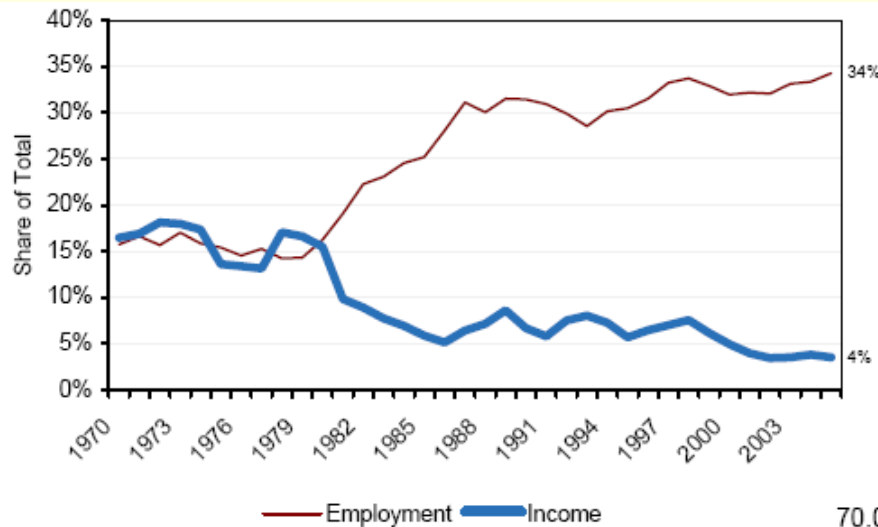
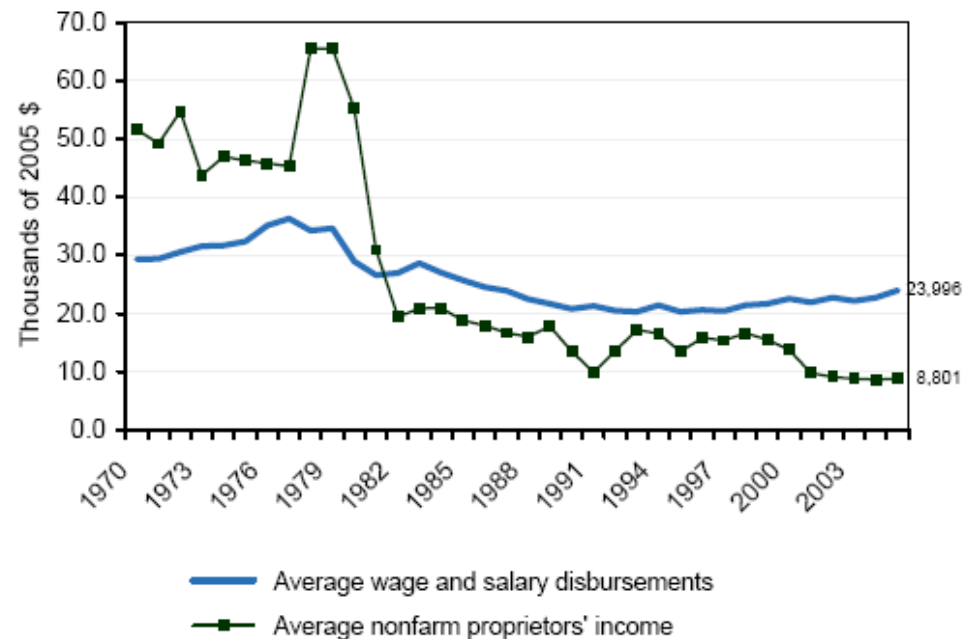


How are proprietors doing?



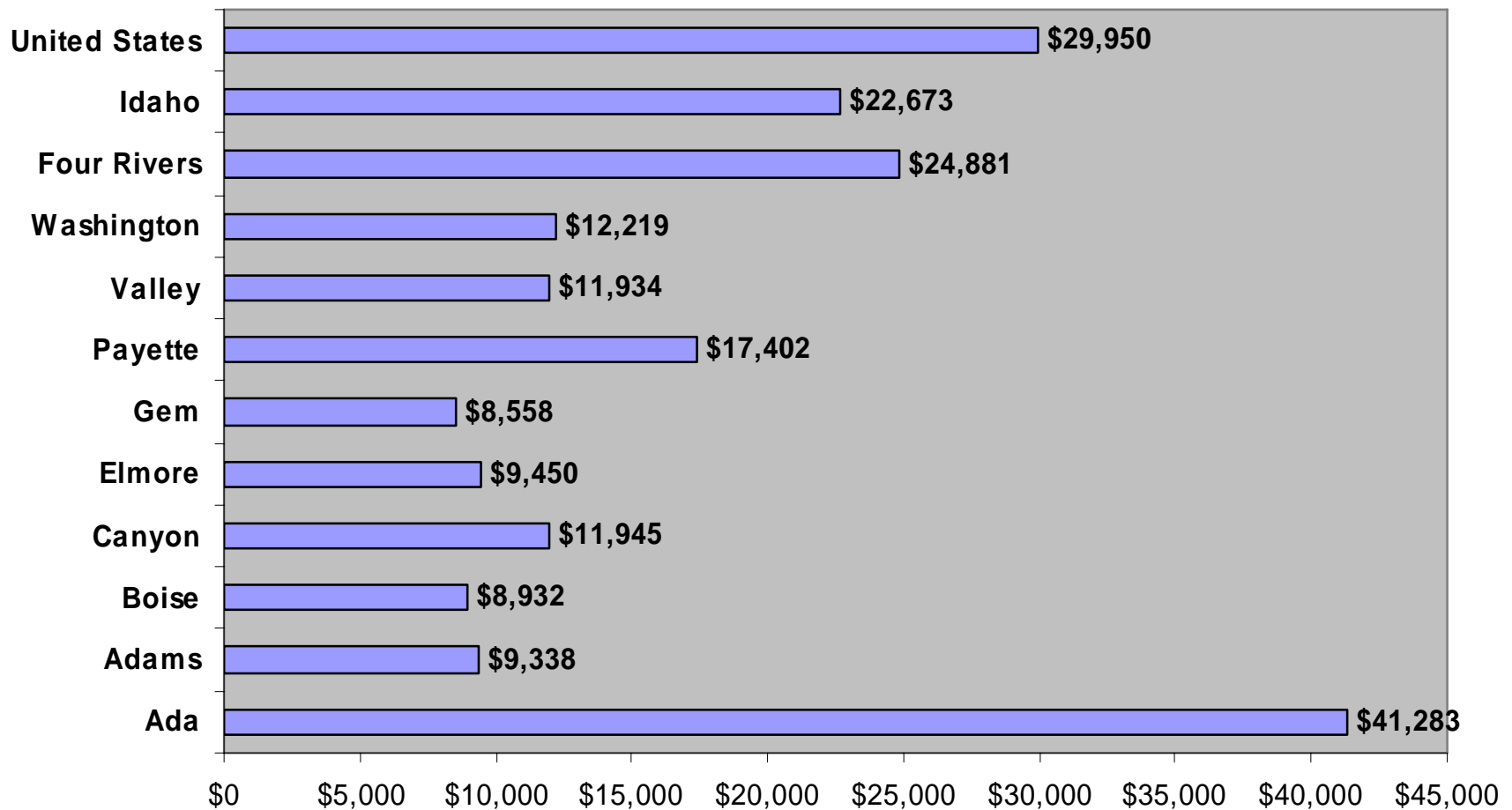
Income share (4%) is much less than employment share (34%)

Average non-farm proprietor income was \$8,801, less than average wage & salary income of \$23,996 in 2003.



