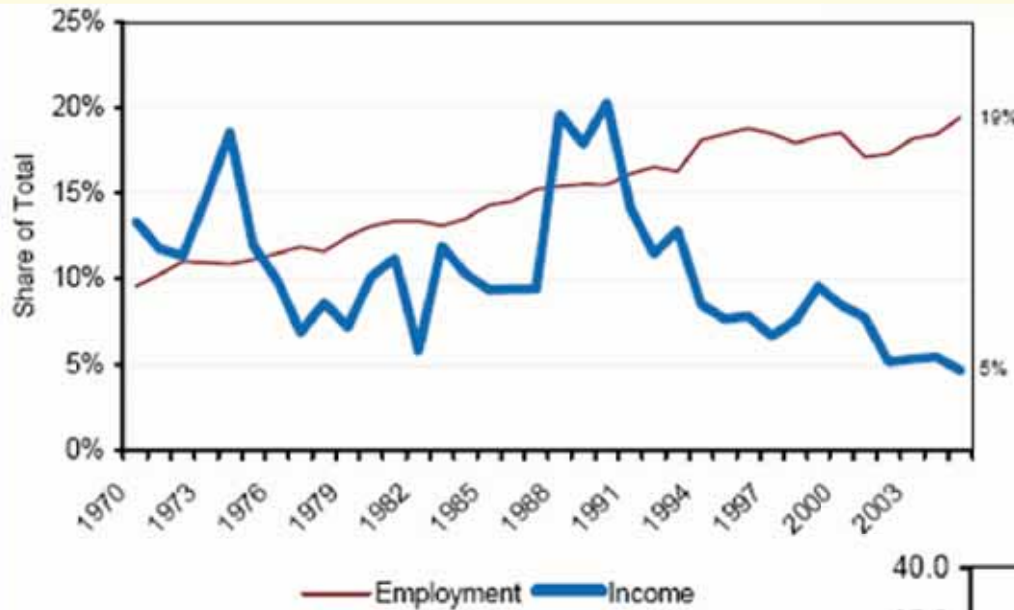
Don't Forget Proprietors!

Self-employment rate
Elmore County, Idaho and the U.S., 1969-2006



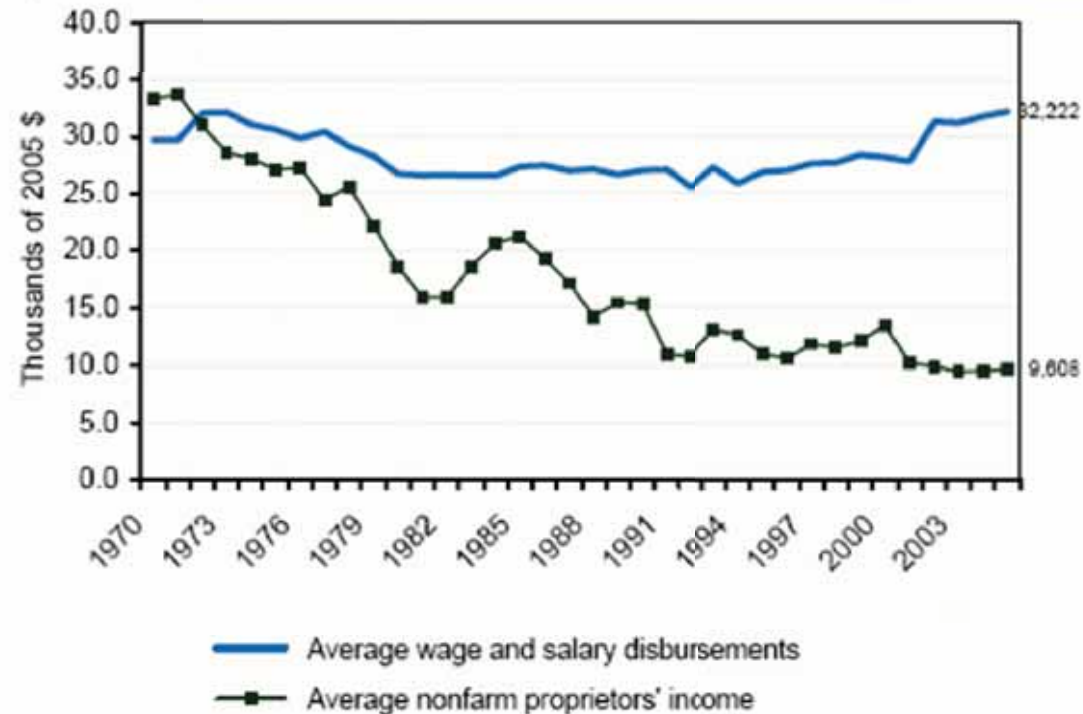
Proprietors include sole ownerships, partnerships, and tax-exempt corporations
Wage and Salary employment refers to employees

How are proprietors doing?

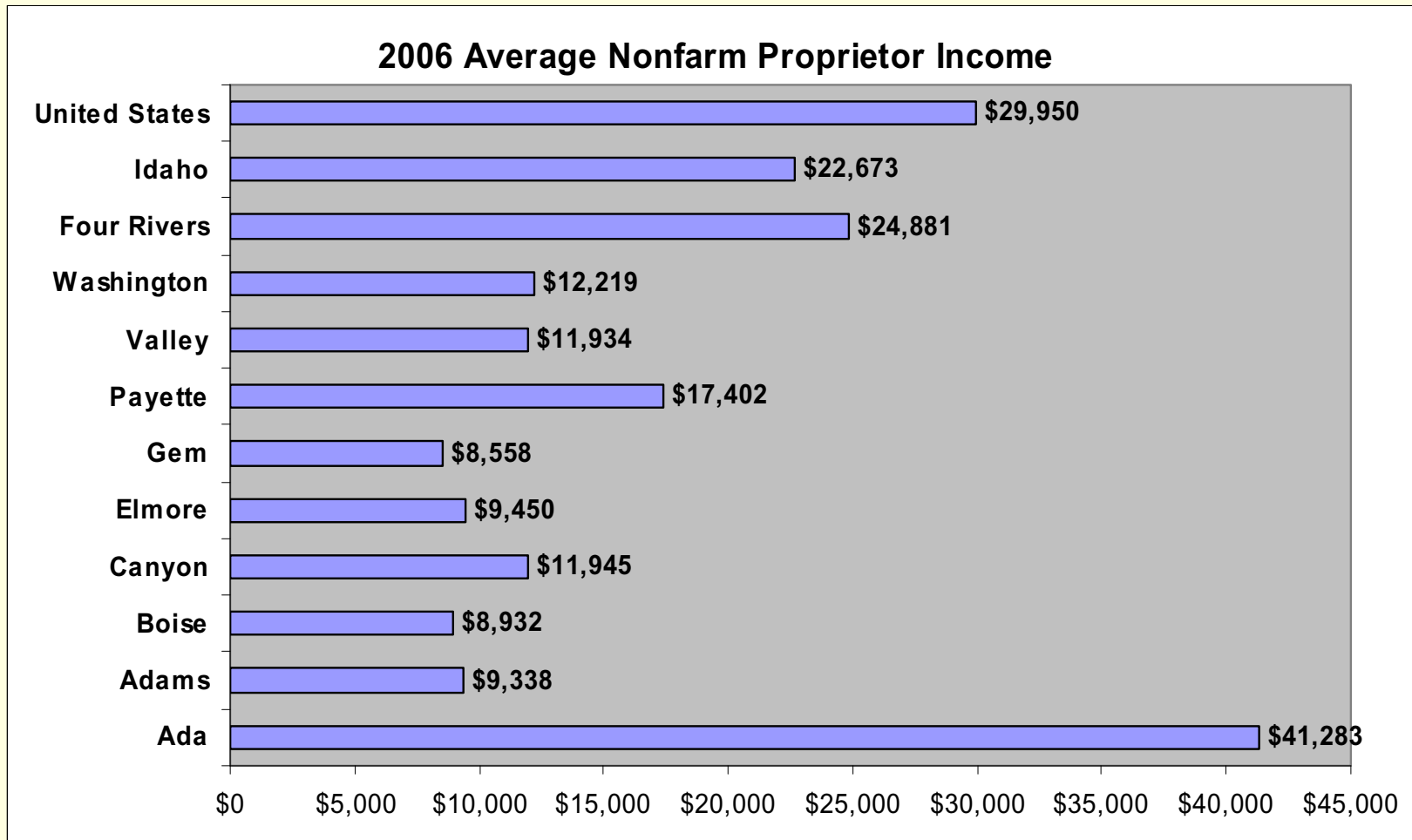


Income share (5%) is much less than employment share (19%)

Average non-farm proprietor income was \$9,608, less than average wage & salary income of \$32,222 in 2003.



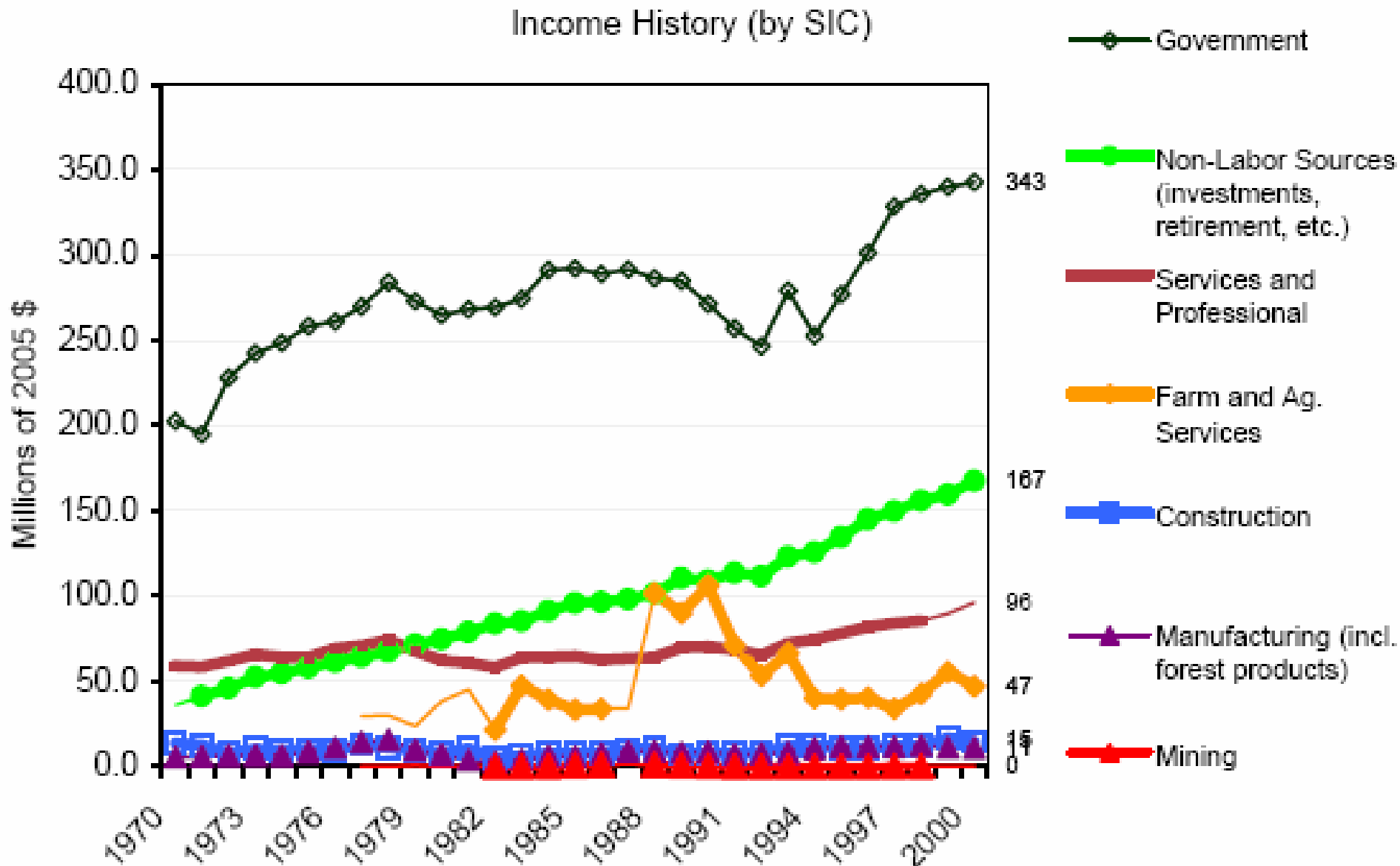
How are our proprietors doing?



Key Point #5: Rise in self-employed underscores importance of entrepreneurs.

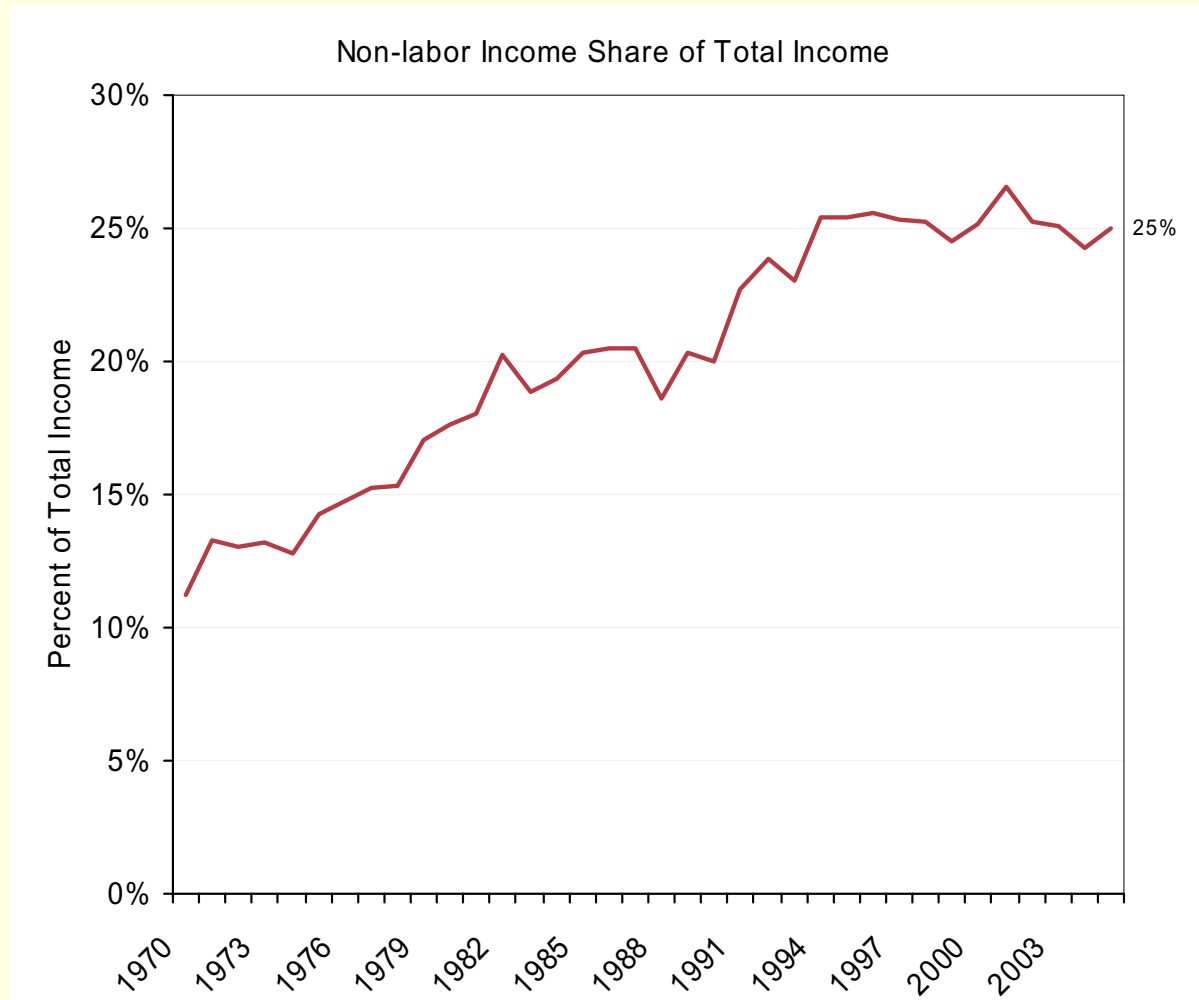
Elmore County Personal Income

(\$664,500,000 in 2000 \$)



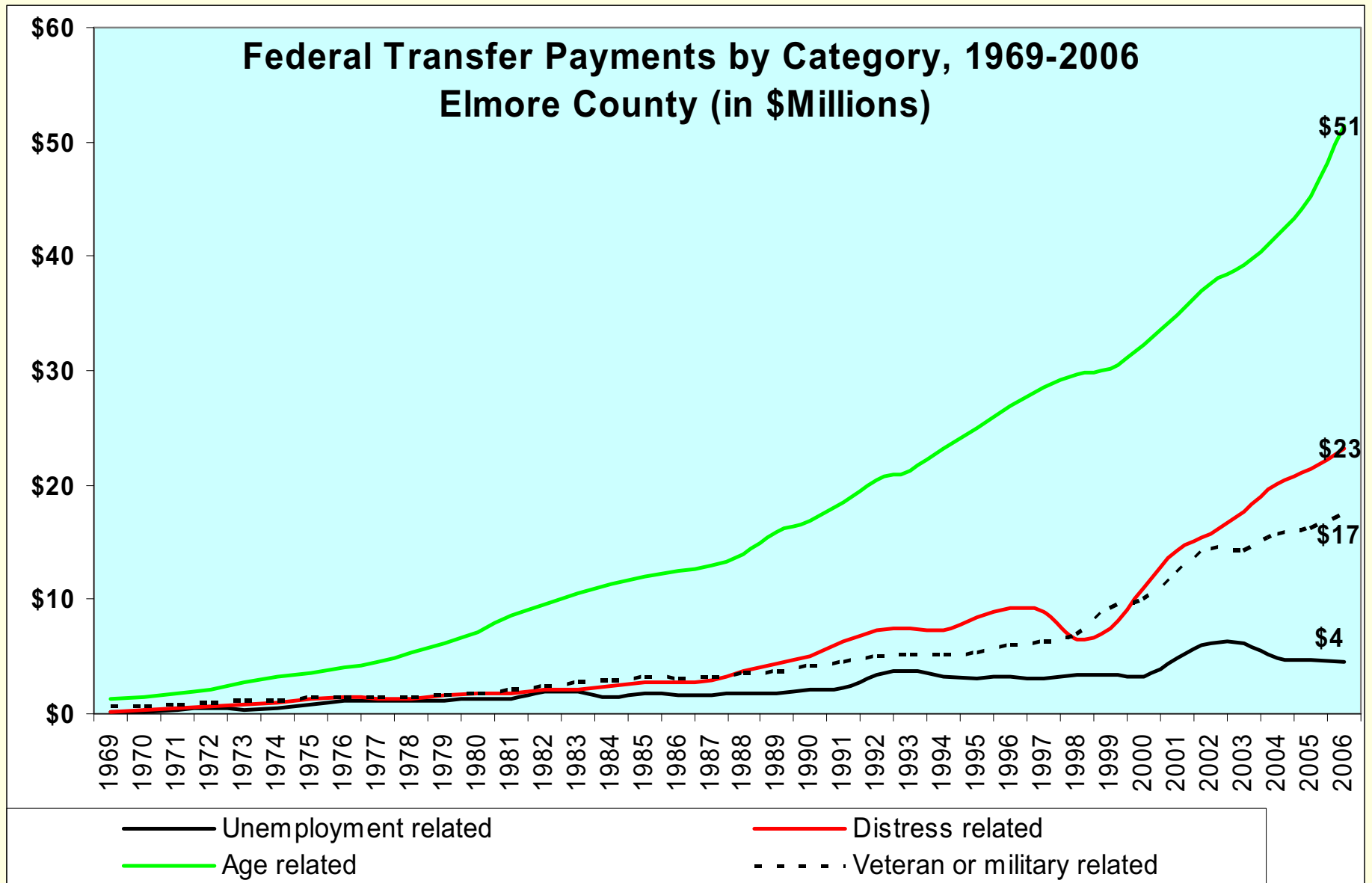
Lines without markers are estimates.