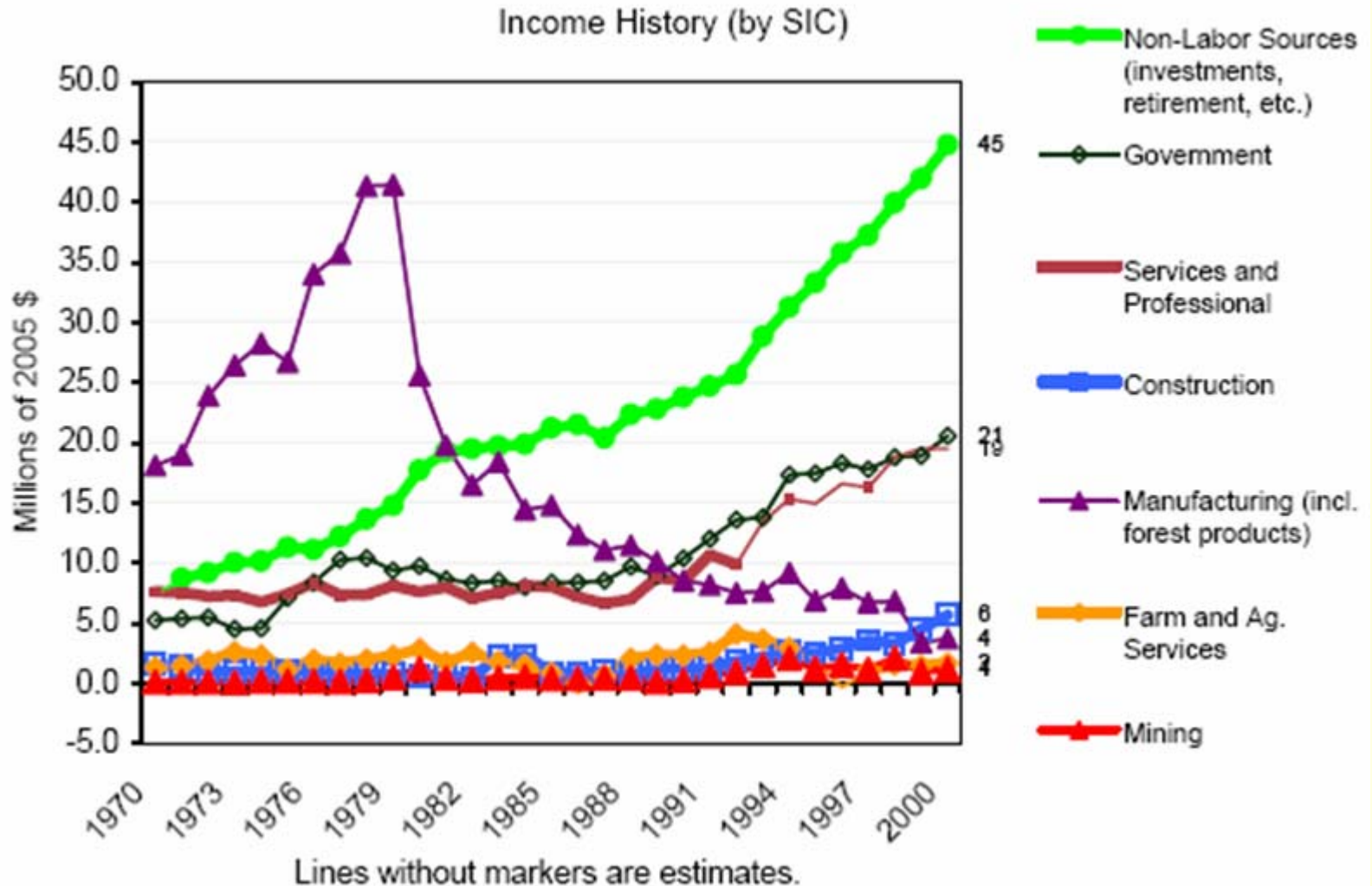
How are our proprietors doing?

2006 Average Nonfarm Proprietor Income



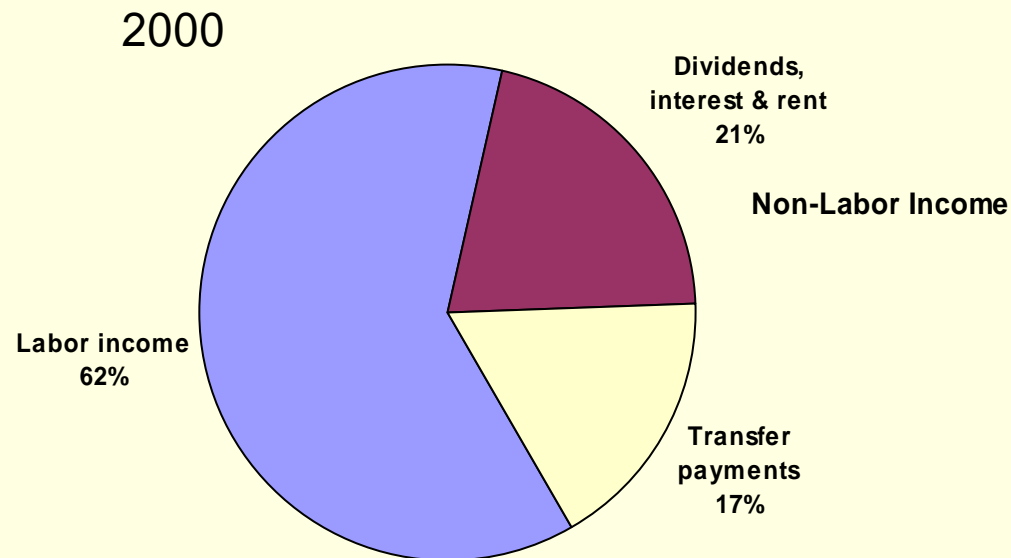
Boise County Personal Income

(\$184,900,000 in 2005 \$)



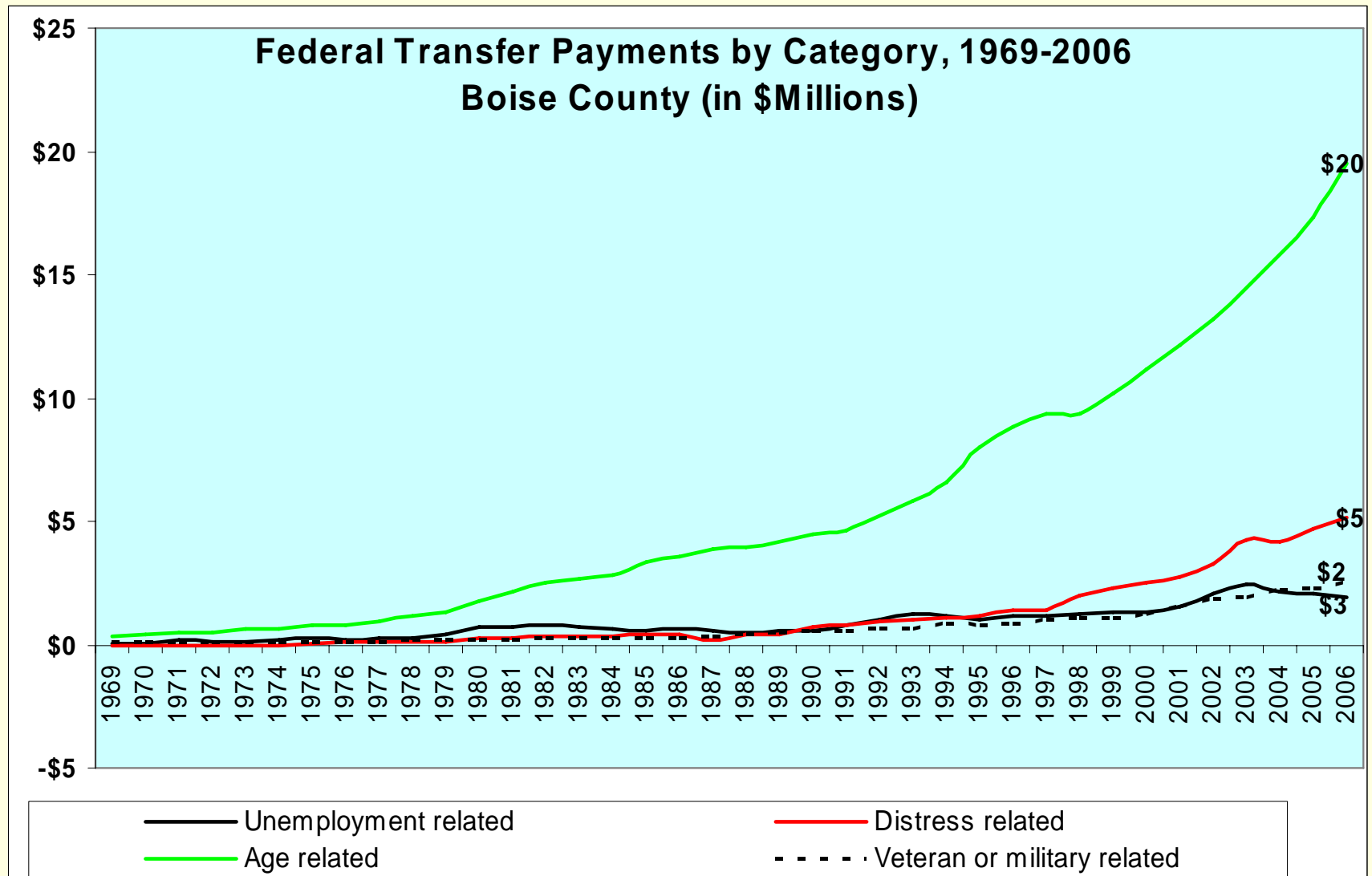
Key Point #6: The Growth in Non-Labor Income