Key Point #6: Growth in Non-Labor Income, but Flat in Recent Years



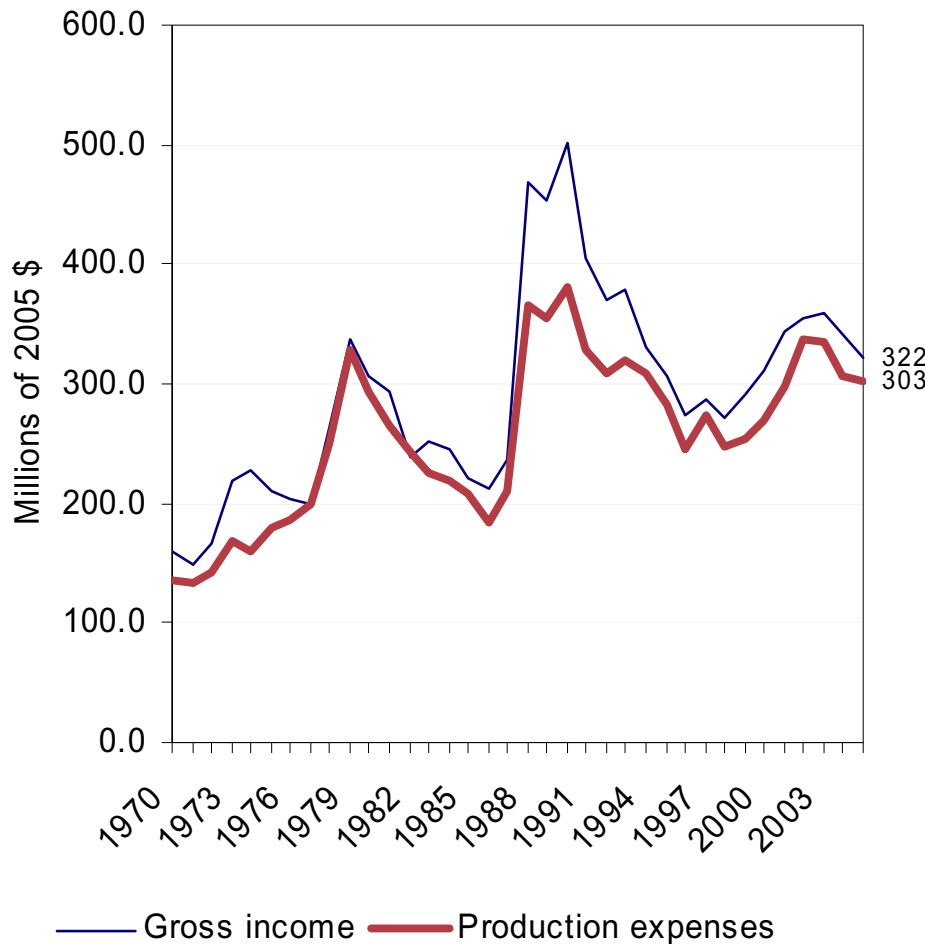
Non-Labor Income includes Transfer Payments (primarily related to retirement) and Dividends, Interest and Rent (money earned from past investments).