Type of Income



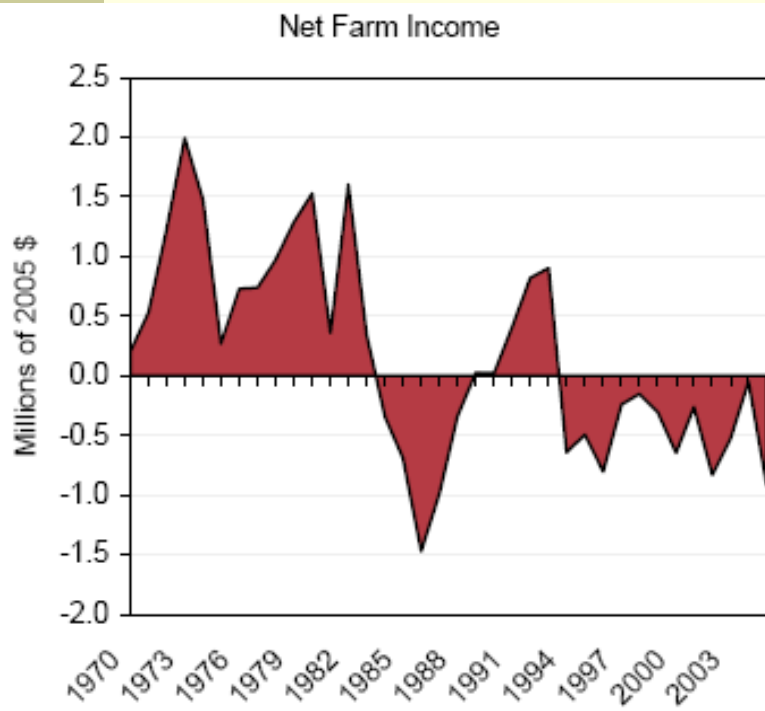
Non-Labor Income includes Transfer Payments (primarily related to retirement) and Dividends, Interest and Rent (money earned from past investments).

Looking Closer at Transfer Payments

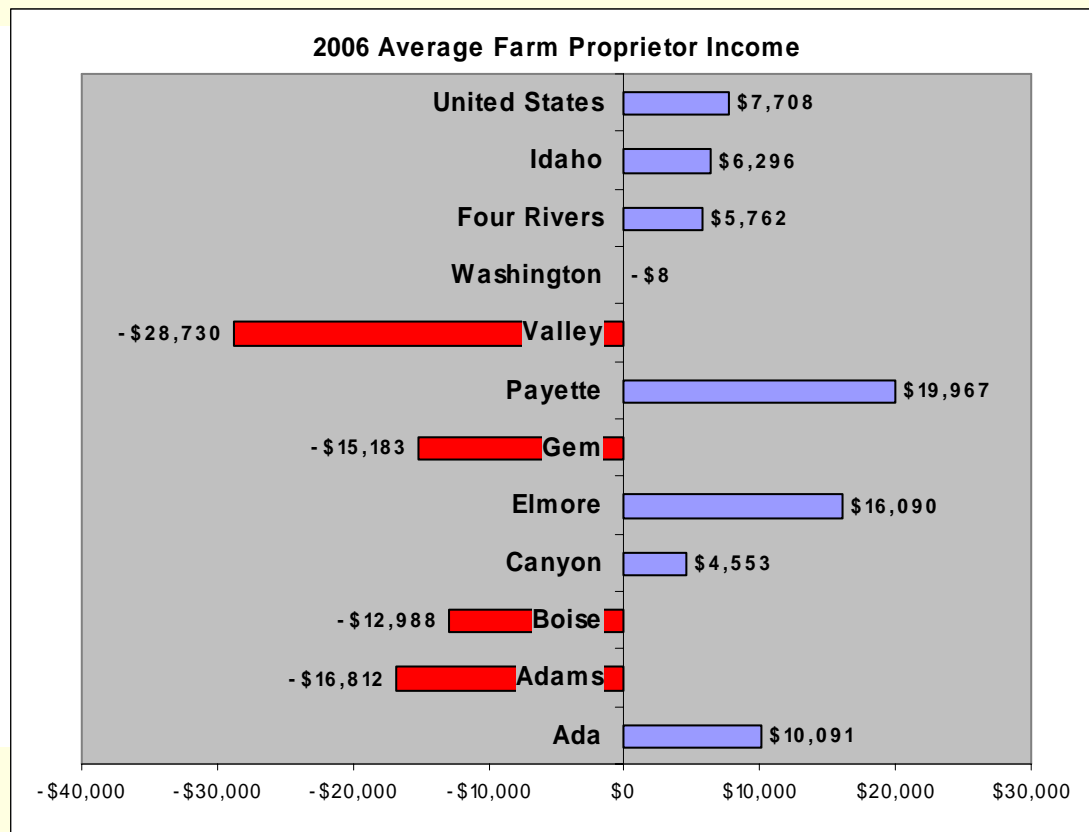


Agriculture is Small Potatoes in Boise County

Net Farm Income (2005 \$)



Ag gross receipts
only \$3 million
in 2005



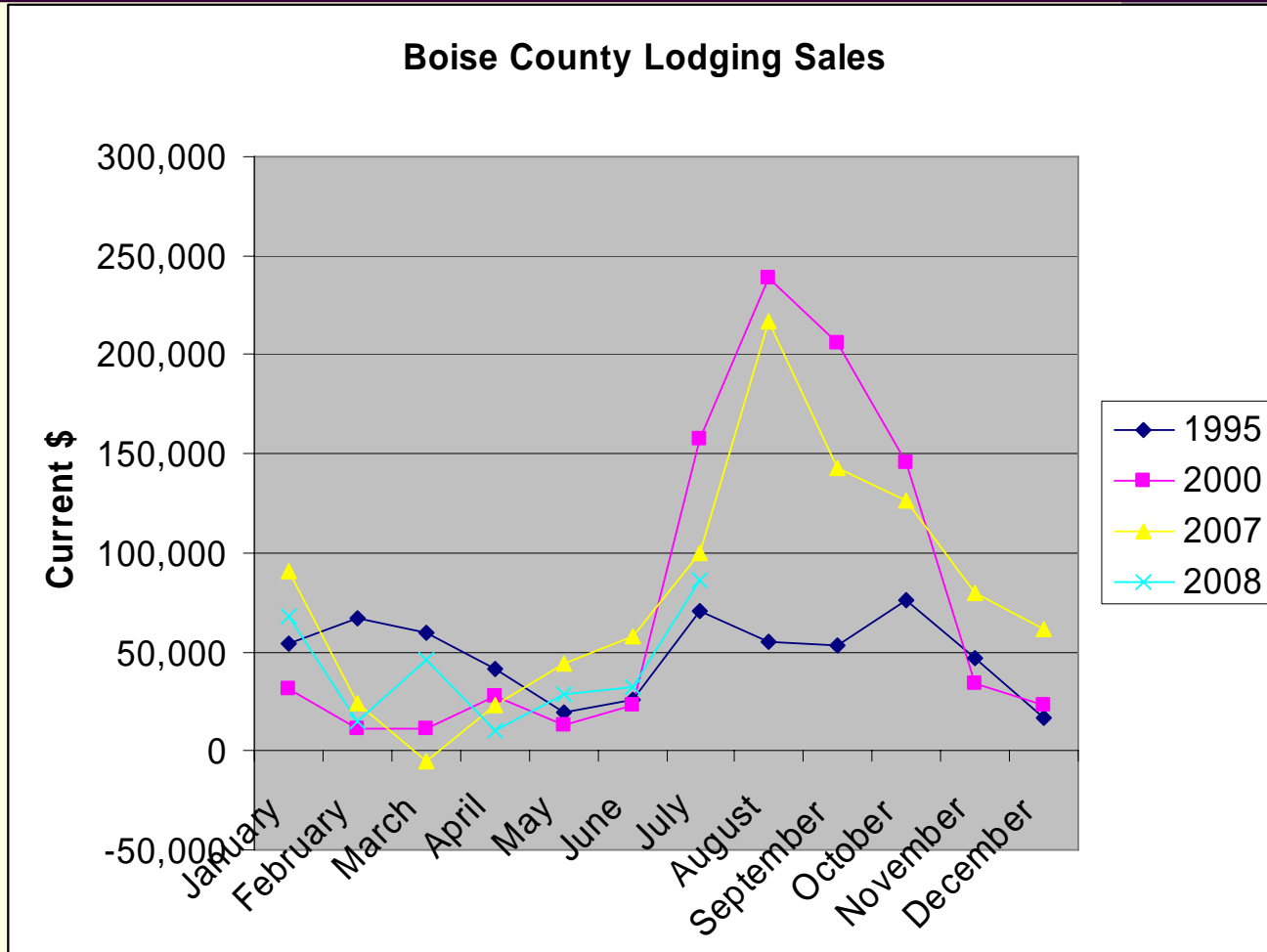
Average Farm Proprietor's Income in 2006
In Boise County was **-\$12,998**

Key Point #7: Part-year residents are a large part of Boise County.

Seasonal use revealed by:

- a) Lodging sales
- b) Traffic counts
- c) Census housing statistics for seasonal use

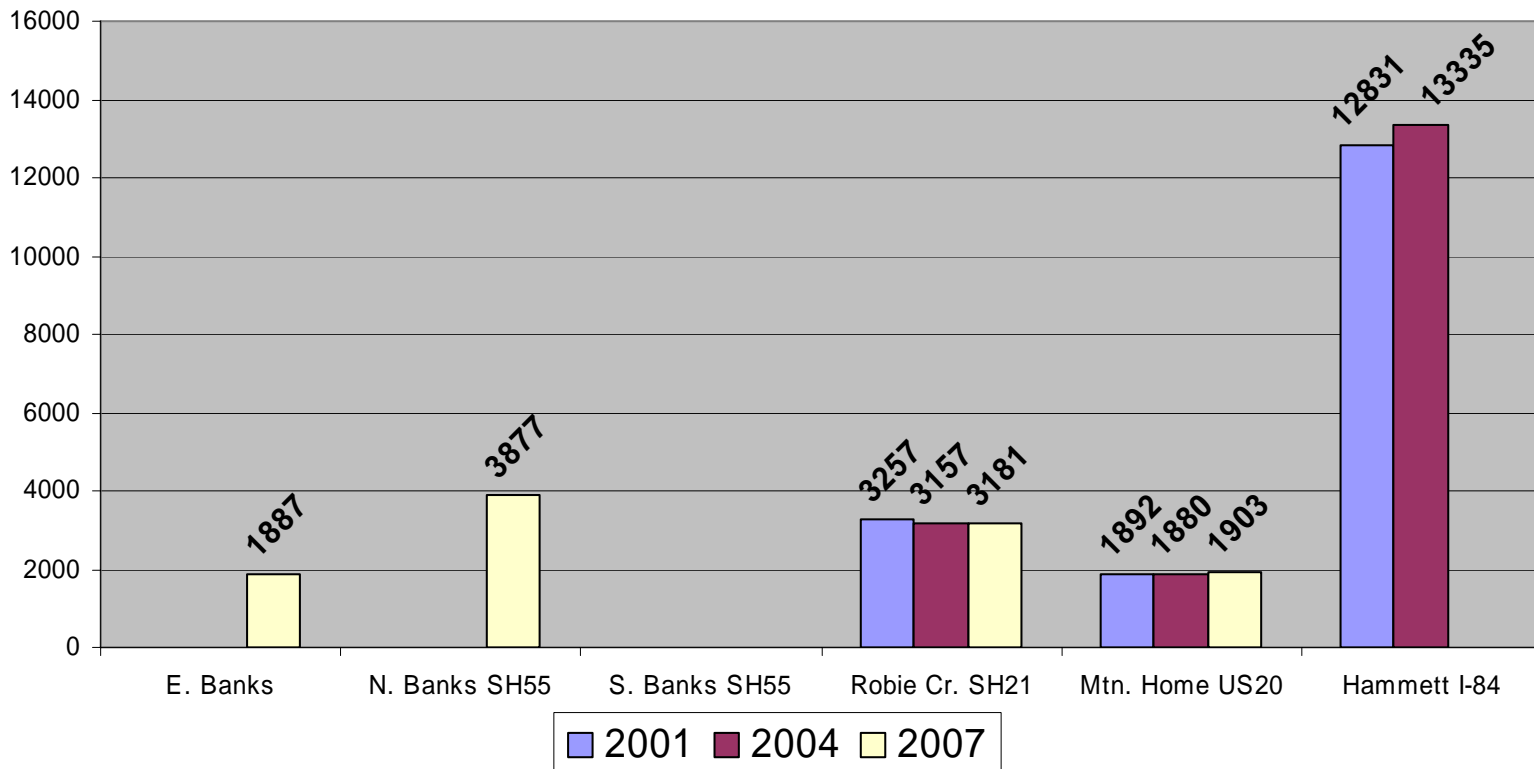
Lodging Sales



Consistent summer peak. Have gas prices hurt 2008 tourist activity?

Traffic Counts in Boise County

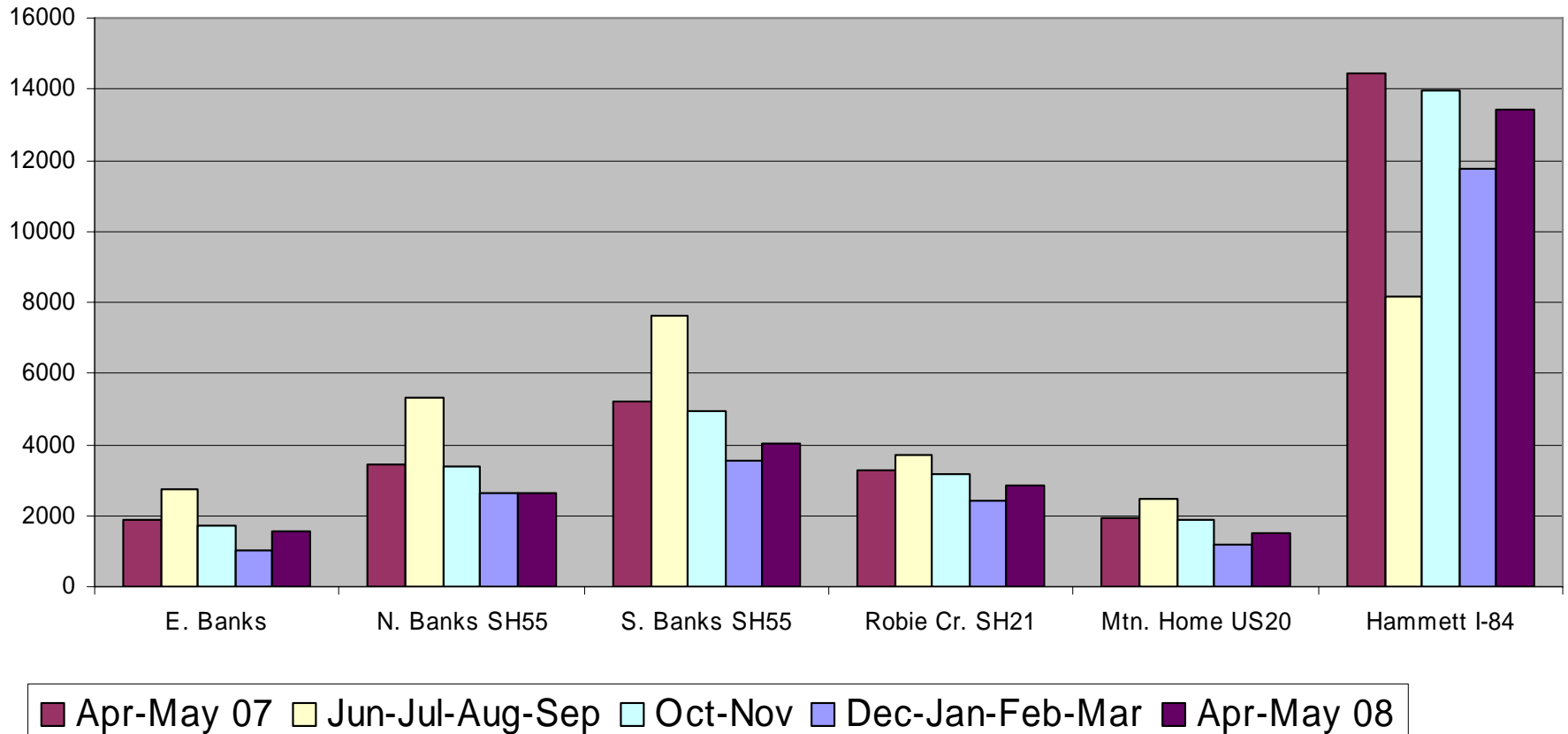
Annual 24-Hour Average Traffic Flow: 2001, 2004 and 2007



Little traffic growth.