Looking Closer at Transfer Payments

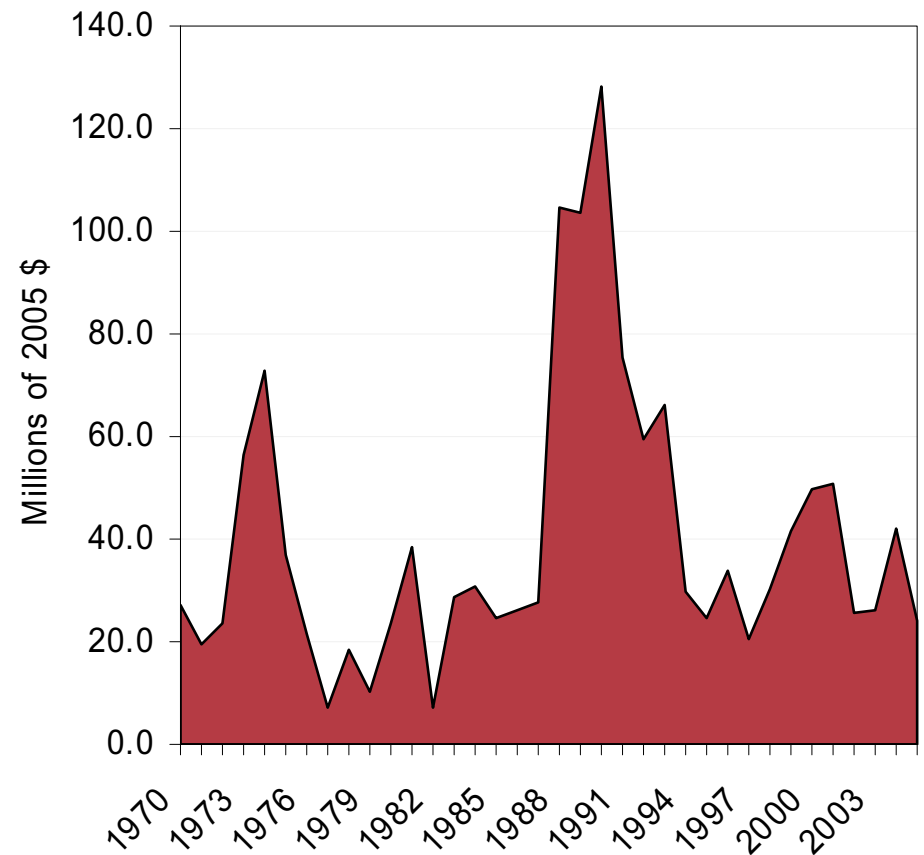


Agriculture in Elmore County: Still Big Business

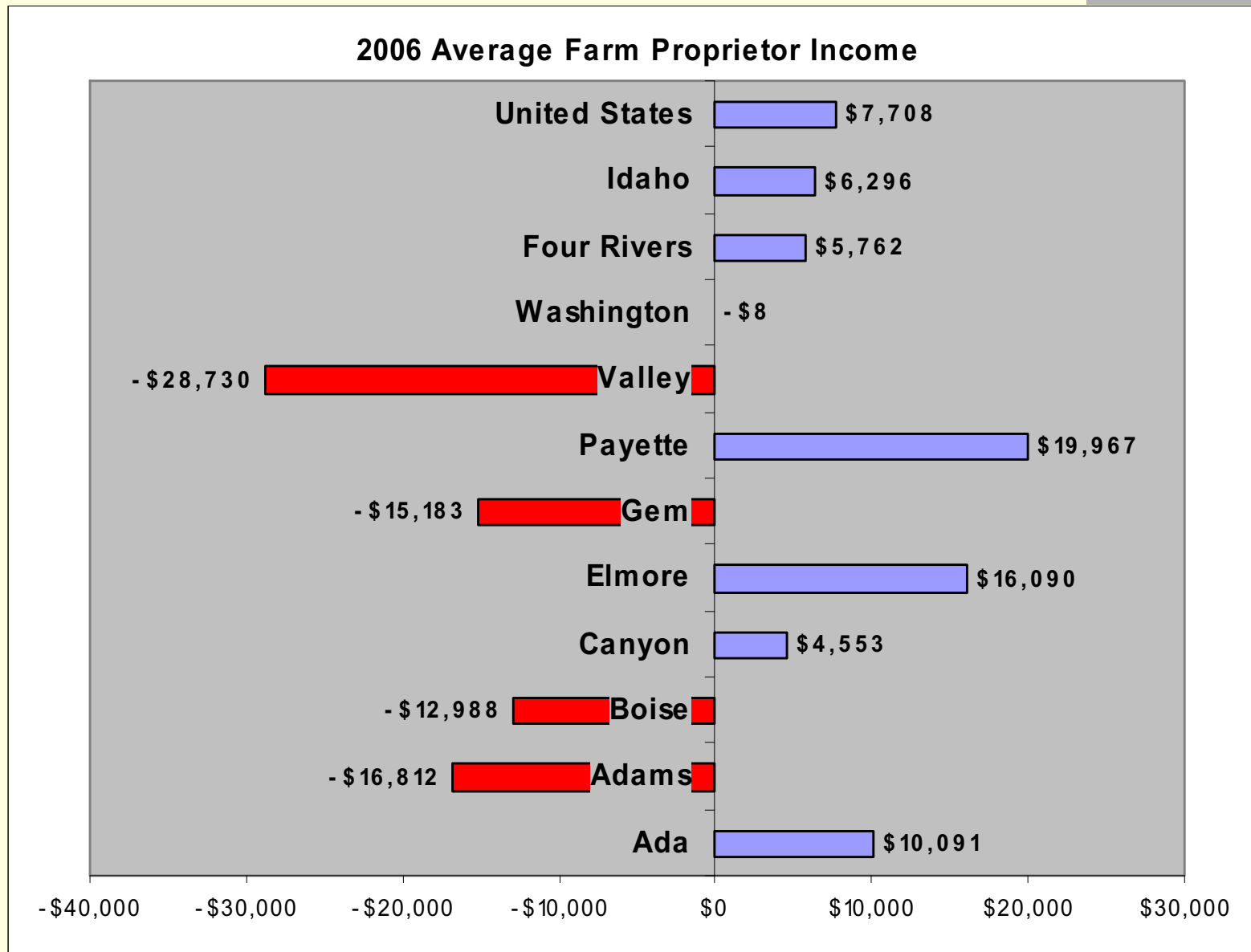
Gross Income vs. Production Expenses



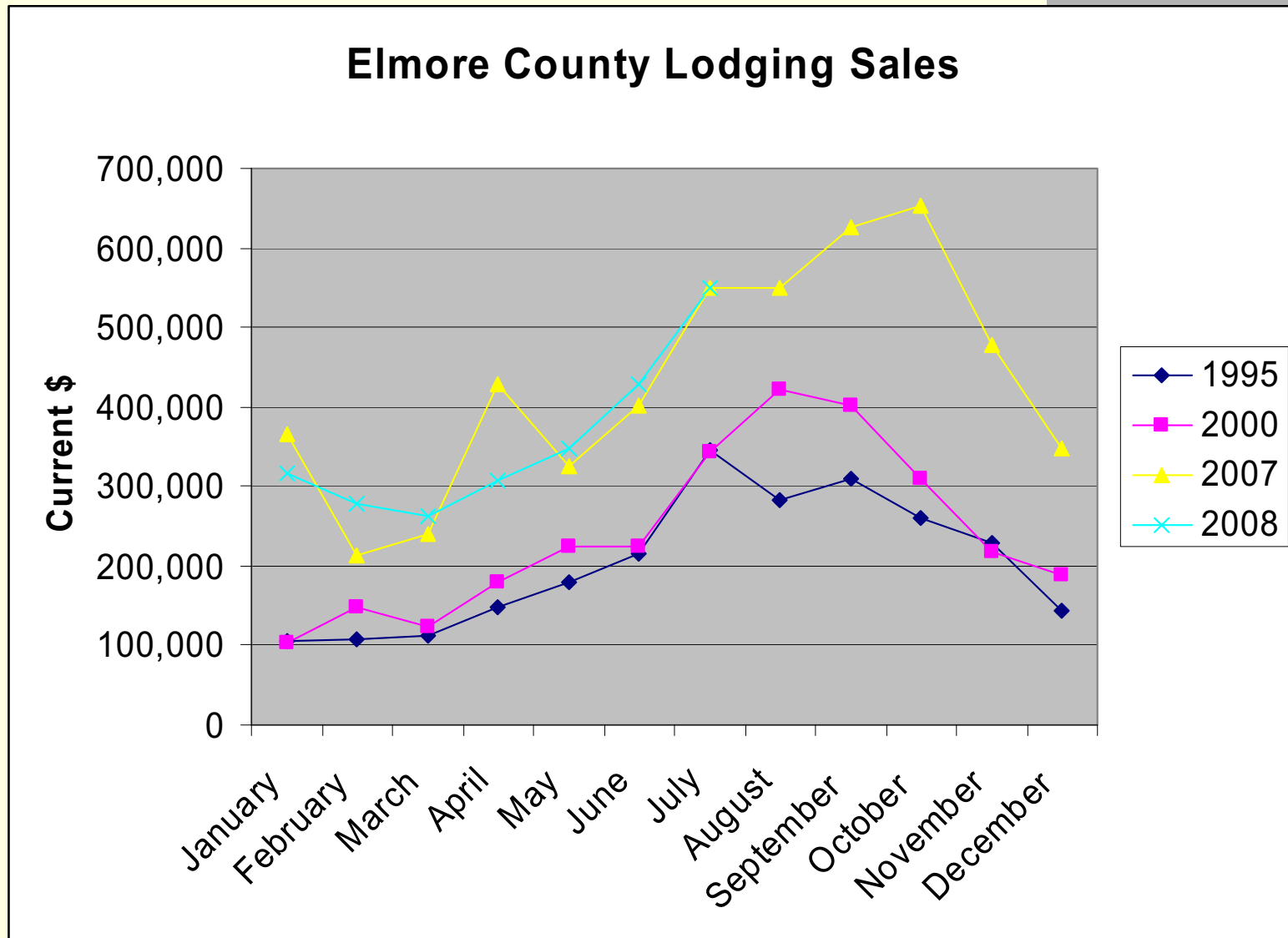
Net Farm Income



Average Farm Proprietors Income 2006



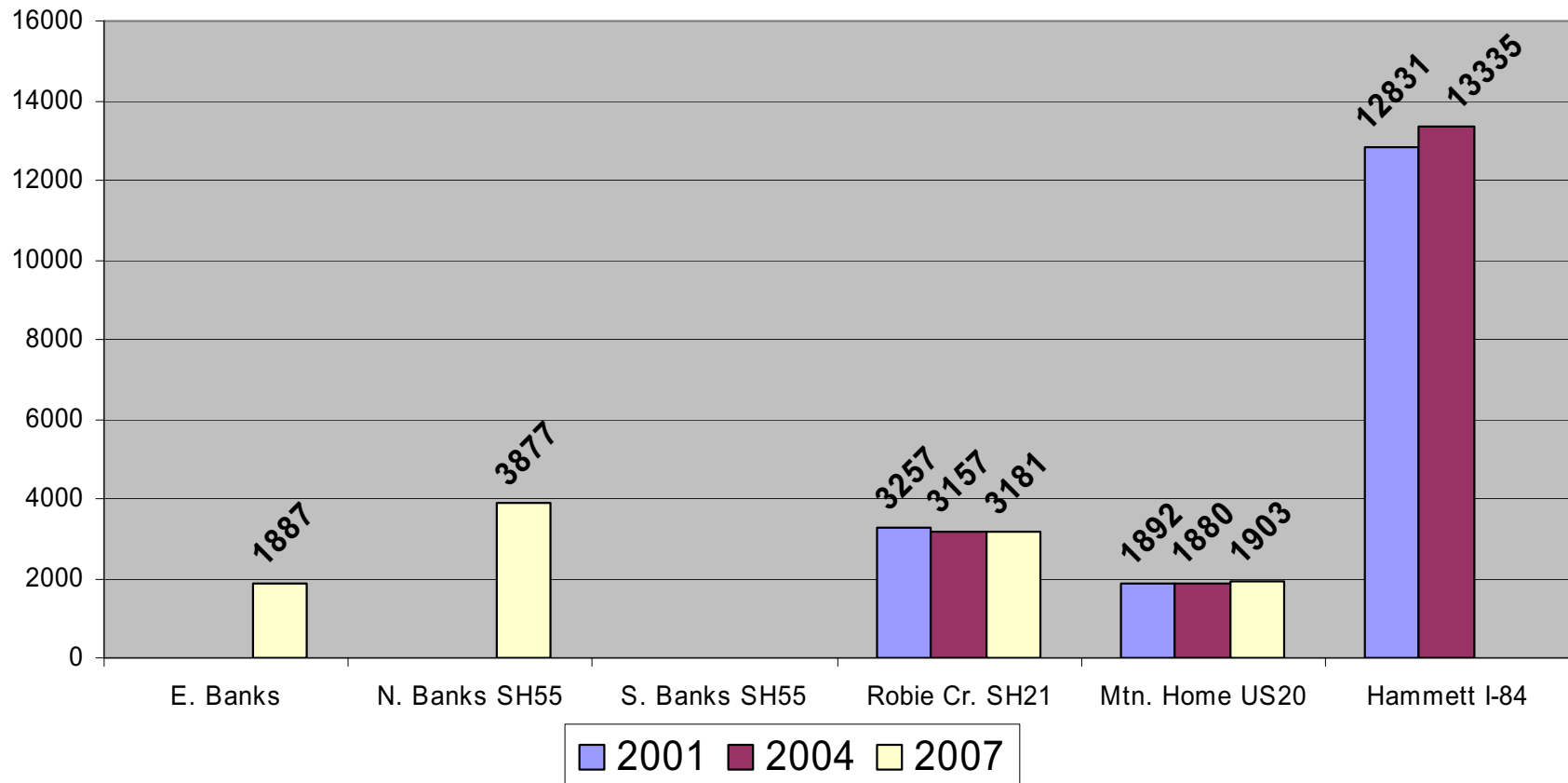
Lodging Sales



Why the summer/fall peak? Air show? River Crossing? Hunting?

Traffic Counts in Elmore County

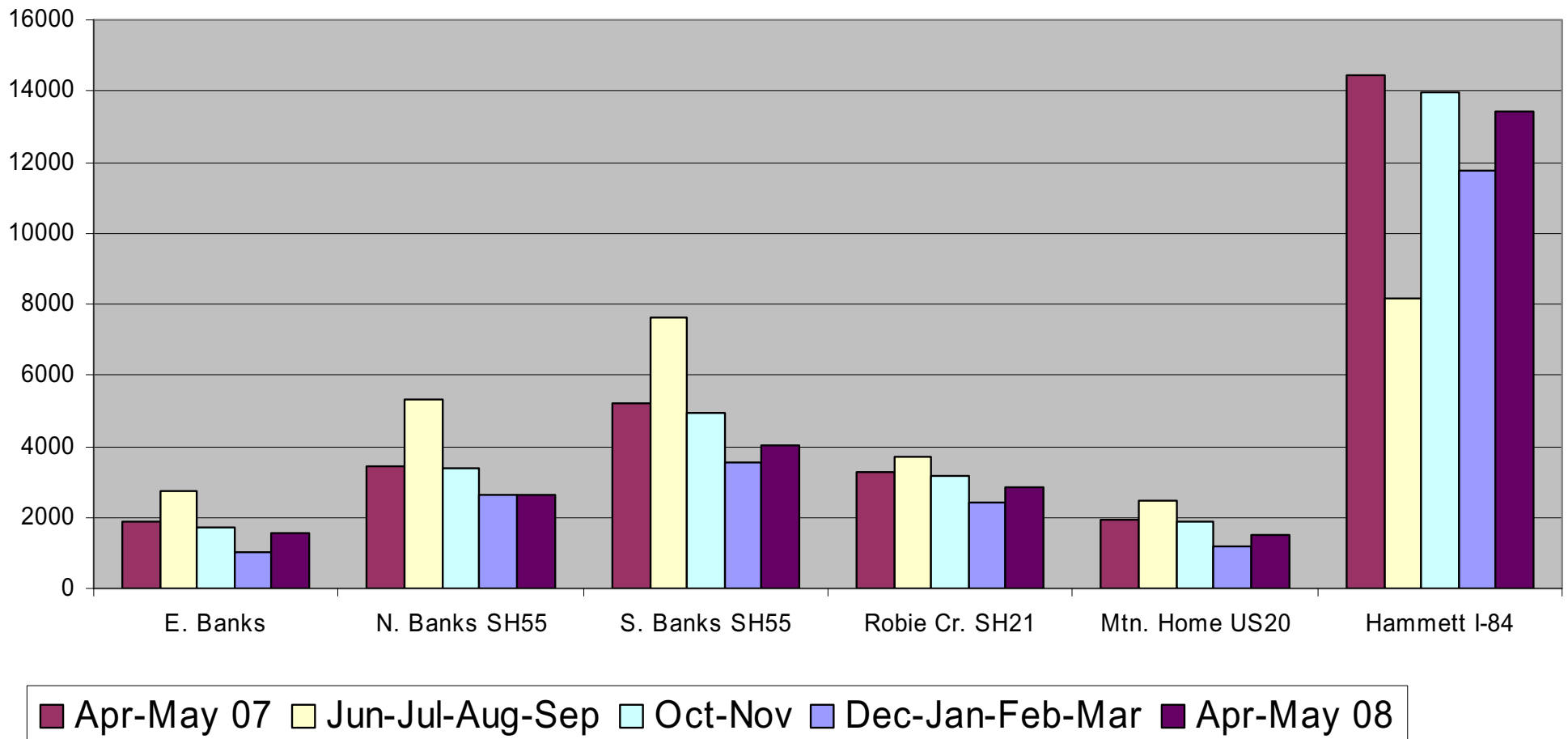
Annual 24-Hour Average Traffic Flow: 2001, 2004 and 2007