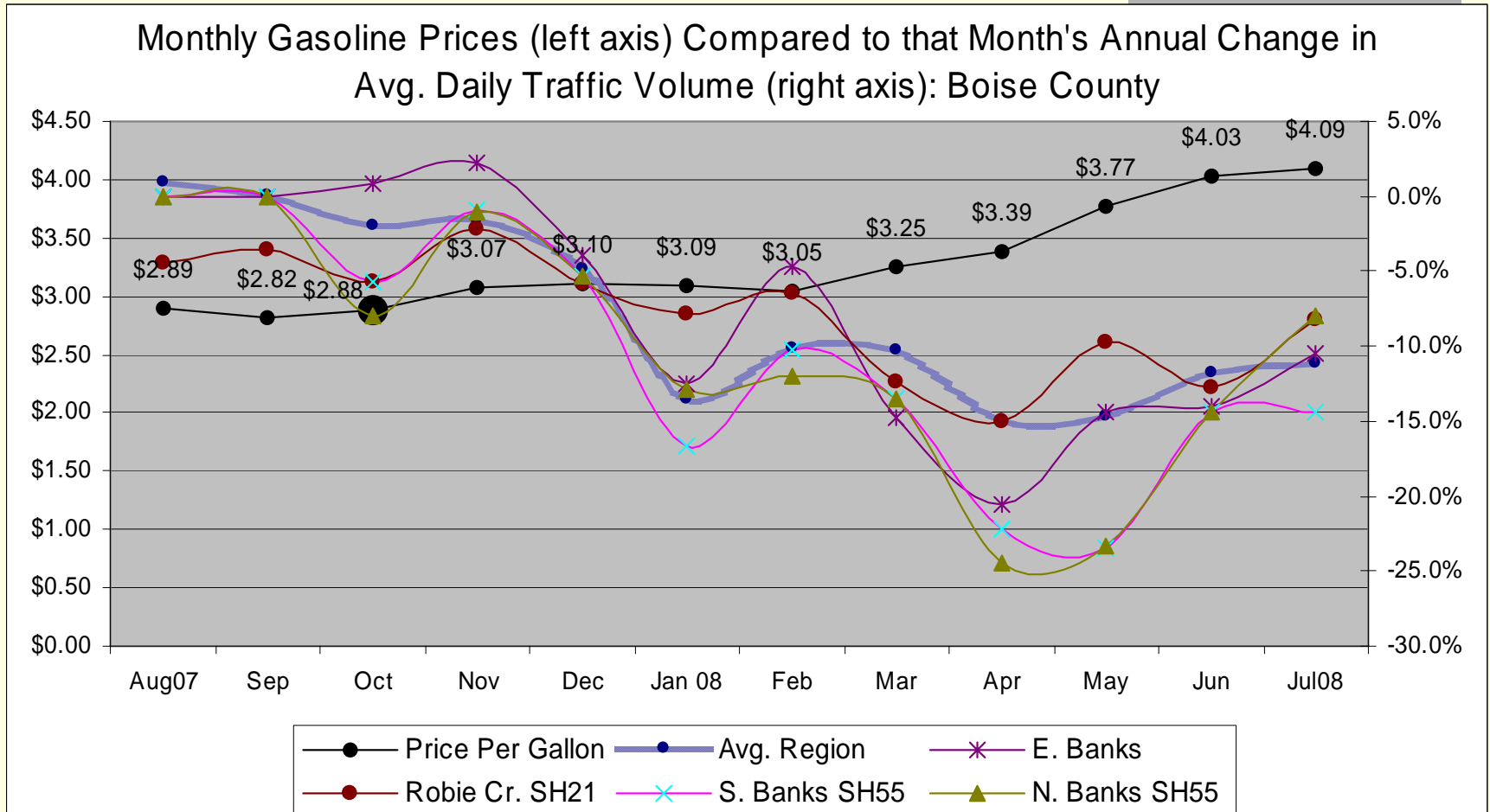
Traffic Counts Reveal Seasonality

Average Daily Traffic Flow by Season: Spring 2007 to Spring 2008



Clear summer peaks, but less traffic this year.

Impacts of Gas Prices

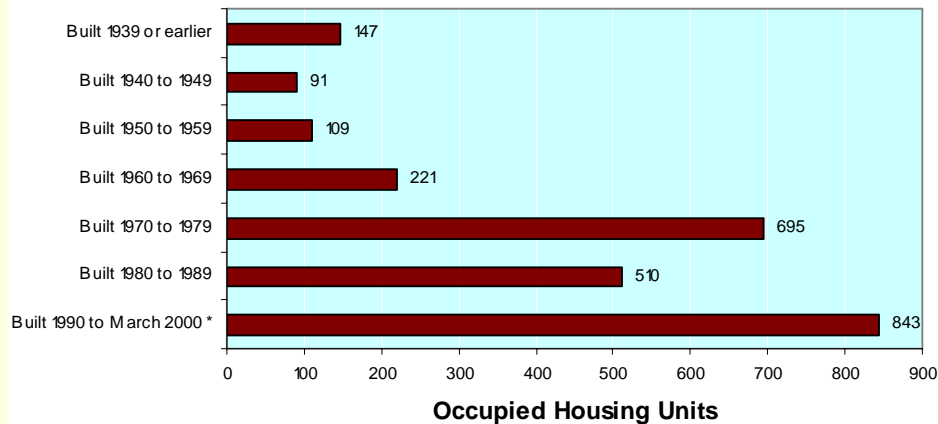


As gas topped \$3, 2008 traffic dipped below last year's levels.

Have recreation & visits to vacation properties dropped this summer?

Housing Stock: Affordable, but with large seasonal use

Home Construction by Decade



- ❖ Only 60.2% of 4,349 units occupied.
- ❖ **33.2%** for seasonal use
- ❖ Housing Affordability Index of 121 is good and means only \$35,604 income required to buy median house in 2000.

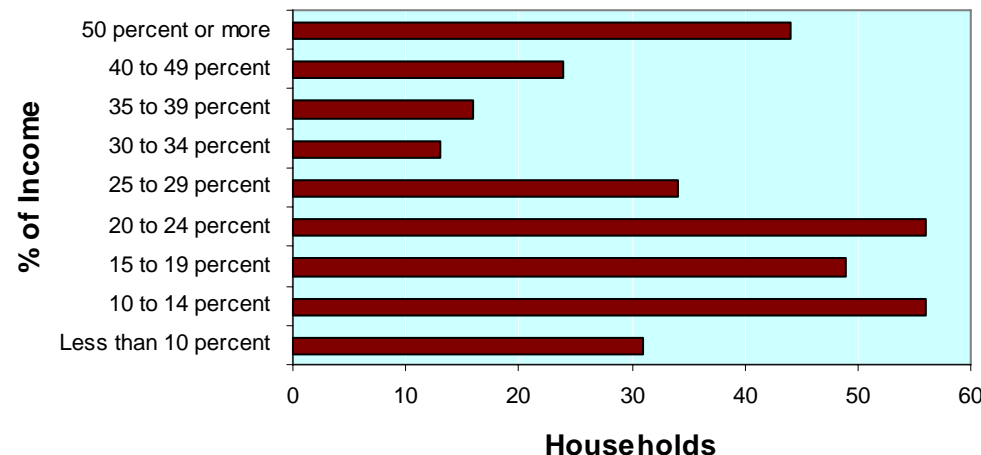
Median Gross Rent = \$495

11% of renters pay >50% income on rent

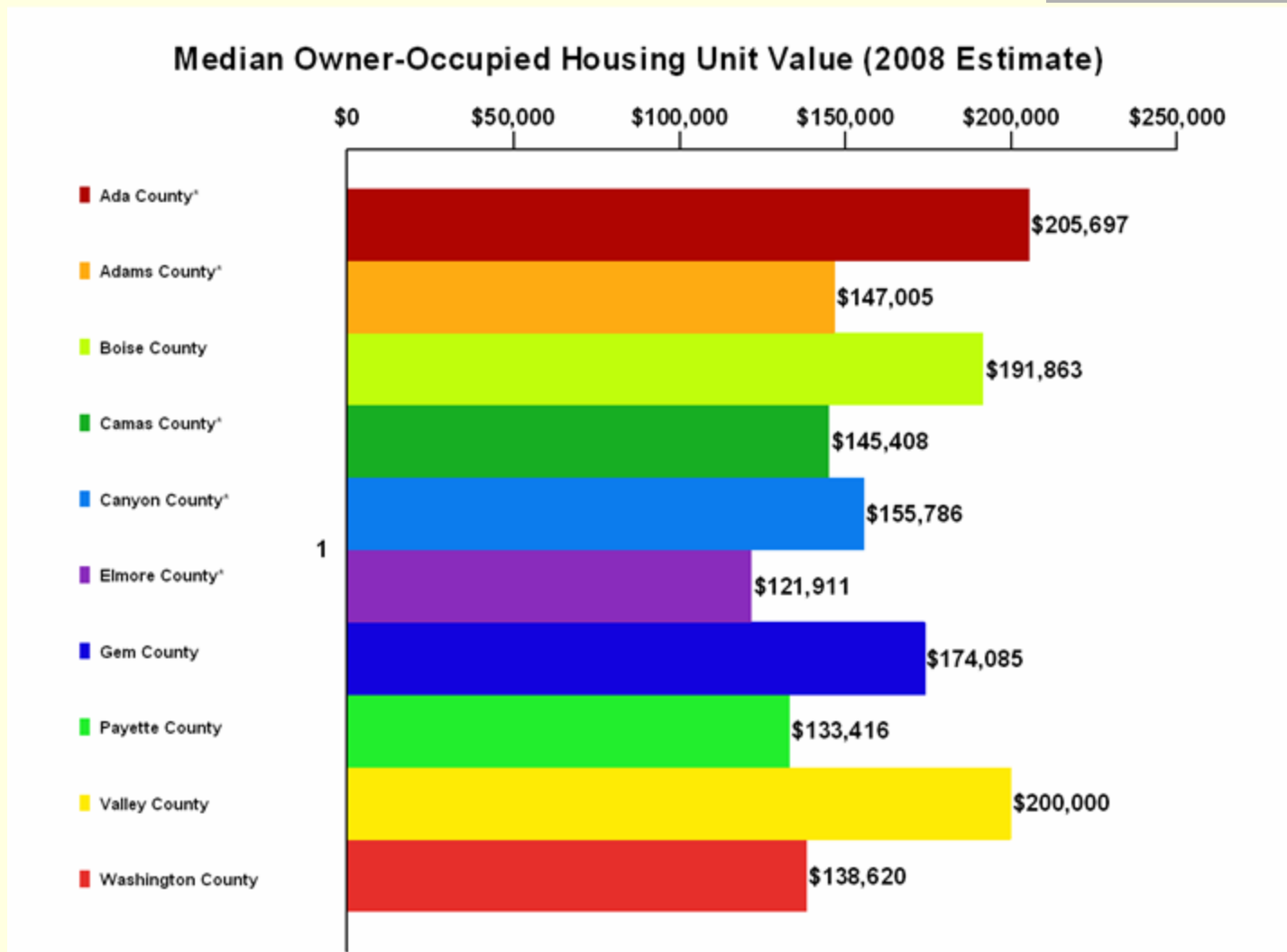
10.0% renter-occupied & 50.2% owner-occupied