Key Point #7: High traffic counts on I-84 create potential for pass-through visitor services.

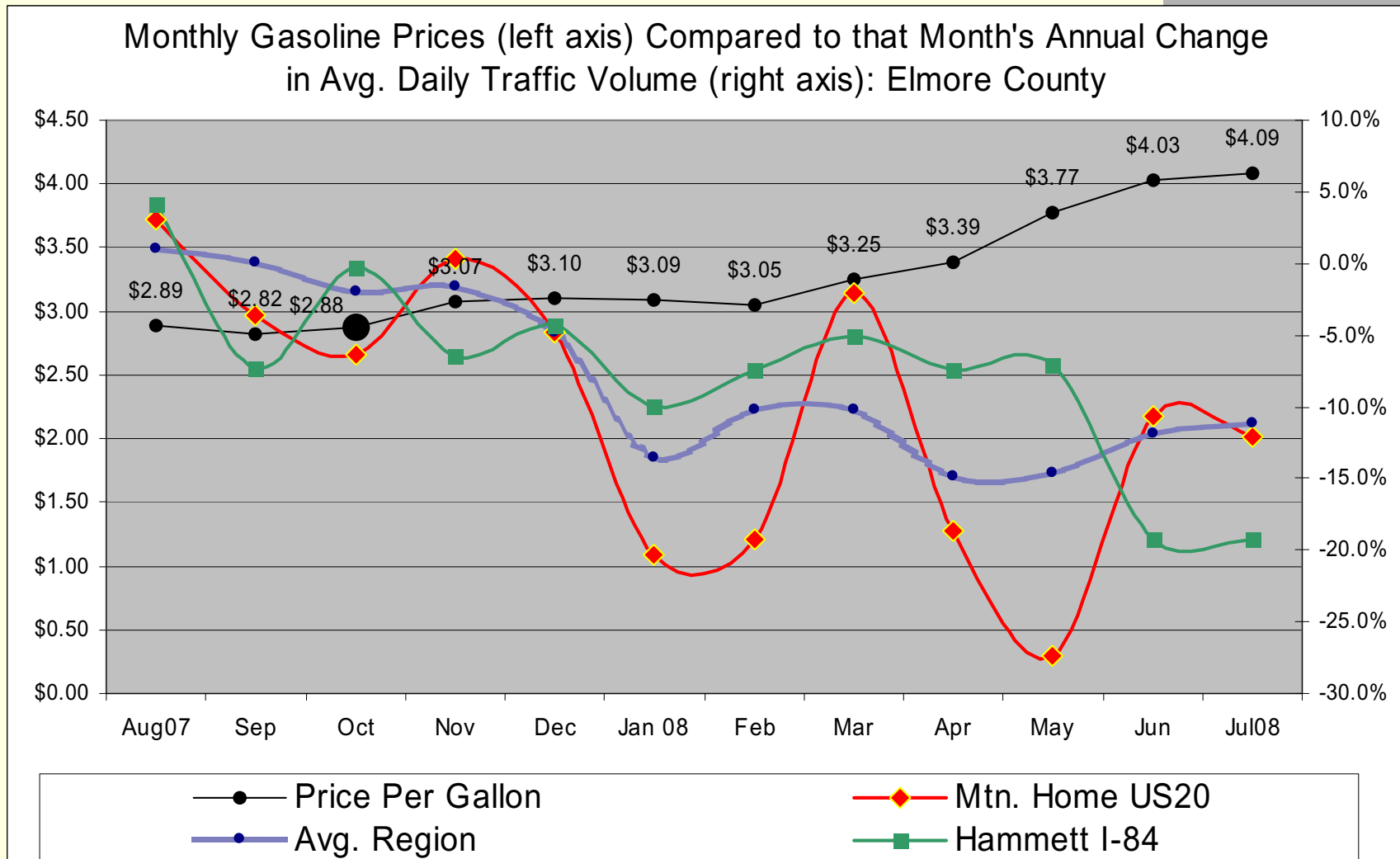
Traffic Counts Reveal Seasonality

Average Daily Traffic Flow by Season: Spring 2007 to Spring 2008



Clear summer peaks, except on I-84, but less traffic this year.

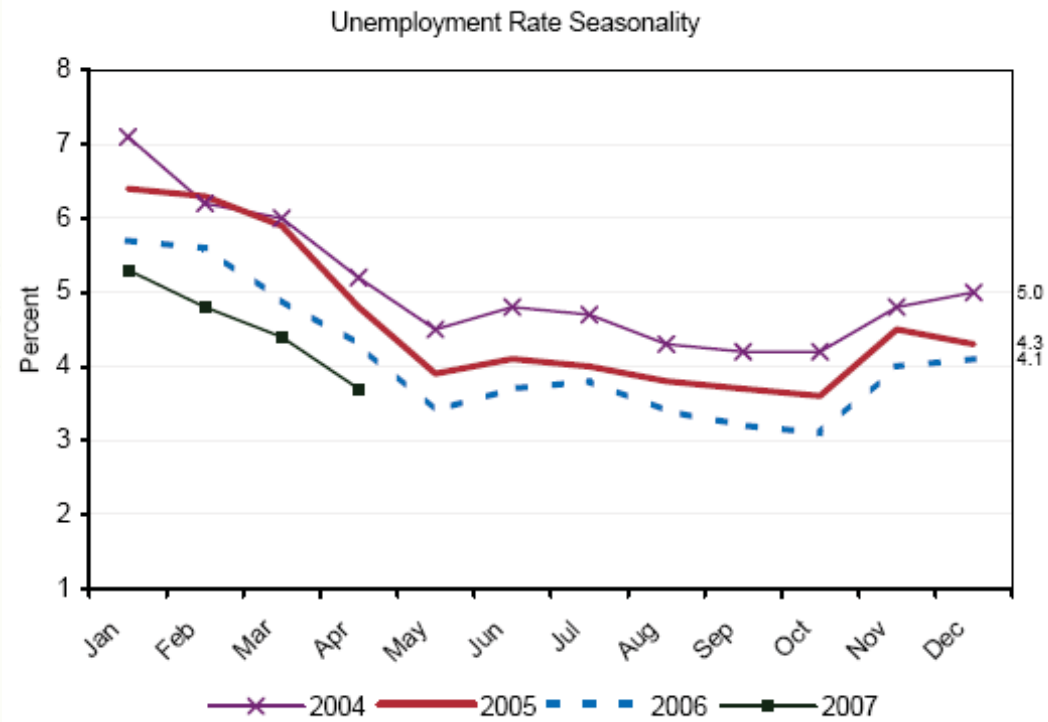
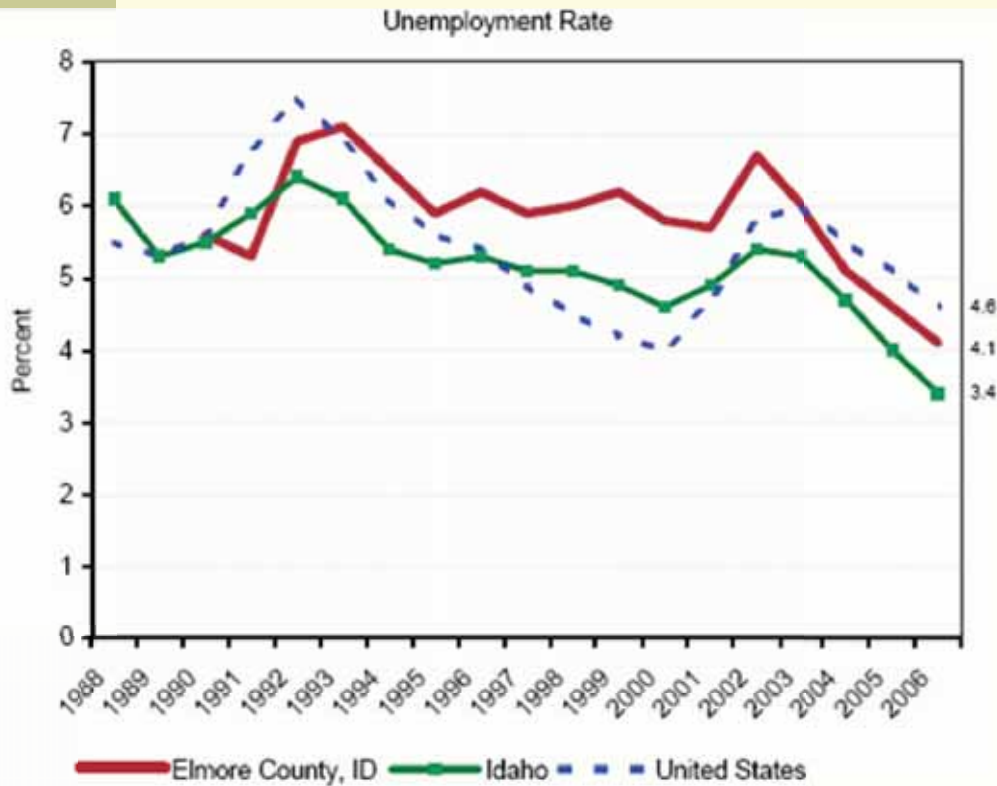
Impacts of Gas Prices



As gas topped \$3, 2008 traffic dipped below last year's levels.