12.1% rental vacancy rate

Households by Percent of Household Income Paid to Rent



2008 Home Value Comparisons



* Includes only that part of the County falling within FRFO boundary.

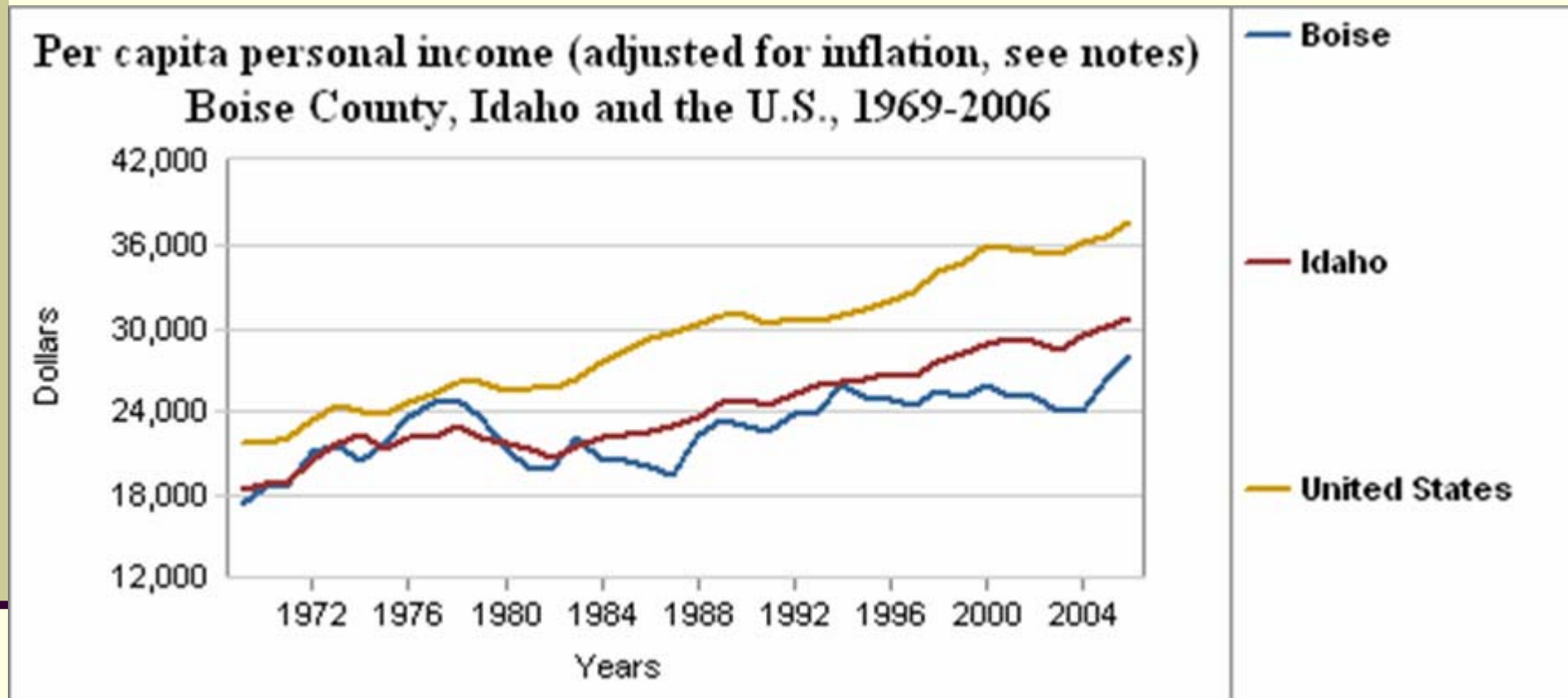
Average Earnings per Job

\$23,867 in 2005

2005 Wages and Employment

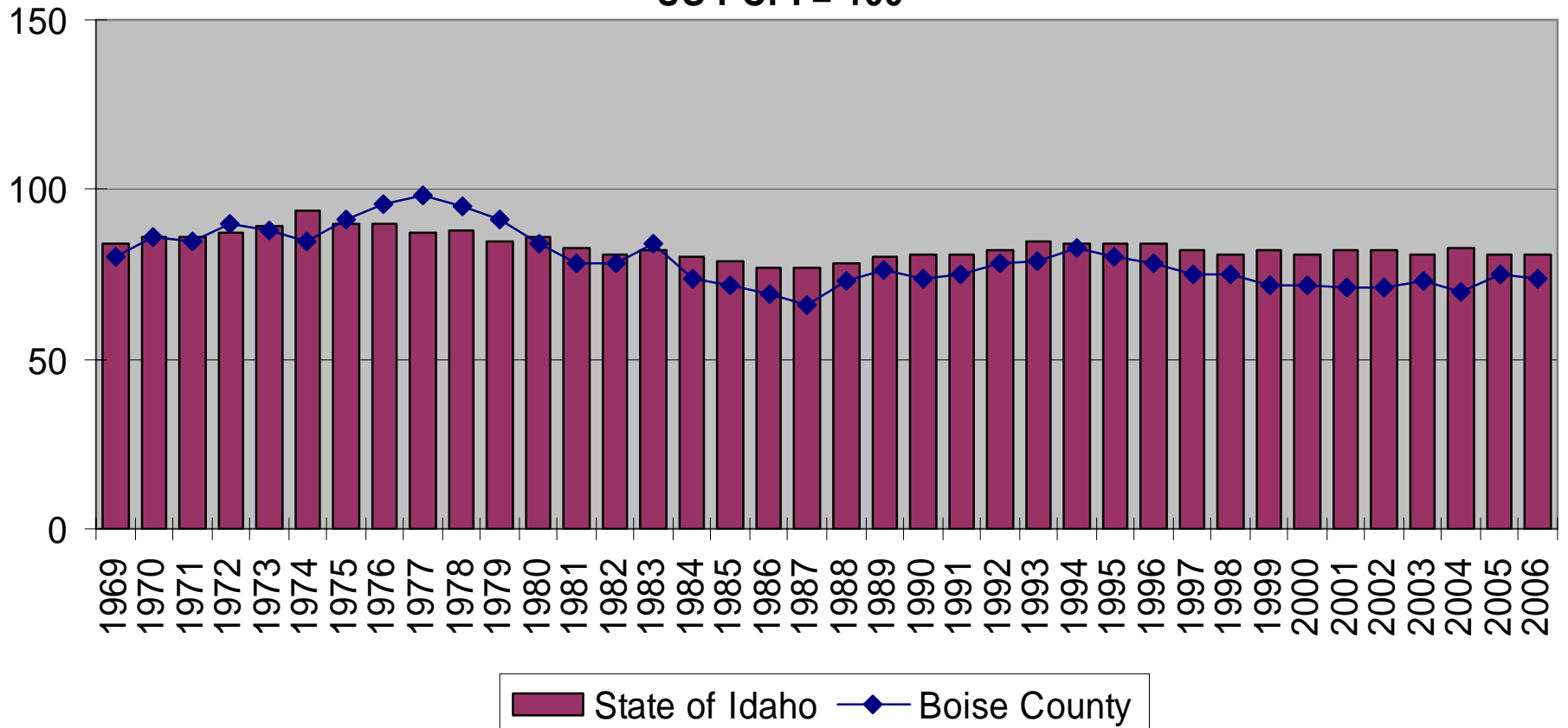