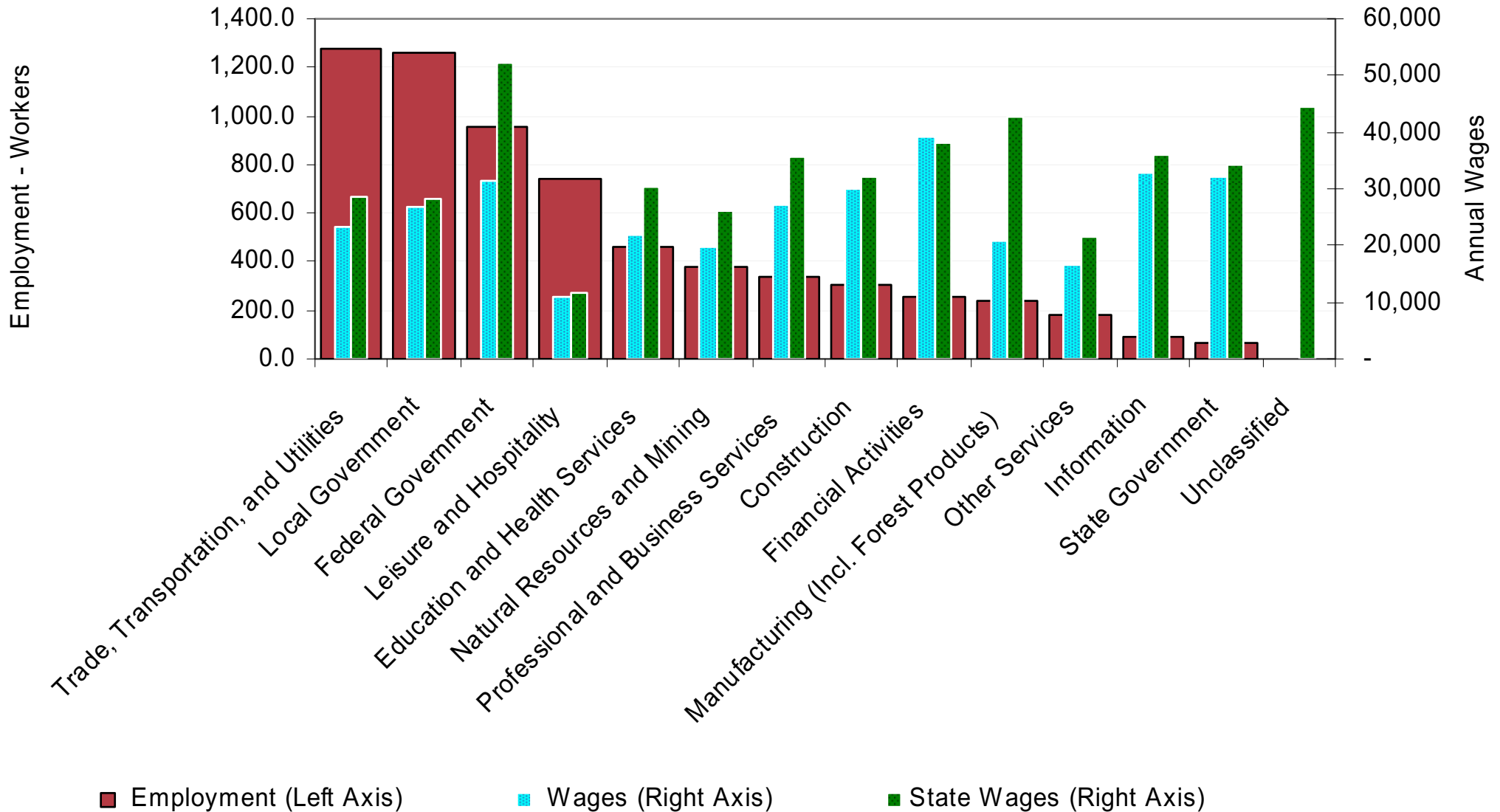
Have recreation & visits to vacation properties dropped this summer?

Unemployment Rates

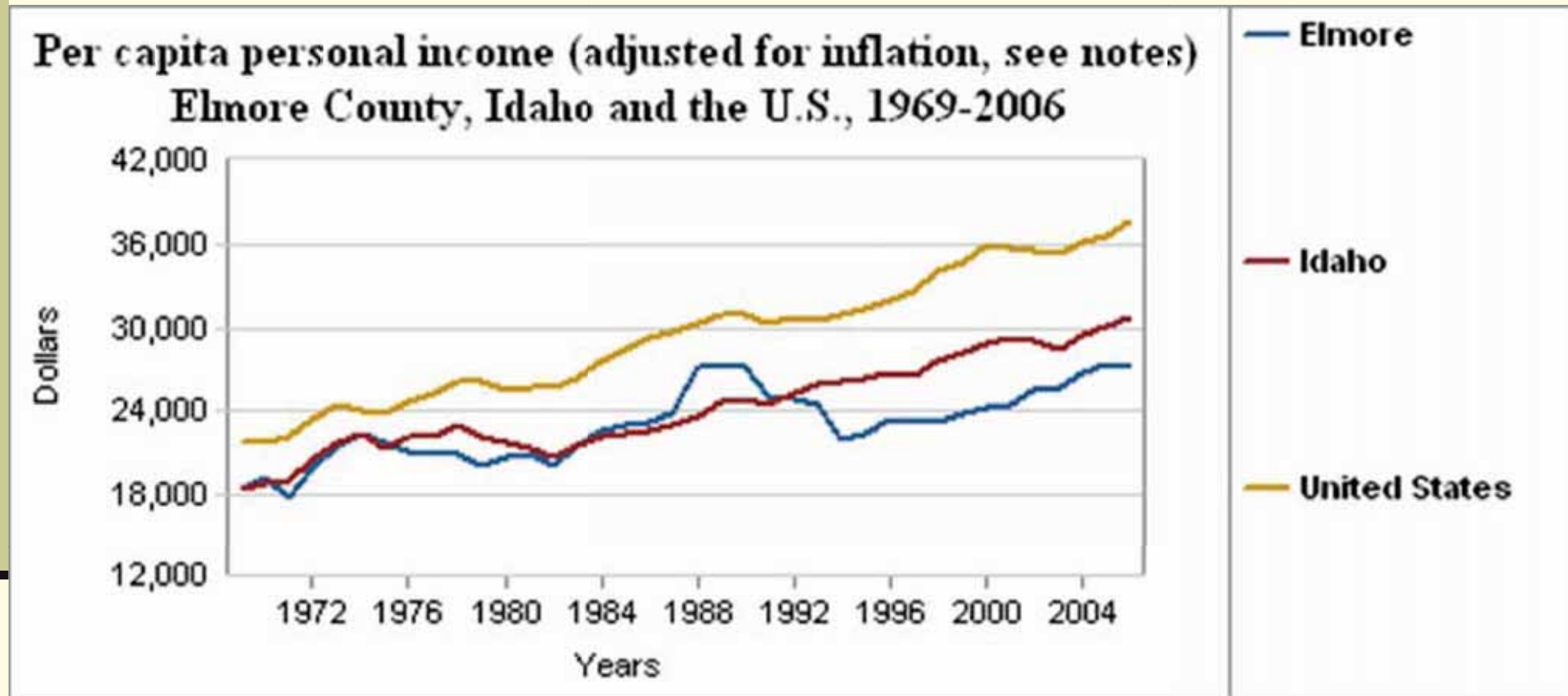


Wages per Job

2005 Wages and Employment

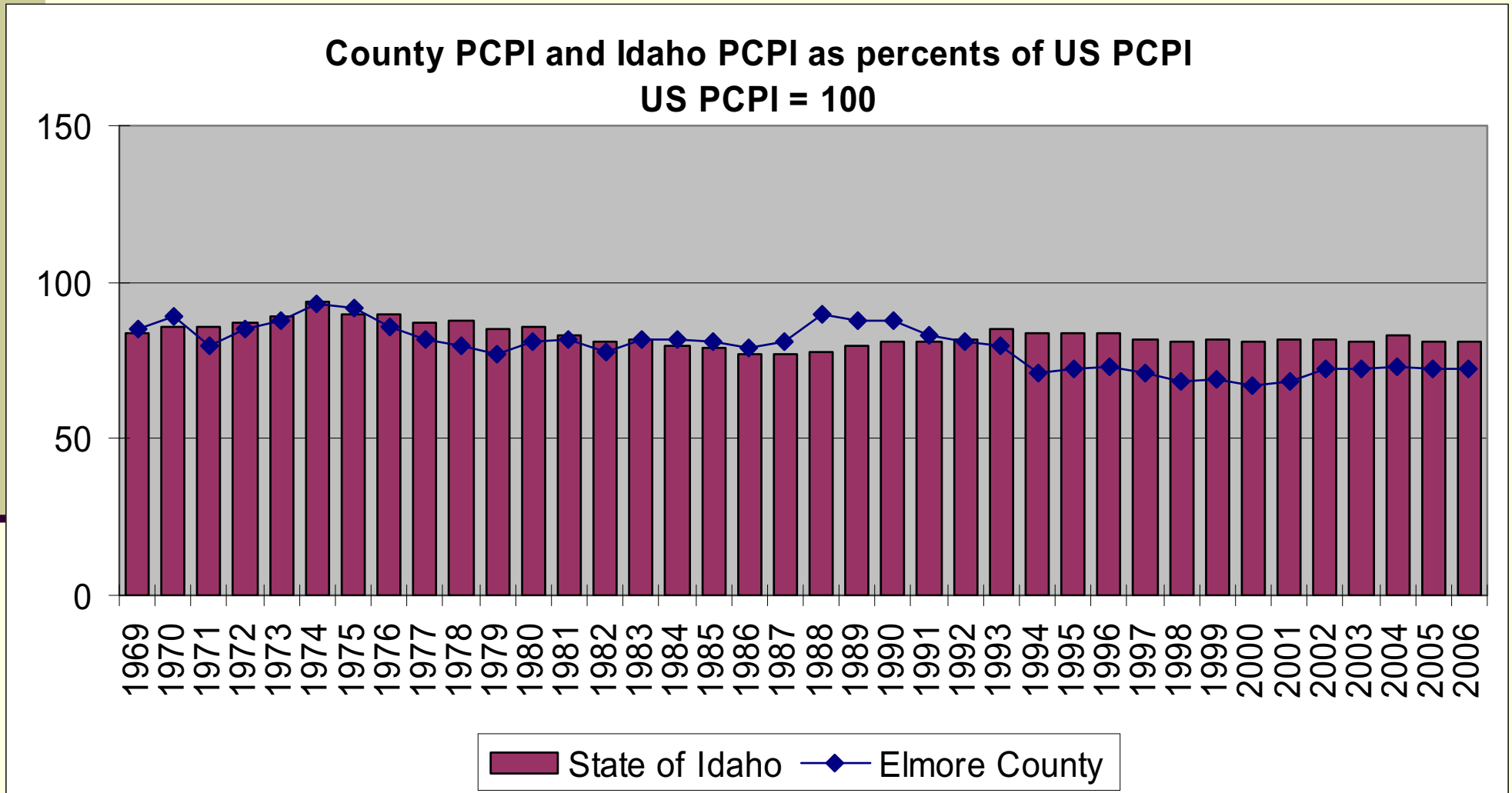


Elmore County 19th of 44 Idaho Counties in Per Capita Income

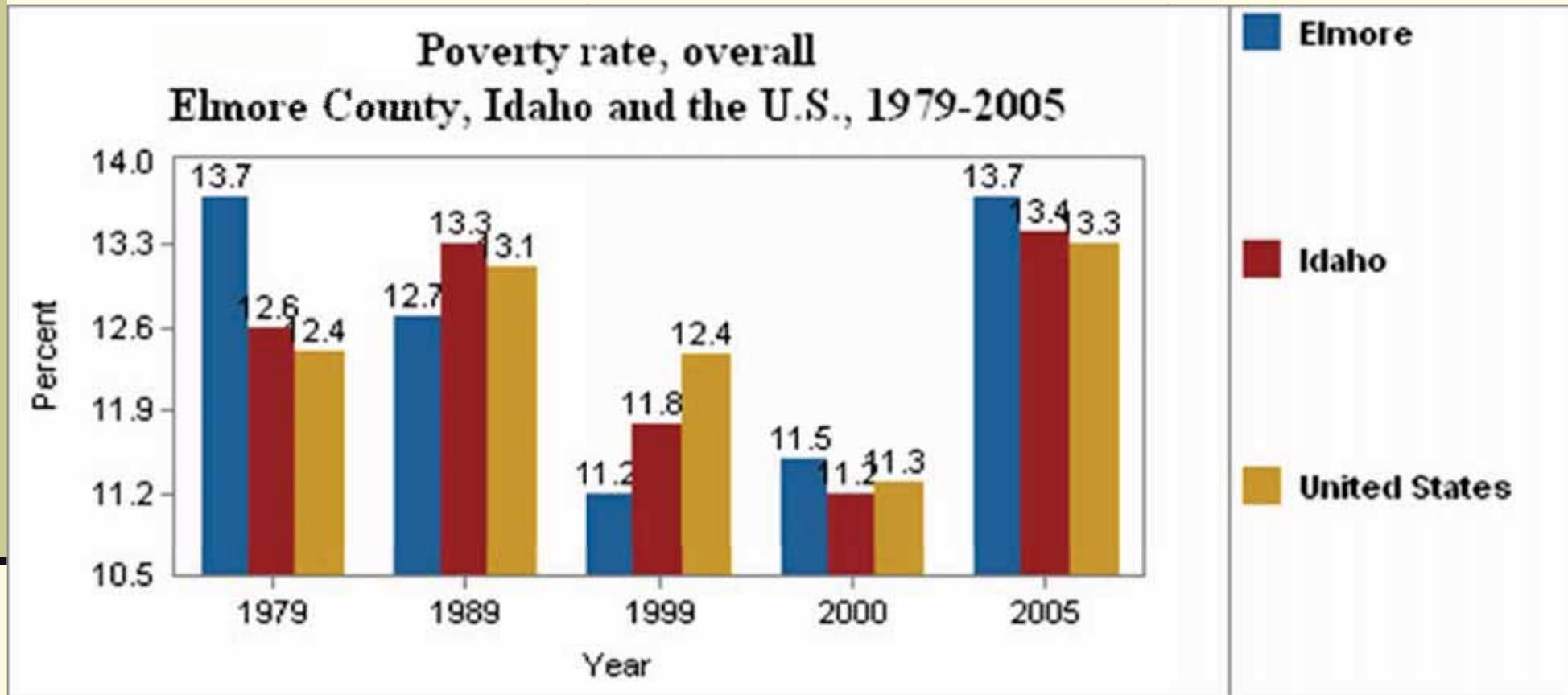


Key Point # 8: Elmore County incomes are lower, especially in Glens Ferry.

Comparing Per Capita Incomes

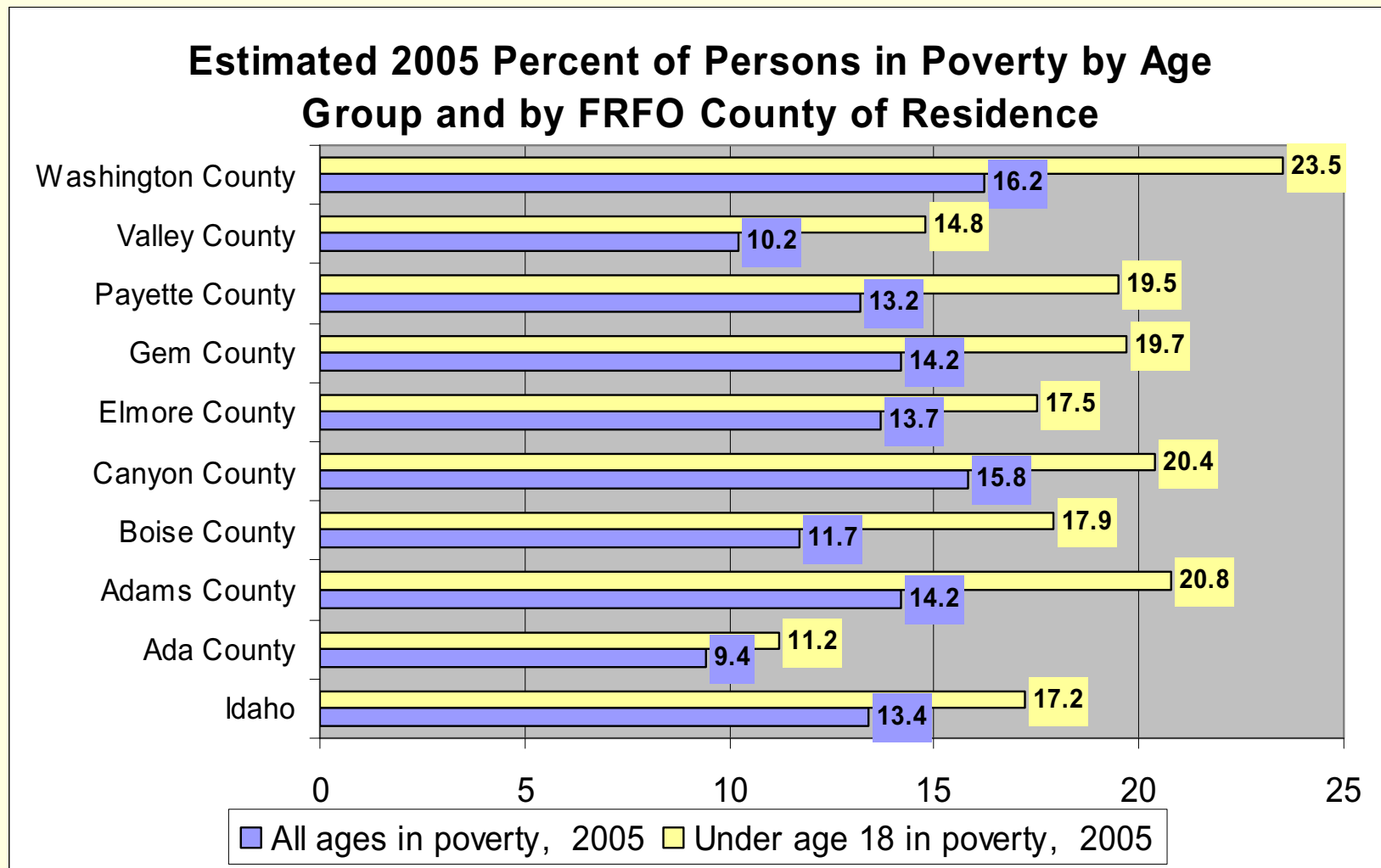


Poverty an Issue, Especially...