Boise County 15th of 44 Idaho Counties in Per Capita Income

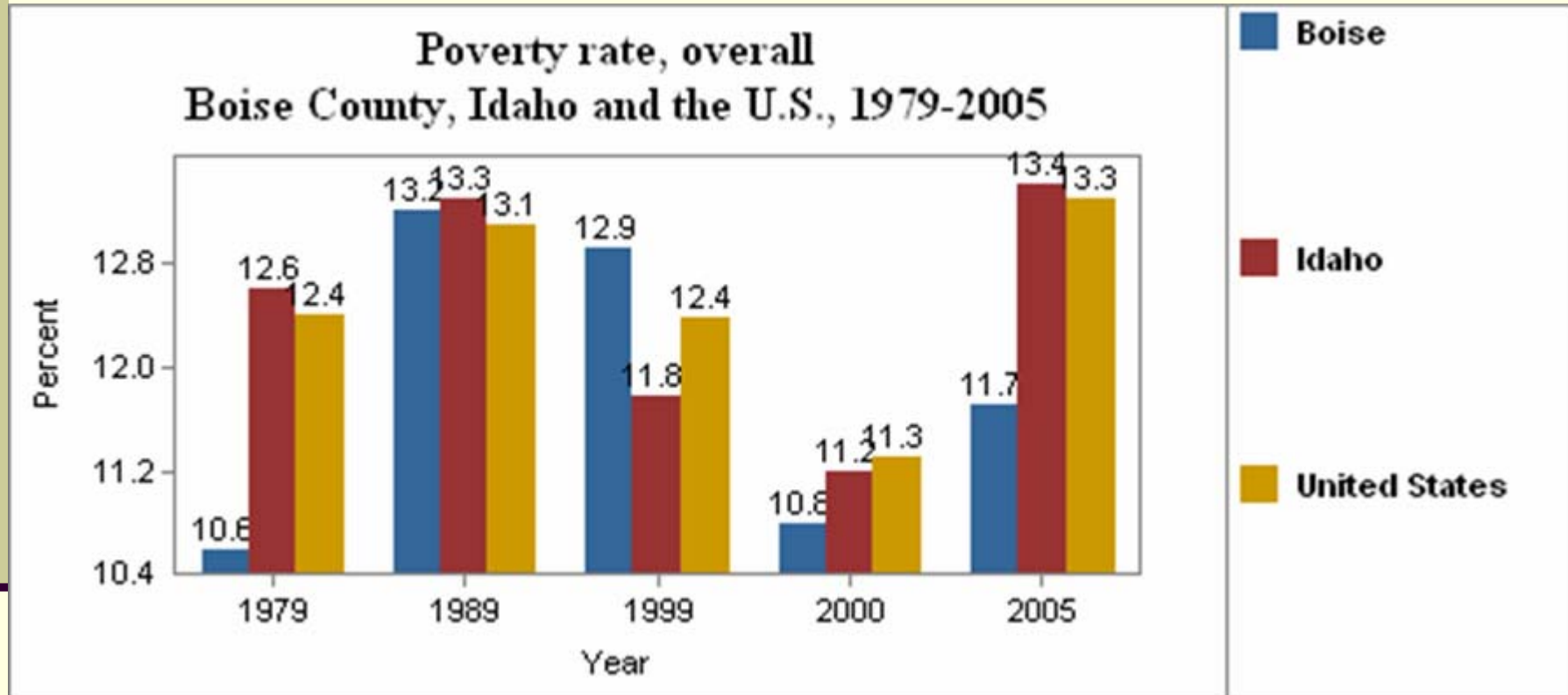


Boise County vs Idaho and US: Per Capita Personal Income

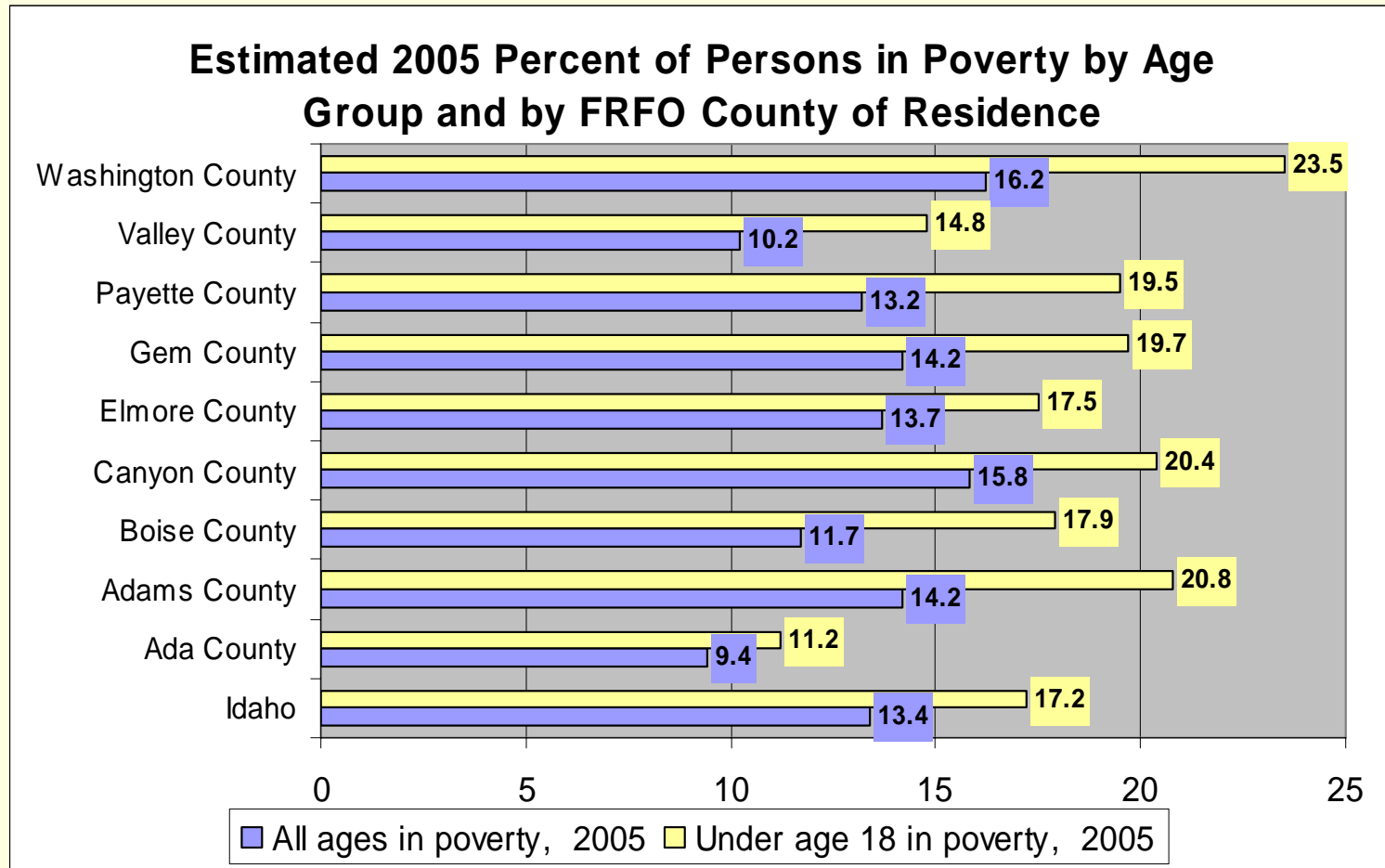
County PCPI and Idaho PCPI as percents of US PCPI
US PCPI = 100



Poverty Not a Pressing Issue, Except ...