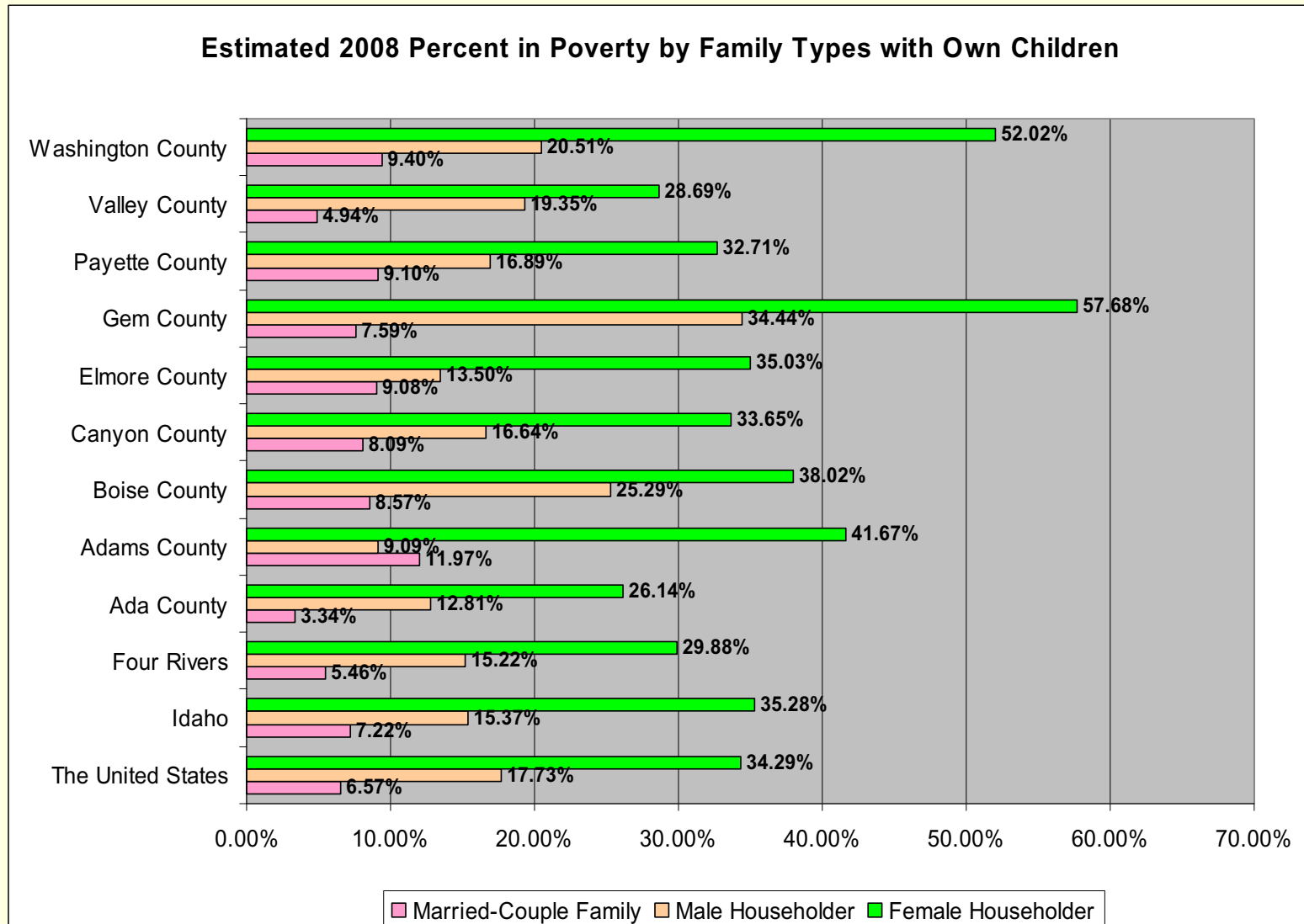
Glenns Ferry poverty rate in 2000 was 25%!

For Children,...



17.5% of Children <18 years live in poverty in Elmore County

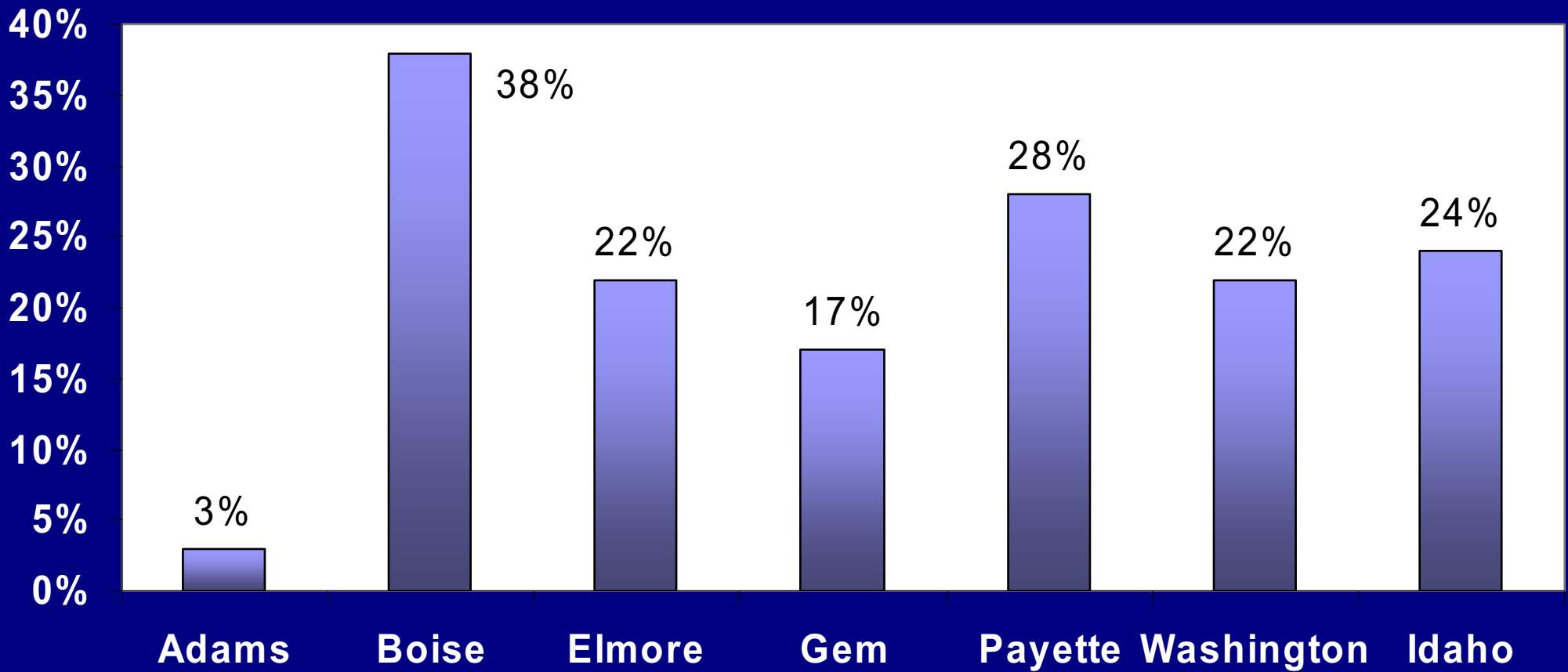
Households Headed by Single Women,...



35% of single mom households live in poverty in Elmore County

And Hispanics

Hispanic Poverty Rates, 2000



Students Eligible for Reduced School Lunches – Twin Falls County

Percent eligible for free or reduced-price school lunch

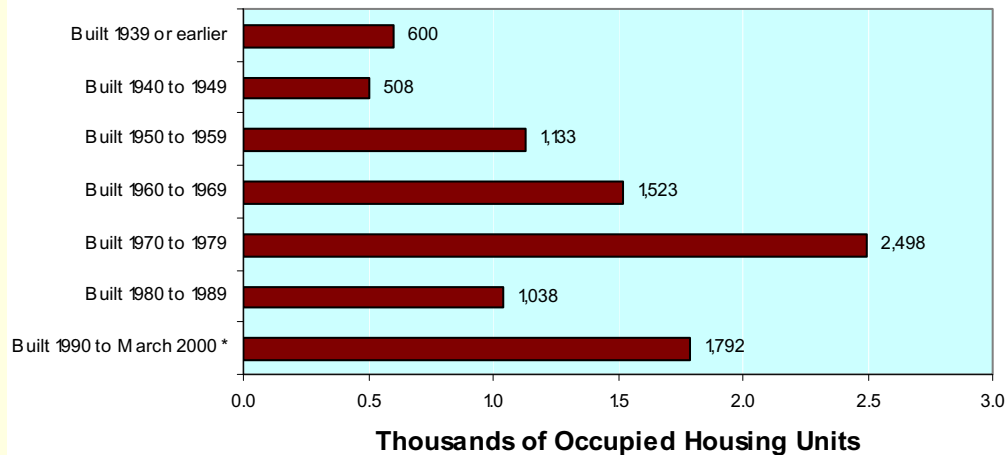
	1999 - 2000	2000 - 2001	2001 - 2002	2002 - 2003	2003 - 2004	2004 - 2005	2005 - 2006
Glenns Ferry Joint School District 192	57.3	56.0	51.9	56.2	58.9	66.2	67.2
Idaho Virtual High Charter District 453	NA	NA	NA	NA	NA	0.0	NA
Mountain Home School District 193	33.9	33.2	34.4	32.2	33.0	35.2	35.9
Prairie School District 191	0.0	0.0	0.0	0.0	0.0	0.0	NA

Source: 1999-2000 to 2005-2006: National Center for Educational Statistics (NCES), Public Elementary/Secondary School Universe Survey Data, (<http://nces.ed.gov/ccd/pubschuniv.html>); for school districts, and (http://nces.ed.gov/ccd/pub_overview.asp); for states

DATE LAST UPDATED: September 14, 2007.

Housing Stock: Affordable, but with small seasonal use

Home Construction by Decade



- ❖ Only 86.4% of 10,527 units occupied.
- ❖ 4.7% for seasonal use
- ❖ Housing Affordability Index of 144 is very good and means only
- ❖ \$26,335 income required
- ❖ to buy median house in 2000.

Median Gross Rent = \$473

6% of renters pay >50% income on rent

36.8% renter-occupied & 49.6% owner-occupied

13.6% rental vacancy rate

Households by Percent of Household Income Paid to Rent