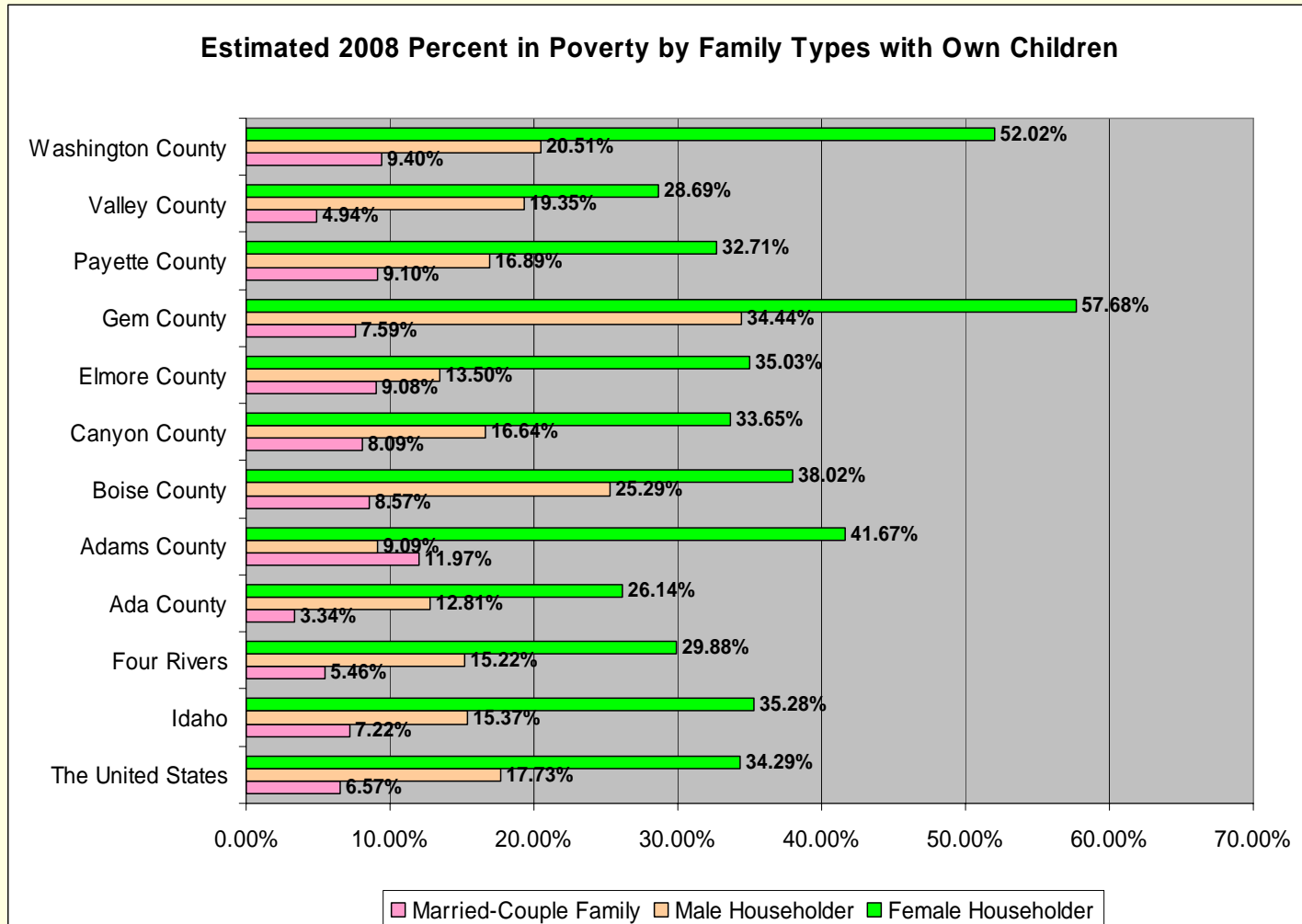


For Children,...



17.9% of Children <18 years live in poverty in Boise County

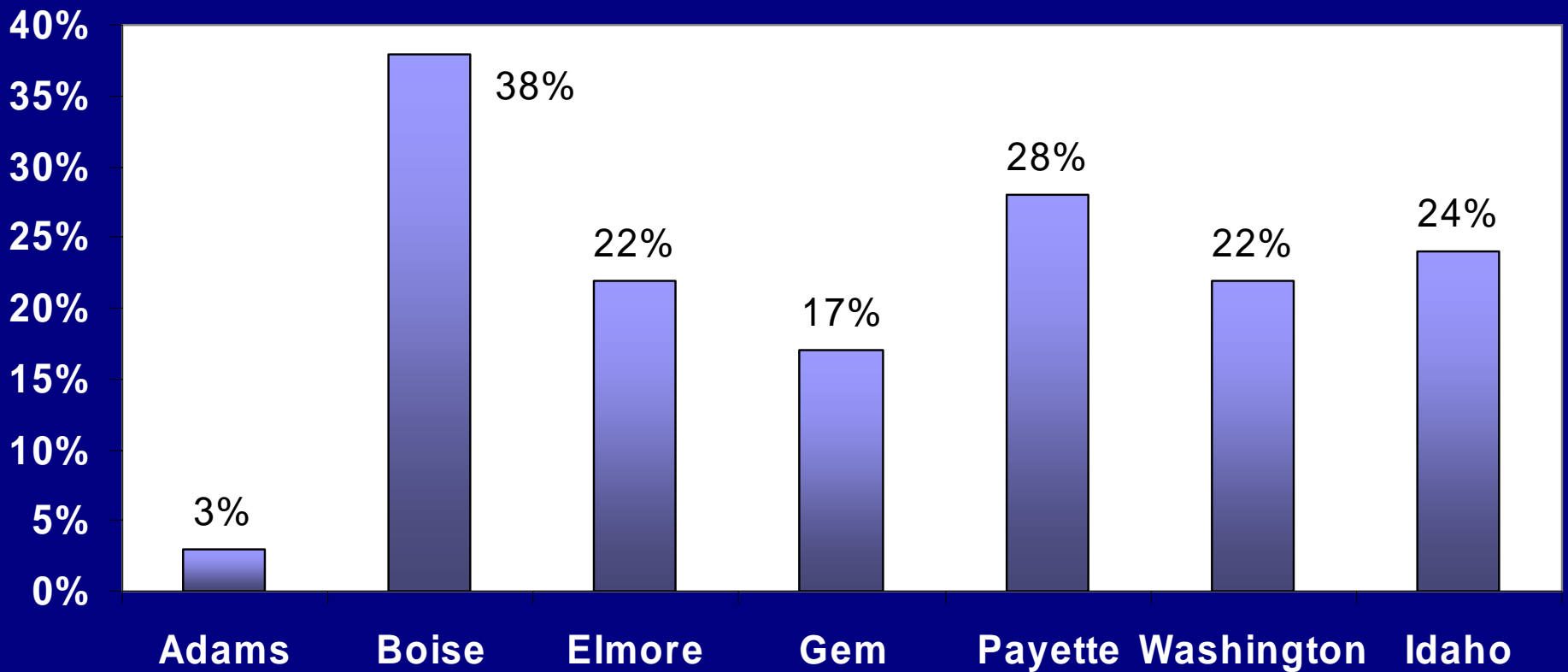
Households Headed by Single Women, ..



38% of single mom households live in poverty in Boise County

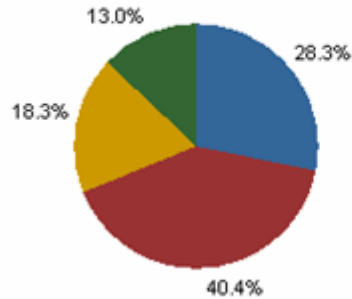
And Hispanics

Hispanic Poverty Rates, 2000



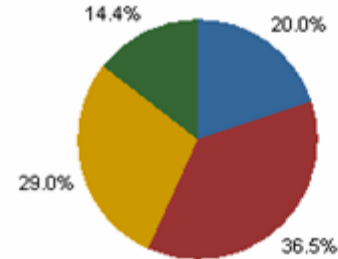
Education Levels Improving

Educational attainment of the population 25 years & older
Boise County, 1980



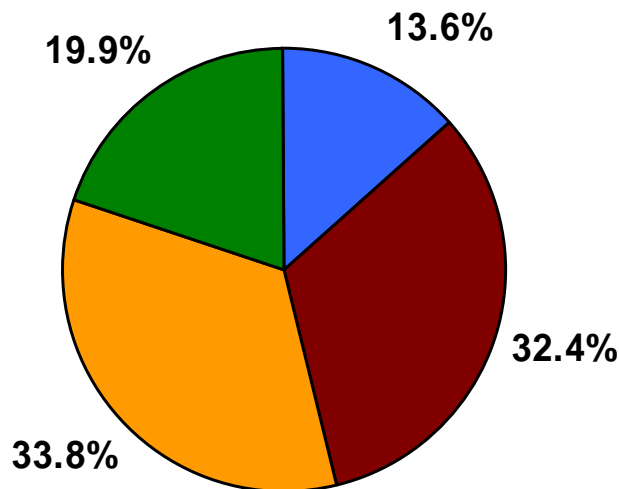
- No high school diploma
- High school graduate (includes equivalency)
- Some college, no degree
- Bachelor or graduate degree

Educational attainment of the population 25 years & older
Boise County, 1990



- No high school diploma
- High school graduate (includes equivalency)
- Some college, no degree
- Bachelor or graduate degree

Estimated educational attainment of the population 25 years & older: Boise County, 2008



- No high school diploma
- High school diploma
- Some college
- Bachelor or graduate degree